

State of Connecticut Health and Educational Facilities Authority

Financing Forecast Report as of Wednesday, January 10, 2018

Institution	Project	New Money	Refunding Amount	Type	Senior Manager	Prelim Staff Memo to Board	Final Staff Memo to Board	Estimated Closing Date
Health Care								
Cornell Scott-Hill Health Corporation Issue, Series A	Refinance New Haven issue and new money	\$4,000,000	\$6,000,000	Private Placement - Capital One Financial Corp.		n/a	12/05/2017	
		\$4,000,000	\$6,000,000					
Long-Term Care								
Mary Wade Home Issue, Series A	Refi existing debt, construct a new care bldg	\$35,000,000	\$0	Unenhanced	Herbert J. Sims	4/19/2017		
		\$35,000,000	\$0					
	Total Health Care	\$39,000,000	\$6,000,000					
Higher Education								
N University of New Haven Issue, Series K	Refinance all CHEFA debt	\$150,000,000	\$0	Unenhanced	Wells Fargo	1/17/2018	2/21/2018	
		\$150,000,000	\$0					
Independent School								
N The Loomis Chaffee School Issue, Series J	New Campus Center and dining hall renovations	\$7,500,000	\$0	Private Placement - Farmington Bank	Stifel Nicolaus	n/a	2/21/2018	
		\$7,500,000	\$0					
	Total Education	\$157,500,000	\$0					
	Grand Total	\$196,500,000	\$6,000,000					