

**State of Connecticut Health and Educational Facilities Authority**

**Financing Forecast Report as of Wednesday, April 11, 2018**

Institution	Project	New Money	Refunding Amount	Type	Senior Manager	Prelim Staff Memo to Board	Final Staff Memo to Board	Estimated Closing Date
<b>Health Care</b>								
Cornell Scott-Hill Health Corporation Issue, Series A	Refinance existing debt issue and new money	\$10,000,000	\$0	Private Placement - Capital One Financial Corp.		n/a	12/05/2017	
		\$10,000,000	\$0					
<b>Long-Term Care</b>								
Mary Wade Home Issue, Series A	Refi existing debt, construct a new care bldg	\$35,000,000	\$0	Unenhanced	Herbert J. Sims	4/19/2017		
		\$35,000,000	\$0					
<b>Total Health Care</b>		<b>\$45,000,000</b>	<b>\$0</b>					
<b>Charter School</b>								
N Brass City Charter School Issue, Series A&B	Construction and Renovation Projects	\$3,400,000	\$0	Private Placement - Webster Public Finance Corporation				
		\$3,400,000	\$0					
<b>Higher Education</b>								
University of New Haven Issue, Series K	Refinance CHEFA debt; New academic building	\$25,000,000	\$125,000,000	Unenhanced	Wells Fargo	1/17/2018	2/21/2018	
		\$25,000,000	\$125,000,000					
<b>Total Education</b>		<b>\$28,400,000</b>	<b>\$125,000,000</b>					
	<b>Grand Total</b>	<b>\$73,400,000</b>	<b>\$125,000,000</b>					