

State of Connecticut Health and Educational Facilities Authority
Financing Forecast Report as of Tuesday, September 10, 2019

Institution	Project	New Money	Refunding Amount	Type	Senior Manager	Prelim Staff Memo to Board	Final Staff Memo to Board	Estimated Closing Date
Hospital								
N	The Griffin Hospital Issue, Series G	Refinance Series E&F and new money	\$24,400,000	\$44,400,000	Unenhanced	UBS	9/18/2019	10/16/2019
			\$24,400,000	\$44,400,000				
	Total Health Care		\$24,400,000	\$44,400,000				
Higher Education								
N	University of Hartford Issue, Series N	Refi Ser H&I, EasyLoans and new acad building	\$45,000,000	\$40,000,000	Unenhanced	Oppenheimer & Co., Inc.	9/18/2019	10/16/2019
			\$45,000,000	\$40,000,000				
	Total Education		\$45,000,000	\$40,000,000				
Senior Living								
	Mary Wade Home Issue, Series A	Refi existing debt, construct a new care bldg	\$35,125,000	\$10,700,000	Unenhanced	Herbert J. Sims	5/15/2019	7/17/2019
	The Jerome Home Issue, Series 2019	Refund 2007 Series D; expand assisted living	\$10,000,000	\$9,000,000	Unenhanced	Ziegler Investment Banking	7/17/2019	9/26/2019
			\$45,125,000	\$19,700,000				
YMCA/YWCA								
	The Westport Weston YMCA Issue, Series A	Construct addition to the existing building	\$27,000,000	\$0	Private Placement	Not for Profit Capital Strategies	n/a	9/18/2019
			\$27,000,000	\$0				
	Total Other		\$72,125,000	\$19,700,000				
		Grand Total	\$141,525,000	\$104,100,000				