

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor
Hartford, Connecticut 06106-1978

BOARD OF DIRECTORS MEETING

Wednesday, January 18, 2017 - 1:30 p.m.

FINAL AGENDA

1. **Minutes of Board of Directors Meeting – November 16, 2016**
2. **Current and Pending Bond Issues**
 - A. Financing Forecast Report (Michael Morris)
 - B. Summary of CHEFA Financings (Michael Morris)
 - C. Interest Rate Update (Cynthia Peoples)
3. **Executive Director’s Report** (Jeanette Weldon)
 - A. Updates
 - B. FY 2017 Strategic Initiatives Status Report
 - C. Pay for Success Program Proposal
4. **CHESLA Update** (Jeanette Weldon)
5. **Preliminary Staff Memo**
 - A. None
6. **Final Staff Memo**
 - A. Hopkins School Issue, Series D (Bob Jandreau)
 - B. Loomis Chaffee School Issue, Series I (Michael Morris)
 - C. Trinity College Issue, Series P Amending Resolution (Michael Morris)
7. **Authorizing Bond Resolution**
 - A. Hopkins School Issue, Series D (Bob Jandreau)
 - B. Loomis Chaffee School Issue, Series I (Michael Morris)
 - C. Trinity College Issue, Series P Amending Resolution (Michael Morris)
8. **Annual Compliance Report** (Kate Suydam)
9. **Grant Committee Report**
 - A. Telephonic Grant Committee Meeting
 - B. Targeted Grant Program
10. **CHEFA Financial Operations**
 - A. Financial Statements: October and November 2016 (JoAnne Mackewicz)
11. **Other Business**
 - A. Next meeting date: **Wednesday, February 15, 2017 at 1:30 p.m.**