

State of Connecticut Health and Educational Facilities Authority

Financing Forecast Report as of Wednesday, November 07, 2018

Institution	Project	New Money	Refunding Amount	Type	Senior Manager	Prelim Staff Memo to Board	Final Staff Memo to Board	Estimated Closing Date
<b>Health Care</b>								
Community Health Center, Inc. Issue, Series A	Property Acquisition and Renovations	\$10,000,000	\$0	Private Placement - Capital One Financial Corp.				
		\$10,000,000	\$0					
<b>Long-Term Care</b>								
Covenant Retirement Communities Issue, Series B	Construct new residential apartments & common area	\$46,850,000	\$0	Unenhanced	Ziegler Investment Banking	9/18/2018	10/17/2018	11/13/2018
Mary Wade Home Issue, Series A	Refi existing debt, construct a new care bldg	\$35,000,000	\$0	Unenhanced	Herbert J. Sims	4/19/2017		
	<b>Total Health Care</b>	<b>\$81,850,000</b>	<b>\$0</b>					
<b>Higher Education</b>								
University of New Haven Issue, Series K-3	New academic building	\$25,150,000	\$0	Unenhanced	Wells Fargo	1/17/2018	7/18/2018	11/28/2018
University of Saint Joseph Issue, Series E	Addition to athletic facility, renov dining & dorm	\$30,000,000	\$0	Private Placement - Berkshire Bank	Oppenheimer & Co., Inc.	n/a	11/14/2018	
		\$55,150,000	\$0					
<b>Independent School</b>								
Greenwich Country Day School Issue, Series A	Renovate high school; refund Stanwich School Issue	\$80,000,000	\$0	Private Placement - Israel Development Bank	George K. Baum & Company	n/a	11/14/2018	
		\$80,000,000	\$0					
	<b>Total Education</b>	<b>\$135,150,000</b>	<b>\$0</b>					
<b>Easy Loan</b>								
Community Health Center, Inc., Loan	Equipment Purchase and Software Upgrades	\$10,429,000	\$0	Private Placement				
		\$10,429,000	\$0					
	<b>Total EZ Lease/Loan</b>	<b>\$10,429,000</b>	<b>\$0</b>					
	<b>Grand Total</b>	<b>\$237,429,000</b>	<b>\$0</b>					