

State of Connecticut Health and Educational Facilities Authority

Financing Forecast Report as of Wednesday, May 09, 2018

Institution	Project	New Money	Refunding Amount	Type	Senior Manager	Prelim Staff Memo to Board	Final Staff Memo to Board	Estimated Closing Date
Health Care Cornell Scott-Hill Health Corporation Issue, Series A	Refinance existing debt issue and new money	\$10,000,000	\$0	Private Placement - Capital One Financial Corp.		n/a	12/05/2017	
		\$10,000,000	\$0					
Long-Term Care Mary Wade Home Issue, Series A	Refi existing debt, construct a new care bldg	\$35,000,000	\$0	Unenhanced	Herbert J. Sims	4/19/2017		
		\$35,000,000	\$0					
		\$45,000,000	\$0					
Charter School Brass City Charter School Issue, Series A	Construction and Renovation Projects	\$3,400,000	\$0	Private Placement - Webster Public Finance Corporation				
Higher Education University of New Haven Issue, Series L Yale University Issue, Series 2018A	New academic building Refunding Series 2010 A-1 bonds	\$3,400,000	\$0	Unenhanced	Wells Fargo	1/17/2018	2/21/2018	
		\$25,000,000	\$0					
		\$0	\$90,000,000					
		\$25,000,000	\$90,000,000					
Total Education	Grand Total	\$28,400,000	\$90,000,000	Unenhanced	Barclays	n/a	5/16/2018	
		\$73,400,000	\$90,000,000					