

# CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor  
Hartford, Connecticut 06106-1978

## BOARD OF DIRECTORS MEETING

Wednesday, February 15, 2017 - 1:30 p.m.

### *FINAL AGENDA*

1. **Minutes of Board of Directors Meeting – January 18, 2017**
2. **Current and Pending Bond Issues**
  - A. Financing Forecast Report (Eileen MacDonald)
  - B. Summary of CHEFA Financings (Eileen MacDonald)
  - C. Interest Rate Update (Cynthia Peoples)
  - D. Market Update and Recent Transactions (Michael Morris)
3. **Management Review of Risk Areas** (Cynthia Peoples)
4. **Executive Director’s Report** (Jeanette Weldon)
  - A. Updates
  - B. Strategic Initiatives Status Report
  - C. Overview – State Certificate of Need Task Force Final Report
  - D. Resolution regarding CHEFA Authorized Officers
5. **Approval of Grant Committee Actions of November 28, 2016** --FY 2017 Client Grant Awards
6. **Preliminary Staff Memo**
  - A. None
7. **Final Staff Memo**
  - A. Odd Fellows Healthcare Issue, Series A (Bob Jandreau)
  - B. Western Connecticut Health Network Issue, Series P (Michael Morris)
  - C. Westover School Issue, Series C & D (Bob Jandreau)
8. **Authorizing Bond Resolution**
  - A. Odd Fellows Healthcare Issue, Series A (Bob Jandreau)
  - B. Western Connecticut Health Network Issue, Series P (Michael Morris)
  - C. Westover School Issue, Series C & D (Bob Jandreau)
9. **Approval of Underwriting Firm – Raymond James** (Michael Morris)
10. **CHEFA Financial Operations**
  - A. Financial Statements: December 2016 (JoAnne Mackewicz)
11. **Other Business**
  - A. Next meeting date: **Thursday, March 16, 2017 at 1:30 p.m.**