

State of Connecticut Health and Educational Facilities Authority

Financing Forecast Report as of Wednesday, September 06, 2017

Institution	Project	New Money	Refunding Amount	Enhancement	Senior Manager	Prelim Staff Memo to Board	Final Staff Memo to Board	Estimated Closing Date
Health Care								
N Alzheimer's Resource Center of Connecticut, Inc. Issue, Series A	Refinance commercial loan	\$12,000,000	\$0	Private Placement - KeyBank	Ziegler	n/a	10/18/2017	
		\$12,000,000	\$0					
Hospital								
N Middlesex Hospital Issue, Series Q	Partial Refund 2011 Series N	\$0	\$12,000,000	Private Placement	Piper Jaffray	n/a	10/18/2017	
		\$0	\$12,000,000					
Long-Term Care								
Hoffman SummerWood Community Issue, Series C	Refinance Series B	\$0	\$14,500,000	Private Placement - TD Bank		n/a	10/18/2017	
Mary Wade Home Issue, Series A	Refi existing debt, construct a new care bldg	\$35,000,000	\$0	Unenhanced	Herbert J. Sims	4/19/2017		
		\$35,000,000	\$14,500,000					
	Total Health Care	\$47,000,000	\$26,500,000					
Charter School								
Brass City Charter School, Series A	Acquire/renovate buildings for school use	\$8,500,000	\$0	Private Placement - Webster Bank				
		\$8,500,000	\$0					
Higher Education								
Sacred Heart University Issue, Series I & J	Refund Series F & G; campus renovations	\$133,000,000	\$97,000,000	Unenhanced	Bank of America Merrill-Lynch	9/13/2017	10/18/2017	
		\$133,000,000	\$97,000,000					
Independent School								
The Marvelwood School Issue, Series B	Refinance commercial bank loan; new money	\$10,844,000	\$0	Private Placement - Salisbury Bank and Trust Company	Gates Capital			
		\$10,844,000	\$0					
	Total Education	\$152,344,000	\$97,000,000					
Easy Loan								
N Harold Leever Cancer Center, Loan	PET/CT scanner and buildout	\$1,800,000	\$0	Private Placement - Webster Bank				
		\$1,800,000	\$0					
	Total EZ Lease/Loan	\$1,800,000	\$0					

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<p>YMCA/YWCA</p> <p>Ocean Community YMCA Issue, Serires A-1 & A-2</p> <p style="text-align: right;">Total Other</p>	<p>Buidling addition &renovations to Mystic location</p> <p style="text-align: center;">Grand Total</p>	<p>\$5,500,000</p> <hr/> <p>\$5,500,000</p> <hr/> <p>\$5,500,000</p> <hr/> <p>\$206,644,000</p> <hr/>	<p>\$0</p> <hr/> <p>\$0</p> <hr/> <p>\$0</p> <hr/> <p>\$123,500,000</p> <hr/>	<p>Private Placement - The Washington Trust Company</p>		<p>n/a</p>	<p>7/19/2017</p>	