

**State of Connecticut Health and Educational Facilities Authority**  
**Financing Forecast Report as of Wednesday, May 08, 2019**

Institution	Project	New Money	Refunding Amount	Type	Senior Manager	Prelim Staff Memo to Board	Final Staff Memo to Board	Estimated Closing Date
<b>Health Care</b>								
Bristol Hospital Issue, Series C	Refund 2002 Series B; Renovations	\$16,768,000	\$23,232,000	Private Placement - Fidelity Investments	Cain Brothers	n/a	5/15/2019	
		\$16,768,000	\$23,232,000					
<b>Hospital</b>								
N Nuvance Health Issue, Series 2019	Refund existing debt	\$0	\$147,000,000	Unenhanced	Bank of America Merrill-Lynch	6/19/2019	7/17/2019	
		\$0	\$147,000,000					
	<b>Total Health Care</b>	<b>\$16,768,000</b>	<b>\$170,232,000</b>					
<b>Higher Education</b>								
Connecticut State University System Issue, Series Q-1	Miscellaneous capital projects	\$71,260,000	\$0	SCRF	UBS	3/27/2019	4/24/2019	5/10/2019
Connecticut State University System Issue, Series Q-2	Partial current refunding Series 2007 Series I	\$0	\$20,845,000	SCRF	Wells Fargo	3/27/2019	4/24/2019	5/10/2019
		\$71,260,000	\$20,845,000					
<b>Independent School</b>								
Greenwich Academy Issue, Series F	Construction of a new Lower School	\$35,000,000	\$0	Private Placement	George K. Baum & Company	n/a	6/19/2019	
		\$35,000,000	\$0					
	<b>Total Education</b>	<b>\$106,260,000</b>	<b>\$20,845,000</b>					
<b>Senior Living</b>								
Mary Wade Home Issue, Series A	Refi existing debt, construct a new care bldg	\$35,125,000	\$10,700,000	Unenhanced	Herbert J. Sims	5/15/2019	6/19/2019	
		\$35,125,000	\$10,700,000					
<b>YMCA/YWCA</b>								
The Westport Weston YMCA Issue, Series A	Construction project at Westport location	\$27,000,000	\$0	Private Placement				
		\$27,000,000	\$0					
	<b>Total Other</b>	<b>\$62,125,000</b>	<b>\$10,700,000</b>					
	<b>Grand Total</b>	<b>\$185,153,000</b>	<b>\$201,777,000</b>					