

# State of Connecticut Health and Educational Facilities Authority

Financing Forecast Report as of Wednesday, November 08, 2017

Institution	Project	New Money	Refunding Amount	Enhancement	Senior Manager	Prelim Staff Memo to Board	Final Staff Memo to Board	Estimated Closing Date
<b>Hospital</b>								
Middlesex Hospital Issue, Series Q	Partial Refund 2011 Series N	\$0	\$12,000,000	Private Placement - TD Bank	Piper Jaffray	n/a	10/18/2017	11/15/2017
		\$0	\$12,000,000					
<b>Long-Term Care</b>								
Hoffman SummerWood Issue, Series C	Refinance 2007 Series B	\$0	\$14,500,000	Private Placement - TD Bank		n/a	10/18/2017	
Mary Wade Home Issue, Series A	Refi existing debt, construct a new care bldg	\$35,000,000	\$0	Unenhanced	Herbert J. Sims	4/19/2017		
		\$35,000,000	\$14,500,000					
	<b>Total Health Care</b>	<b>\$35,000,000</b>	<b>\$26,500,000</b>					
<b>Charter School</b>								
Brass City Charter School, Series A	Acquire/renovate buildings for school use	\$8,500,000	\$0	Private Placement - Webster Bank				
		\$8,500,000	\$0					
<b>Higher Education</b>								
N Fairfield University Issue, Series R	Refund Series M, N, O, P and New Money	\$40,000,000	\$170,000,000	Unenhanced	J.P. Morgan			
Sacred Heart University Issue, Series I & J	Refund '03 Ser F, '11 Ser G, '12 Ser H; new money	\$125,000,000	\$94,660,000	Unenhanced	Bank of America Merrill-Lynch	9/13/2017	10/18/2017	11/22/2017
		\$165,000,000	\$264,660,000					
<b>Independent School</b>								
The Marvelwood School Issue, Series B	Refinance commercial bank loan; new money	\$10,844,000	\$0	Private Placement - Salisbury Bank and Trust Company	Gates Capital			
		\$10,844,000	\$0					
	<b>Total Education</b>	<b>\$184,344,000</b>	<b>\$264,660,000</b>					
<b>YMCA/YWCA</b>								
N New Canaan YMCA Issue, Series A	Refinance commercial bank loan	\$10,500,000	\$0	Private Placement - United Bank		n/a	11/15/2017	
Ocean Community YMCA Issue, Series A-1 & A-2	Buildling addition &renovations to Mystic location	\$6,000,000	\$0	Private Placement - The Washington Trust Company		n/a	7/19/2017	
		\$16,500,000	\$0					
	<b>Total Other</b>	<b>\$16,500,000</b>	<b>\$0</b>					
	<b>Grand Total</b>	<b>\$235,844,000</b>	<b>\$291,160,000</b>					