

# State of Connecticut Health and Educational Facilities Authority

Financing Forecast Report as of Tuesday, October 10, 2017

Institution	Project	New Money	Refunding Amount	Type	Senior Manager	Prelim Staff Memo to Board	Final Staff Memo to Board	Estimated Closing Date
<b>Health Care</b>								
Alzheimer's Resource Center of Connecticut, Inc. Issue, Series A	Refinance commercial loan	\$12,000,000	\$0	Private Placement - KeyBank	Ziegler	n/a	10/18/2017	
		\$12,000,000	\$0					
<b>Hospital</b>								
Middlesex Hospital Issue, Series Q	Partial Refund 2011 Series N	\$0	\$12,000,000	Private Placement - TD Bank	Piper Jaffray	n/a	10/18/2017	
		\$0	\$12,000,000					
<b>Long-Term Care</b>								
Hoffman SummerWood Issue, Series C	Refinance 2007 Series B	\$0	\$14,500,000	Private Placement - TD Bank		n/a	10/18/2017	
Mary Wade Home Issue, Series A	Refi existing debt, construct a new care bldg	\$35,000,000	\$0	Unenhanced	Herbert J. Sims	4/19/2017		
		\$35,000,000	\$14,500,000					
<b>Total Health Care</b>		<b>\$47,000,000</b>	<b>\$26,500,000</b>					
<b>Charter School</b>								
Brass City Charter School, Series A	Acquire/renovate buildings for school use	\$8,500,000	\$0	Private Placement - Webster Bank				
		\$8,500,000	\$0					
<b>Higher Education</b>								
Sacred Heart University Issue, Series I & J	Refund '03 Ser F, '11 Ser G, '12 Ser H; new money	\$125,000,000	\$94,660,000	Unenhanced	Bank of America Merrill-Lynch	9/13/2017	10/18/2017	
		\$125,000,000	\$94,660,000					
<b>Independent School</b>								
The Marvelwood School Issue, Series B	Refinance commercial bank loan; new money	\$10,844,000	\$0	Private Placement - Salisbury Bank and Trust Company	Gates Capital			
		\$10,844,000	\$0					
<b>Total Education</b>		<b>\$144,344,000</b>	<b>\$94,660,000</b>					
<b>Easy Loan</b>								
Harold LEEVER Cancer Center, Loan	PET/CT scanner and buildout	\$1,800,000	\$0	Private Placement - Webster Bank				
		\$1,800,000	\$0					
<b>Total EZ Lease/Loan</b>		<b>\$1,800,000</b>	<b>\$0</b>					

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<b>YMCA/YWCA</b>  Ocean Community YMCA Issue, Series A-1 & A-2  <div style="text-align: right;"><b>Total Other</b></div>	Buidling addition &renovations to Mystic location    <div style="text-align: center;"><b>Grand Total</b></div>	\$6,000,000	\$0	Private Placement - The Washington Trust Company		n/a	7/19/2017	
		\$6,000,000	\$0					
		\$6,000,000	\$0					
		<b>\$199,144,000</b>	<b>\$121,160,000</b>					