

State of Connecticut Health and Educational Facilities Authority
Financing Forecast Report as of Tuesday, January 08, 2019

Institution	Project	New Money	Refunding Amount	Type	Senior Manager	Prelim Staff Memo to Board	Final Staff Memo to Board	Estimated Closing Date
Health Care								
Community Health Center, Inc. Issue, Series A	Property Acquisition and Renovations	\$10,000,000	\$0	Private Placement - Capital One Financial Corp.				
		\$10,000,000	\$0					
Long-Term Care								
Mary Wade Home Issue, Series A	Refi existing debt, construct a new care bldg	\$35,000,000	\$0	Unenhanced	Herbert J. Sims	4/19/2017		
		\$35,000,000	\$0					
Total Health Care		\$45,000,000	\$0					
Independent School								
N Westminster School Issue, Series K	Refinance 2010 Series F and 2012 Series G	\$0	\$10,000,000	Unenhanced	Stifel Nicolaus	n/a	1/16/2019	
		\$0	\$10,000,000					
Total Education		\$0	\$10,000,000					
Easy Loan								
Community Health Center, Inc., Loan	Equipment Purchase and Software Upgrades	\$10,429,000	\$0	Private Placement				
		\$10,429,000	\$0					
Total EZ Lease/Loan		\$10,429,000	\$0					
	Grand Total	\$55,429,000	\$10,000,000					