

**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**

(CHEFA)

**SCHEDULE OF INDEBTEDNESS**

at June 30, 2007

(In Thousands of Dollars)

| <u>Issue</u>                                   | <u>Series</u> | <u>Date</u> | <u>Type</u> | <u>Underwriter</u> | <u>Financial<br/>Advisor</u> | <u>Final<br/>Maturity</u> | <u>Interest<br/>Cost</u> | <u>Net<br/>Proceeds</u> | <u>Amount<br/>Issued</u> | <u>Current</u> | <u>Long-Term</u> |
|--|---------------|-------------|-------------|--------------------|------------------------------|---------------------------|--------------------------|-------------------------|--------------------------|----------------|------------------|
| University of Hartford                         | A*            | 07/01/66    | N/A         | N/A                | N/A                          | 1997                      | 4.97%                    | N/A                     | 4,100                    | -              | -                |
| Middlesex Hospital                             | A*            | 07/01/67    | N/A         | N/A                | N/A                          | 2000                      | 5.79%                    | N/A                     | 9,300                    | -              | -                |
| Rockville General Hospital                     | A*            | 07/01/68    | N/A         | N/A                | N/A                          | 1994                      | 5.97%                    | N/A                     | 3,400                    | -              | -                |
| Danbury Hospital                               | A*            | 07/01/68    | N/A         | N/A                | N/A                          | 2000                      | 5.88%                    | N/A                     | 8,500                    | -              | -                |
| Mount Sinai Hospital                           | A*            | 07/01/68    | N/A         | N/A                | N/A                          | 2000                      | 5.98%                    | N/A                     | 11,450                   | -              | -                |
| New Britain General Hospital                   | A*            | 07/01/68    | N/A         | N/A                | N/A                          | 1999                      | 5.57%                    | N/A                     | 5,540                    | -              | -                |
| New Haven College                              | A*            | 07/01/68    | N/A         | N/A                | N/A                          | 2000                      | 5.99%                    | N/A                     | 2,950                    | -              | -                |
| University of Hartford                         | B*            | 07/01/69    | N/A         | N/A                | N/A                          | 2000                      | 6.92%                    | N/A                     | 6,680                    | -              | -                |
| Lawrence and Memorial Hospital                 | A*            | 07/01/69    | N/A         | N/A                | N/A                          | 2000                      | 7.97%                    | N/A                     | 5,380                    | -              | -                |
| Danbury Hospital                               | B*            | 07/01/70    | N/A         | N/A                | N/A                          | 1976                      | 4.50%                    | N/A                     | 1,500                    | -              | -                |
| Yale University                                | A*            | 07/01/70    | N/A         | N/A                | N/A                          | 1978                      | 4.44%                    | N/A                     | 2,440                    | -              | -                |
| Waterbury Hospital                             | A*            | 07/01/70    | N/A         | N/A                | N/A                          | 2002                      | 7.19%                    | N/A                     | 10,950                   | -              | -                |
| Windham Hospital                               | A*            | 07/01/70    | N/A         | N/A                | N/A                          | 2003                      | 6.61%                    | N/A                     | 3,860                    | -              | -                |
| Yale University                                | B*            | 07/01/70    | N/A         | N/A                | N/A                          | 2002                      | 5.76%                    | N/A                     | 12,300                   | -              | -                |
| Saint Francis Hospital                         | A*            | 07/01/71    | N/A         | N/A                | N/A                          | 2003                      | 6.75%                    | N/A                     | 16,700                   | -              | -                |
| Yale-New Haven Hospital                        | A*            | 07/01/71    | N/A         | N/A                | N/A                          | 2003                      | 5.56%                    | N/A                     | 9,250                    | -              | -                |
| University of Bridgeport                       | A*            | 07/01/71    | N/A         | N/A                | N/A                          | 2003                      | 5.96%                    | N/A                     | 7,500                    | -              | -                |
| Charlotte Hungerford Hospital                  | A*            | 07/01/70    | N/A         | N/A                | N/A                          | 1982                      | 4.32%                    | N/A                     | 2,400                    | -              | -                |
| Wesleyan University                            | A*            | 07/01/72    | N/A         | N/A                | N/A                          | 2003                      | 5.44%                    | N/A                     | 30,550                   | -              | -                |
| Yale University                                | C*            | 07/01/72    | N/A         | N/A                | N/A                          | 2004                      | 5.33%                    | N/A                     | 2,780                    | -              | -                |
| Saint Vincent's Hospital                       | A*            | 07/01/73    | N/A         | N/A                | N/A                          | 2006                      | 6.26%                    | N/A                     | 23,450                   | -              | -                |
| Middlesex Hospital                             | B*            | 07/01/74    | N/A         | N/A                | N/A                          | 2007                      | 8.82%                    | N/A                     | 8,220                    | -              | -                |
| Norwalk Hospital                               | A*            | 03/01/76    | N/A         | N/A                | N/A                          | 2009                      | 7.06%                    | N/A                     | 13,800                   | -              | -                |
| Danbury Hospital                               | C*            | 07/01/76    | N/A         | N/A                | N/A                          | 2009                      | 7.76%                    | N/A                     | 19,750                   | -              | -                |
| Yale University                                | D*            | 07/01/76    | N/A         | N/A                | N/A                          | 2006                      | 5.34%                    | N/A                     | 16,400                   | -              | -                |
| Fairfield University                           | A*            | 07/01/77    | N/A         | N/A                | N/A                          | 2003                      | 5.52%                    | N/A                     | 4,150                    | -              | -                |
| Trinity College                                | A*            | 07/01/77    | N/A         | N/A                | N/A                          | 2009                      | 6.42%                    | N/A                     | 6,000                    | -              | -                |
| Yale-New Haven Hospital                        | B*            | 07/01/79    | N/A         | N/A                | N/A                          | 2012                      | 6.88%                    | N/A                     | 59,500                   | -              | -                |
| Hartford Hospital                              | A*            | 09/12/79    | N/A         | N/A                | N/A                          | 1998                      | 6.38%                    | N/A                     | 1,800                    | -              | -                |
| Saint Mary's Hospital                          | A*            | 01/01/80    | N/A         | N/A                | N/A                          | 2010                      | 8.72%                    | N/A                     | 25,985                   | -              | -                |
| Connecticut Hospice                            | A*            | 07/16/80    | N/A         | N/A                | N/A                          | 2000                      | 9.75%                    | N/A                     | 1,450                    | -              | -                |
| Fairfield University                           | B*            | 07/01/80    | N/A         | N/A                | N/A                          | 2006                      | 9.75%                    | N/A                     | 4,680                    | -              | -                |
| Quinnipiac University                          | A*            | 10/22/80    | N/A         | N/A                | N/A                          | 2007                      | 9.75%                    | N/A                     | 1,900                    | -              | -                |
| University of New Haven                        | B*            | 04/15/81    | N/A         | N/A                | N/A                          | 2006                      | 11.63%                   | N/A                     | 5,210                    | -              | -                |
| Manchester Memorial Hospital                   | A*            | 06/01/81    | N/A         | N/A                | N/A                          | 2012                      | 11.76%                   | N/A                     | 14,800                   | -              | -                |
| Fairfield University                           | C*            | 11/12/81    | N/A         | N/A                | N/A                          | 2002                      | Variable                 | N/A                     | 3,500                    | -              | -                |
| Yale-New Haven Hospital                        | C*            | 03/01/81    | N/A         | N/A                | N/A                          | 2002                      | Variable                 | N/A                     | 6,500                    | -              | -                |
| Meriden-Wallingford Hospital                   | A*            | 07/01/82    | N/A         | N/A                | N/A                          | 2012                      | 14.94%                   | N/A                     | 24,200                   | -              | -                |
| Community Health Care Center Plan              | A*            | 12/22/82    | N/A         | N/A                | N/A                          | 2007                      | 6.22%                    | N/A                     | 2,500                    | -              | -                |
| Yale University                                | E*            | 02/09/83    | N/A         | N/A                | N/A                          | 1998                      | Variable                 | N/A                     | 28,500                   | -              | -                |
| Yale University                                | F*            | 03/01/83    | N/A         | N/A                | N/A                          | 2013                      | 8.78%                    | N/A                     | 30,250                   | -              | -                |
| Wesleyan University                            | B*            | 03/15/83    | N/A         | N/A                | N/A                          | 2013                      | 7.11%                    | 15,723                  | 16,175                   | -              | -                |
| Danbury Hospital                               | D*            | 04/15/83    | N/A         | N/A                | N/A                          | 2014                      | 8.74%                    | 48,753                  | 49,995                   | -              | -                |
| William W. Backus Hospital                     | A*            | 11/22/83    | N/A         | N/A                | N/A                          | 1994                      | Variable                 | 2,974                   | 3,060                    | -              | -                |
| Connecticut College                            | A*            | 01/01/84    | N/A         | N/A                | N/A                          | 1992                      | 6.60%                    | 4,136                   | 4,250                    | -              | -                |
| Stamford Hospital                              | A*            | 05/01/84    | N/A         | N/A                | N/A                          | 1994                      | 8.25%                    | 18,884                  | 19,410                   | -              | -                |
| Hospital of Saint Raphael                      | A*            | 10/01/84    | N/A         | N/A                | N/A                          | 2024                      | 10.01%                   | N/A                     | 45,030                   | -              | -                |
| Fairfield University                           | D*            | 11/20/84    | N/A         | N/A                | N/A                          | 2009                      | Variable                 | 2,224                   | 2,300                    | -              | -                |
| Hospital Equipment                             | A*            | 03/01/85    | N/A         | N/A                | N/A                          | 1995                      | 6.66%                    | 14,107                  | 14,530                   | -              | -                |
| University of New Haven                        | C*            | 06/27/85    | N/A         | N/A                | N/A                          | 2010                      | Variable                 | N/A                     | 2,275                    | -              | -                |
| Yale-New Haven Hospital                        | D*            | 07/01/85    | N/A         | N/A                | N/A                          | 2012                      | 8.00%                    | 44,882                  | 45,900                   | -              | -                |
| Yale University                                | G-J*          | 10/15/85    | N/A         | N/A                | N/A                          | 2015                      | Variable                 | 90,400                  | 90,400                   | -              | -                |
| William W. Backus Hospital                     | B*            | 11/15/85    | N/A         | N/A                | N/A                          | 2005                      | Variable                 | 4,733                   | 4,860                    | -              | -                |
| Hartford Graduate Center                       | A             | 11/20/85    | N/A         | N/A                | N/A                          | 2006                      | Variable                 | 5,558                   | 5,700                    | -              | -                |
| Yale-New Haven Hospital                        | E*            | 11/01/85    | N/A         | Kidder Peabody     | PaineWebber                  | 2012                      | Variable                 | 14,964                  | 15,000                   | -              | -                |
| Trinity College                                | B*            | 12/30/85    | Public      | Chemical Bank      | PaineWebber                  | 2010                      | Variable                 | 10,590                  | 10,700                   | -              | -                |
| Center for Continuing Care of Greater Stamford | A*            | 05/01/86    | Public      | Merrill Lynch      | PaineWebber                  | 2001                      | 6.22%                    | 7,780                   | 8,015                    | -              | -                |
| Manchester Memorial Hospital                   | B*            | 11/15/86    | Public      | Merrill Lynch      | PaineWebber                  | 2012                      | 6.52%                    | 14,865                  | 15,325                   | -              | -                |
| Hebrew Home & Hospital                         | A*            | 01/01/87    | Public      | Merrill Lynch      | PaineWebber                  | 2030                      | 6.98%                    | 21,760                  | 21,760                   | -              | -                |
| Yale University                                | K*            | 03/01/87    | Public      | Merrill Lynch      | PaineWebber                  | 2013                      | 6.10%                    | 34,140                  | 34,290                   | -              | -                |
| Fairfield University                           | E*            | 07/01/87    | Public      | Goldman Sachs      | PaineWebber                  | 2007                      | 7.07%                    | 15,385                  | 15,575                   | -              | -                |
| Capital Asset                                  | A*            | 02/01/88    | Public      | Merrill Lynch/CNB  | PaineWebber                  | 1997                      | 5.81%                    | N/A                     | 10,930                   | -              | -                |
| University of Hartford                         | C*            | 04/01/88    | Private     | N/A                | PaineWebber                  | 2018                      | 8.89%                    | 57,014                  | 61,915                   | -              | -                |
| Yale University                                | L-O*          | 07/28/88    | Public      | Shearson Lehman    | Advest                       | 2028                      | Variable                 | 89,644                  | 90,000                   | -              | -                |

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|-------------------------------------|---------------|-------------|-------------|----------------------|--------------------------|-----------------------|----------------------|---------------------|----------------------|----------------|------------------|
| Saint Mary's Hospital               | B*            | 08/15/88    | Public      | J.P. Morgan          | Dillon Read              | 2019                  | 7.56%                | 33,425              | 33,645               | -              | -                |
| Wesleyan University                 | C*            | 09/22/88    | Public      | Goldman Sachs        | Advest                   | 2019                  | Variable             | 37,917              | 38,300               | -              | -                |
| Bradley Health Care                 | A*            | 12/01/88    | Public      | Herbert J. Sims      | Dillon Read              | 2018                  | 8.93%                | 7,278               | 7,385                | -              | -                |
| Hospital of Saint Raphael           | B & C*        | 12/01/88    | Public      | Merrill Lynch        | Dillon Read              | 2014                  | 7.68%                | 71,425              | 72,440               | -              | -                |
| Kingswood-Oxford School             | A*            | 05/17/89    | Private     | N/A                  | Dillon Read              | 2009                  | Variable             | 2,800               | 2,800                | -              | -                |
| Lutheran General Health Care System | A*            | 05/17/89    | Public      | Morgan Stanley       | Dillon Read              | 2019                  | 7.37%                | 10,587              | 10,650               | -              | -                |
| Stamford Hospital                   | B*            | 06/01/89    | Public      | Merrill Lynch        | Dillon Read              | 2004                  | 6.82%                | 10,473              | 10,450               | -              | -                |
| Yale University                     | P*            | 09/27/89    | Public      | Shearson Lehman      | Dillon Read              | 2028                  | 6.10%                | N/A                 | 6,350                | -              | -                |
| Fairfield University                | F*            | 10/01/89    | Public      | Goldman Sachs        | Dillon Read              | 2014                  | 7.03%                | 11,436              | 11,700               | -              | -                |
| Bridgeport Hospital                 | CAP B*        | 11/01/89    | Public      | Salomon Smith Barney | Dillon Read              | 1999                  | 6.79%                | 2,766               | 2,795                | -              | -                |
| Middlesex Hospital                  | CAP B*        | 11/01/89    | Public      | Salomon Smith Barney | Dillon Read              | 1999                  | 6.79%                | 2,420               | 2,455                | -              | -                |
| Norwalk Health Care                 | CAP B*        | 11/01/89    | Public      | Salomon Smith Barney | Dillon Read              | 1998                  | 6.79%                | 760                 | 780                  | -              | -                |
| Norwalk Hospital                    | CAP B*        | 11/01/89    | Public      | Salomon Smith Barney | Dillon Read              | 2000                  | 6.79%                | 7,146               | 7,195                | -              | -                |
| University of New Haven             | CAP B*        | 11/01/89    | Public      | Salomon Smith Barney | Dillon Read              | 2000                  | 6.79%                | 1,775               | 1,795                | -              | -                |
| Waterbury Hospital                  | CAP B*        | 11/01/89    | Public      | Salomon Smith Barney | Dillon Read              | 1999                  | 6.79%                | 8,184               | 8,255                | -              | -                |
| Quinnipiac University               | B*            | 11/15/89    | Public      | Ehrlich Bober        | Dillon Read              | 2019                  | 7.36%                | 11,049              | 11,340               | -              | -                |
| Manchester Memorial Hospital        | C*            | 01/15/90    | Public      | Merrill Lynch        | Dillon Read              | 2010                  | 6.96%                | 4,908               | 5,005                | -              | -                |
| Lawrence and Memorial Hospital      | B**           | 02/01/90    | Public      | Drexel Burnham       | Dillon Read              | 2020                  | 7.03%                | 9,058               | 9,295                | -              | -                |
| Bristol Hospital                    | A*            | 03/01/90    | Public      | Cain Brothers        | Dillon Read              | 2020                  | 7.03%                | 18,016              | 18,250               | -              | -                |
| Taft School, The                    | A*            | 04/15/90    | Public      | Salomon Smith Barney | Dillon Read              | 2003                  | 7.39%                | 11,701              | 11,870               | -              | -                |
| Windham Hospital                    | B*            | 06/13/90    | Public      | Merrill Lynch        | Dillon Read              | 2020                  | Variable             | 20,425              | 20,600               | -              | -                |
| Loomis Chaffee School               | A             | 06/28/90    | Private     | N/A                  | Dillon Read              | 2010                  | 7.00%                | 6,965               | 7,000                | -              | 1,000            |
| Saint Mary's Hospital               | C*            | 08/01/90    | Public      | J.P. Morgan          | P.G. Corbin              | 2020                  | 7.44%                | 18,694              | 18,980               | -              | -                |
| Charlotte Hungerford Hospital       | B*            | 09/20/90    | Public      | Bank of Boston       | P.G. Corbin              | 2010                  | Variable             | 10,787              | 10,900               | -              | -                |
| Quinnipiac University               | C*            | 11/01/90    | Public      | Dillon Read          | P.G. Corbin              | 2020                  | 7.91%                | 3,784               | 4,000                | -              | -                |
| Waterbury Hospital                  | B*            | 11/01/90    | Public      | First Boston         | P.G. Corbin              | 2020                  | 7.10%                | 19,727              | 20,130               | -              | -                |
| Yale-New Haven Hospital             | F*            | 11/01/90    | Public      | Goldman Sachs        | P.G. Corbin              | 2025                  | 7.11%                | 123,529             | 124,395              | -              | -                |
| Danbury Hospital                    | CAP C*        | 12/01/90    | Public      | Advest               | P.G. Corbin              | 2020                  | 6.95%                | 7,408               | 7,520                | -              | -                |
| Independent Day School              | CAP C*        | 12/01/90    | Public      | Advest               | P.G. Corbin              | 2020                  | 6.95%                | 832                 | 845                  | -              | -                |
| University of New Haven             | CAP C*        | 12/01/90    | Public      | Advest               | P.G. Corbin              | 2020                  | 6.95%                | 4,743               | 4,815                | -              | -                |
| Kent School                         | A*            | 12/01/90    | Public      | Salomon Smith Barney | P.G. Corbin              | 2023                  | Variable             | 25,792              | 26,000               | -              | -                |
| Hospital of Saint Raphael           | D*            | 04/01/91    | Public      | Merrill Lynch        | P.G. Corbin              | 2014                  | 6.53%                | 16,492              | 17,125               | -              | -                |
| Hospital of Saint Raphael           | E*            | 04/01/91    | Public      | Merrill Lynch        | P.G. Corbin              | 2014                  | 6.53%                | 3,062               | 3,155                | -              | -                |
| Stamford Hospital                   | C*            | 05/01/91    | Public      | Merrill Lynch        | P.G. Corbin              | 2006                  | 6.41%                | 15,307              | 15,585               | -              | -                |
| Stamford Hospital                   | D             | 05/01/91    | Public      | Merrill Lynch        | P.G. Corbin              | 2006                  | 6.41%                | 5,590               | 5,690                | -              | -                |
| Stamford Hospital                   | E             | 05/01/91    | Public      | Merrill Lynch        | P.G. Corbin              | 2006                  | 6.41%                | 939                 | 965                  | -              | -                |
| Connecticut College                 | B*            | 08/31/91    | Public      | Advest               | P.G. Corbin              | 2011                  | 6.63%                | 5,704               | 5,800                | -              | -                |
| Danbury Hospital                    | E**           | 09/01/91    | Public      | Cain Brothers        | P.G. Corbin              | 2014                  | 5.99%                | 36,708              | 37,620               | -              | -                |
| Sharon Health Care, Inc.            | A*            | 11/01/91    | Public      | Herbert J. Sims      | P.G. Corbin              | 2021                  | 8.92%                | 7,568               | 7,290                | -              | -                |
| New Britain Memorial Hospital       | A*            | 12/01/91    | Public      | Dillon Read          | P.G. Corbin              | 2022                  | 7.70%                | 43,703              | 44,805               | -              | -                |
| Tolland County Health Care, Inc.    | A*            | 12/01/91    | Public      | Herbert J. Sims      | P.G. Corbin              | 2021                  | 8.90%                | 8,762               | 8,900                | -              | -                |
| Johnson Evergreen Corporation       | A*            | 01/01/92    | Public      | Herbert J. Sims      | P.G. Corbin              | 2022                  | 8.24%                | 8,354               | 8,590                | -              | -                |
| Saint Francis Hospital              | B*            | 01/01/92    | Public      | Salomon Smith Barney | P.G. Corbin              | 2022                  | 5.52%                | 27,301              | 27,845               | -              | -                |
| Hospital of Saint Raphael           | F*            | 01/01/92    | Public      | Merrill Lynch        | P.G. Corbin              | 2014                  | 5.24%                | 20,249              | 20,570               | -              | -                |
| Hospital of Saint Raphael           | G*            | 01/01/92    | Public      | Merrill Lynch        | P.G. Corbin              | 2014                  | 4.75%                | 7,338               | 7,455                | -              | -                |
| Middlesex Hospital                  | C-G*          | 03/01/92    | Public      | Dillon Read          | P.G. Corbin              | 2022                  | 5.44%                | 37,481              | 38,940               | -              | -                |
| Bridgeport Hospital                 | A             | 03/01/92    | Public      | Kidder Peabody       | P.G. Corbin              | 2018                  | 5.51%                | 25,486              | 25,890               | 975            | 15,955           |
| Yale-New Haven Hospital             | G*            | 04/01/92    | Public      | Dillon Read          | P.G. Corbin              | 2012                  | 6.41%                | 33,842              | 34,315               | -              | -                |
| Lawrence and Memorial Hospital      | C*            | 04/01/92    | Public      | PaineWebber          | P.G. Corbin              | 2022                  | 6.14%                | 50,069              | 51,950               | -              | -                |
| Norwalk Health Care                 | A*            | 05/01/92    | Public      | Herbert J. Sims      | P.G. Corbin              | 2022                  | 6.25%                | 12,809              | 13,060               | -              | -                |
| Norwalk Hospital                    | B-D*          | 05/15/92    | Public      | Dillon Read          | P.G. Corbin              | 2022                  | 4.89%                | 22,555              | 23,100               | -              | -                |
| Trinity College                     | C*            | 07/01/92    | Public      | Advest               | P.G. Corbin              | 2022                  | 6.07%                | 20,033              | 20,370               | -              | -                |
| Yale University                     | Q-R*          | 08/03/92    | Public      | Lehman Brothers      | P.G. Corbin              | 2030                  | 5.93%                | 86,972              | 87,600               | -              | -                |
| William W. Backus Hospital          | C*            | 09/01/92    | Public      | Merrill Lynch        | P.G. Corbin              | 2022                  | 6.44%                | 14,270              | 14,700               | -              | -                |
| University of Hartford              | D*            | 10/01/92    | Public      | Advest               | P.G. Corbin              | 2022                  | 6.82%                | 75,871              | 76,720               | -              | -                |
| Sacred Heart University             | A*            | 11/01/92    | Public      | Advest               | P.G. Corbin              | 2022                  | 6.77%                | 6,084               | 6,160                | -              | -                |
| Manchester Memorial Hospital        | D*            | 02/01/93    | Public      | Merrill Lynch        | P.G. Corbin              | 2022                  | 6.05%                | 8,058               | 8,430                | -              | -                |
| Griffin Hospital                    | A*            | 03/01/93    | Public      | Alex Brown           | P.G. Corbin              | 2023                  | 6.22%                | 28,911              | 30,285               | -              | -                |
| Taft School, The                    | B*            | 07/01/93    | Public      | Salomon Smith Barney | P.G. Corbin              | 2020                  | 5.34%                | 13,204              | 13,425               | -              | -                |
| Quinnipiac University               | D**           | 08/01/93    | Public      | Dillon Read          | P.G. Corbin              | 2023                  | 6.12%                | 49,839              | 50,700               | -              | -                |
| Fairfield University                | G*            | 09/15/93    | Public      | Goldman Sachs        | PFM                      | 2018                  | 4.74%                | 24,679              | 25,255               | -              | -                |
| Sacred Heart University             | B*            | 10/01/93    | Public      | Advest               | PFM                      | 2023                  | 5.73%                | 12,342              | 12,500               | -              | -                |
| Saint Francis Hospital              | C             | 10/01/93    | Public      | Salomon Smith Barney | P.G. Corbin              | 2023                  | 5.12%                | 108,253             | 110,505              | 3,275          | 81,175           |
| Forman School, The                  | A             | 11/12/93    | Public      | Cain Brothers        | PFM                      | 2014                  | Variable             | 3,098               | 4,000                | 200            | 1,300            |

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at June 30, 2007

(In Thousands of Dollars)

| <u>Issue</u>                          | <u>Series</u> | <u>Date</u> | <u>Type</u> | <u>Underwriter</u>   | <u>Financial Advisor</u> | <u>Final Maturity</u> | <u>Interest Cost</u> | <u>Net Proceeds</u> | <u>Amount Issued</u> | <u>Current</u> | <u>Long-Term</u> |
|---------------------------------------|---------------|-------------|-------------|----------------------|--------------------------|-----------------------|----------------------|---------------------|----------------------|----------------|------------------|
| Hospital of Saint Raphael             | H             | 11/01/93    | Public      | Merrill Lynch        | P.G. Corbin              | 2014                  | 5.19%                | 72,597              | 73,575               | 3,085          | 26,820           |
| Lawrence and Memorial Hospital        | D             | 12/01/93    | Public      | PaineWebber          | P.G. Corbin              | 2022                  | 5.46%                | 55,795              | 58,165               | 2,285          | 50,175           |
| New Britain General Hospital          | B             | 04/01/94    | Public      | Salomon Smith Barney | PFM                      | 2024                  | 6.01%                | 46,620              | 48,870               | 1,270          | 37,965           |
| Trinity College                       | D*            | 04/01/94    | Public      | Advest               | PFM                      | 2024                  | 6.23%                | 16,707              | 17,000               | -              | -                |
| Newington Children's Hospital         | A*            | 08/15/94    | Public      | US Securities        | P.G. Corbin              | 2021                  | 6.00%                | 52,767              | 53,750               | -              | -                |
| Choate Rosemary Hall                  | A*            | 11/15/94    | Public      | Salomon Smith Barney | PFM                      | 2025                  | 6.91%                | 24,752              | 25,070               | -              | -                |
| Pomfret School                        | A             | 01/25/95    | Public      | Alex Brown           | PFM                      | 2024                  | Variable             | 7,670               | 7,785                | 200            | 5,800            |
| Loomis Chaffee School                 | B*            | 01/01/95    | Public      | First Albany         | PFM                      | 2025                  | 6.43%                | 9,830               | 10,260               | -              | -                |
| Bridgeport Hospital                   | B*            | 04/12/95    | Public      | Merrill Lynch        | P.G. Corbin              | 2010                  | Variable             | 31,258              | 31,500               | -              | -                |
| Kent School                           | *             | 07/27/95    | Public      | Salomon Smith Barney | PFM                      | 2023                  | 5.64%                | 26,297              | 26,915               | -              | -                |
| Day Kimball Hospital                  | A             | 11/03/95    | Public      | Alex Brown           | P.G. Corbin              | 2026                  | 5.71%                | 18,336              | 19,150               | 455            | 15,125           |
| Bridgeport Hospital                   | C             | 12/20/95    | Public      | Merrill Lynch        | P.G. Corbin              | 2025                  | 5.57%                | 53,174              | 54,805               | 1,385          | 42,045           |
| Danbury Hospital                      | F             | 01/24/96    | Public      | First Union          | PFM                      | 2023                  | 5.36%                | 19,831              | 20,000               | -              | -                |
| Greenwich Academy                     | A*            | 03/01/96    | Public      | Advest               | PFM                      | 2026                  | 5.60%                | 15,705              | 16,000               | -              | -                |
| Greenwich Hospital                    | A             | 03/01/96    | Public      | Goldman Sachs        | P.G. Corbin              | 2026                  | 5.93%                | 61,632              | 62,905               | -              | -                |
| Sacred Heart University               | C**           | 04/01/96    | Public      | Advest               | PFM                      | 2026                  | 6.65%                | 34,821              | 35,395               | 185            | 4,820            |
| Westminster School                    | A*            | 05/01/96    | Public      | Salomon Smith Barney | P.G. Corbin              | 2026                  | 5.96%                | 9,417               | 10,195               | -              | -                |
| University of New Haven               | D*            | 05/01/96    | Public      | Advest               | PFM                      | 2026                  | 6.79%                | 23,839              | 24,400               | -              | -                |
| Taft School, The                      | C*            | 06/01/96    | Public      | Salomon Smith Barney | PFM                      | 2026                  | 6.27%                | 15,893              | 16,730               | -              | -                |
| Trinity College                       | E*            | 07/01/96    | Public      | Advest               | PFM                      | 2026                  | 5.97%                | 34,034              | 35,000               | -              | -                |
| Yale-New Haven Hospital               | H             | 07/01/96    | Public      | Morgan Stanley       | PFM                      | 2025                  | 5.78%                | 118,073             | 120,240              | -              | -                |
| Veterans Memorial Medical Center      | A             | 08/01/96    | Public      | Roosevelt & Cross    | P.G. Corbin              | 2026                  | 5.50%                | 67,745              | 69,785               | 2,089          | 45,505           |
| Loomis Chaffee School                 | C**           | 08/01/96    | Public      | First Albany         | P.G. Corbin              | 2026                  | 5.67%                | 10,938              | 11,435               | -              | 4,860            |
| Stamford Hospital                     | F             | 10/15/96    | Public      | Merrill Lynch        | PFM                      | 2004                  | 5.36%                | 22,899              | 23,645               | 3,320          | 15,120           |
| Windham Hospital                      | C             | 12/01/96    | Public      | Merrill Lynch        | N/A                      | 2020                  | 6.29%                | 19,235              | 20,200               | 700            | 14,400           |
| Connecticut College                   | C             | 01/01/97    | Public      | Advest               | P.G. Corbin              | 2017                  | 6.04%                | 32,307              | 33,620               | -              | 0                |
| Yale University                       | S             | 04/03/97    | Public      | Lehman Brothers      | N/A                      | 2027                  | Variable             | 135,649             | 135,865              | -              | 135,865          |
| Sacred Heart University               | D*            | 04/01/97    | Public      | Advest               | PFM                      | 2027                  | 6.44%                | 6,045               | 6,185                | -              | -                |
| William W. Backus Hospital            | D             | 04/01/97    | Public      | Advest               | PFM                      | 2027                  | 6.01%                | 16,724              | 17,240               | -              | -                |
| Saint Mary's Hospital                 | D & E         | 05/01/97    | Public      | Roosevelt & Cross    | P.G. Corbin              | 2014                  | 5.94%                | 45,886              | 47,150               | 1,230          | 30,675           |
| Choate Rosemary Hall                  | B**           | 07/08/97    | Public      | Lehman Brothers      | PFM                      | 2027                  | 5.20%                | 31,474              | 33,075               | 820            | -                |
| Edgehill Retirement Community         | A&B*          | 07/23/97    | Public      | Herbert J. Sims      | P.G. Corbin              | 2027                  | 6.87%                | 83,471              | 84,370               | -              | -                |
| Suffield Academy                      | A             | 09/24/97    | Public      | Advest               | PFM                      | 2027                  | 5.41%                | 7,775               | 8,070                | 180            | 6,500            |
| Sharon Hospital                       | A*            | 09/30/97    | Private     | Bank Boston          | N/A                      | 2027                  | Variable             | 7,568               | 7,610                | -              | -                |
| Middlesex Hospital                    | H             | 10/09/97    | Public      | Paine Webber         | PFM                      | 2027                  | 5.24%                | 45,500              | 46,990               | 1,385          | 39,410           |
| Middlesex Health Services             | I             | 10/09/97    | Public      | Paine Webber         | PFM                      | 2027                  | 5.24%                | 8,160               | 8,450                | 205            | 7,050            |
| Yale University                       | T             | 11/05/97    | Public      | Goldman Sachs        | N/A                      | 2029                  | Variable             | 249,488             | 250,000              | -              | 250,000          |
| Hospital for Special Care             | B             | 12/17/97    | Public      | Advest               | P.G. Corbin              | 2027                  | 5.68%                | 68,103              | 69,795               | -              | -                |
| Masonicare                            | A             | 12/18/97    | Public      | Salomon Smith Barney | P.G. Corbin              | 2020                  | 5.21%                | 51,353              | 53,045               | 2,035          | 37,610           |
| Bradley Health Care                   | B             | 12/22/97    | Public      | Herbert J. Sims      | P.G. Corbin              | 2029                  | Variable             | 19,532              | 19,630               | 395            | 16,995           |
| Jerome Home                           | C             | 12/22/97    | Public      | Herbert J. Sims      | P.G. Corbin              | 2019                  | Variable             | 3,761               | 3,780                | -              | -                |
| Hospital of Saint Raphael             | J*            | 01/08/98    | Public      | Merrill Lynch & Co   | P.G. Corbin              | 2022                  | Variable             | 19,978              | 20,100               | -              | -                |
| Hospital of Saint Raphael             | K*            | 01/08/98    | Public      | Merrill Lynch & Co   | P.G. Corbin              | 2022                  | Variable             | 8,647               | 8,700                | -              | -                |
| Trinity College                       | F             | 04/30/98    | Public      | Advest               | P.G. Corbin              | 2028                  | 5.07%                | 41,350              | 41,570               | 940            | 35,020           |
| Masonicare                            | B             | 05/05/98    | Public      | Salomon Smith Barney | P.G. Corbin              | 2020                  | 5.30%                | 10,670              | 11,085               | 435            | 8,065            |
| Taft School, The                      | D             | 05/06/98    | Public      | A.G. Edwards         | PFM                      | 2022                  | 6.01%                | 16,577              | 17,060               | 590            | 12,190           |
| Hopkins School, The                   | A             | 06/18/98    | Public      | PaineWebber          | PFM                      | 2028                  | 4.99%                | 9,772               | 10,000               | 225            | 8,335            |
| Canterbury School                     | A             | 08/12/98    | Public      | BankBoston           | PFM                      | 2028                  | 5.16%                | 10,164              | 10,230               | 230            | 8,810            |
| Charlotte Hungerford Hospital         | C             | 08/14/98    | Public      | BankBoston           | PFM                      | 2013                  | 2.90%                | 14,261              | 14,340               | 975            | 6,610            |
| William W. Backus Hospital            | E             | 08/26/98    | Public      | Advest               | P.G. Corbin              | 2022                  | 4.99%                | 13,566              | 13,655               | 455            | 10,115           |
| Fairfield University                  | H**           | 08/27/98    | Public      | J.P. Morgan          | PFM                      | 2028                  | 5.70%                | 27,860              | 28,000               | 0              | 11,005           |
| Salisbury School                      | A             | 10/21/98    | Public      | A.G. Edwards         | PFM                      | 2028                  | 4.81%                | 16,038              | 16,135               | 390            | 13,685           |
| Sacred Heart University               | E             | 12/09/98    | Public      | Advest               | PFM                      | 2028                  | 5.06%                | 75,488              | 76,020               | 1,655          | 63,705           |
| Quinnipiac University                 | E             | 12/22/98    | Public      | J.P. Morgan          | P.G. Corbin              | 2028                  | 4.81%                | 59,303              | 59,660               | 1,330          | 53,980           |
| Charity Obligated Group-St. Vincent's | 1999B*        | 02/04/99    | Public      | Salomon Smith Barney | P.G. Corbin              | 2029                  | 1.90%                | 45,000              | 45,000               | -              | -                |
| Hebrew Home & Hospital                | B             | 02/04/99    | Public      | Herbert J. Sims      | P.G. Corbin              | 2038                  | 5.19%                | 19,053              | 19,215               | 410            | 16,250           |
| Stamford Hospital                     | G             | 03/24/99    | Public      | Merrill Lynch        | P.G. Corbin              | 2014                  | 4.99%                | 66,975              | 67,440               | 0              | 53,570           |
| Stamford Hospital                     | H             | 03/24/99    | Public      | Merrill Lynch        | P.G. Corbin              | 2024                  | 2.83%                | 29,880              | 30,000               | 300            | 29,700           |
| Norwalk Hospital                      | E & F         | 04/20/99    | Public      | First Union          | PFM                      | 2022                  | 4.84%                | 31,238              | 31,480               | 985            | 21,375           |
| Westminster School                    | B             | 04/22/99    | Public      | A.G. Edwards         | PFM                      | 2029                  | 4.96%                | 7,904               | 7,960                | 175            | 6,730            |
| Yale University                       | U-1&2         | 04/29/99    | Public      | Lehman Brothers      | N/A                      | 2033                  | Variable             | 249,503             | 250,000              | -              | 250,000          |
| Saint Joseph College                  | A             | 05/05/99    | Public      | Roosevelt & Cross    | PFM                      | 2024                  | 5.20%                | 11,360              | 11,400               | 345            | 9,265            |
| Brunswick School                      | A             | 05/20/99    | Public      | Merrill Lynch        | P.G. Corbin              | 2029                  | 5.00%                | 43,287              | 44,635               | 1,045          | 40,685           |
| UCONN Foundation                      | A*            | 08/11/99    | Public      | Advest               | PFM                      | 2029                  | 5.34%                | 7,925               | 8,000                | -              | -                |

**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**

*(CHEFA)*

**SCHEDULE OF INDEBTEDNESS**

**at June 30, 2007**

*(In Thousands of Dollars)*

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|-------------------------------------|---------------|-------------|-------------|----------------------|--------------------------|-----------------------|----------------------|---------------------|----------------------|----------------|------------------|
| Miss Porter's School                | A*            | 09/01/99    | Public      | State Street         | P.G. Corbin              | 2029                  | 5.69%                | 9,931               | 10,000               | -              | -                |
| Fairfield University                | I**           | 09/09/99    | Public      | J.P. Morgan          | PFM                      | 2029                  | 5.47%                | 66,490              | 70,000               | 760            | 3,420            |
| Horace Bushnell Memorial Hall       | A             | 09/22/99    | Public      | Advest               | PFM                      | 2029                  | 5.62%                | 14,887              | 15,000               | 315            | 13,300           |
| Danbury Hospital                    | G             | 09/29/99    | Public      | Roosevelt & Cross    | PFM                      | 2029                  | 5.62%                | 41,754              | 43,240               | -              | 43,240           |
| Catholic Health East                | F             | 10/19/99    | Public      | Merrill Lynch        | P.G. Corbin              | 2029                  | 5.81%                | 17,927              | 18,610               | -              | 18,610           |
| Ascension Health                    | 1999          | 11/01/99    | Public      | Salomon Smith Barney | P.G. Corbin              | 2029                  | 4.80%                | 44,375              | 44,500               | 1,100          | 36,700           |
| Covenant Retirement Community       | 1999A         | 12/02/99    | Public      | B.C. Ziegler         | N/A                      | 2029                  | 3.75%                | 9,916               | 10,040               | 245            | 8,495            |
| Waterbury Hospital                  | C             | 12/03/99    | Public      | First Union          | PFM                      | 2029                  | 6.12%                | 26,474              | 27,140               | 710            | 21,795           |
| SummerWood at University Park       | A             | 02/03/00    | Public      | Herbert J. Sims      | Lamont                   | 2030                  | 3.00%                | 11,075              | 11,200               | 200            | 9,375            |
| Gaylord Hospital                    | A             | 02/22/00    | Public      | Fleet Securities     | P.G. Corbin              | 2020                  | 3.52%                | 12,888              | 12,920               | 560            | 9,365            |
| Eastern CT Health Network           | A**           | 02/24/00    | Public      | PaineWebber          | P.G. Corbin              | 2030                  | 5.92%                | 58,029              | 58,170               | 870            | 14,205           |
| Ethel Walker School                 | A             | 03/01/00    | Public      | Gates Capital        | PFM                      | 2029                  | 3.65%                | 8,468               | 8,500                | 200            | 7,700            |
| Community Renewal Team              | A             | 03/16/00    | Public      | Fleet Securities     | PFM                      | 2019                  | 3.57%                | 4,290               | 4,325                | 195            | 2,940            |
| Taft School, The                    | E             | 04/27/00    | Public      | A.G. Edwards         | PFM                      | 2030                  | 4.90%                | 11,944              | 12,000               | 0              | 12,000           |
| Lauralton Hall                      | A             | 06/14/00    | Ltd Public  | Gates Capital        | P.G. Corbin              | 2030                  | 4.20%                | 3,353               | 3,400                | 80             | 2,955            |
| Connecticut College                 | D**           | 06/22/00    | Public      | Advest               | P.G. Corbin              | 2030                  | 6.54%                | 11,915              | 12,000               | 215            | 4,935            |
| Marvelwood School                   | A             | 06/29/00    | Public      | First Union          | N/A                      | 2030                  | 5.57%                | 5,482               | 5,535                | 110            | 4,880            |
| Hotchkiss School                    | A             | 08/03/00    | Public      | State Street         | Lamont                   | 2030                  | 3.75%                | 34,867              | 35,000               | 0              | 35,000           |
| Hartford Hospital                   | B             | 08/03/00    | Public      | Fleet Securities     | PFM                      | 2030                  | 3.75%                | 31,105              | 31,175               | 0              | 31,175           |
| Rectory School                      | A             | 11/09/00    | Public      | Gates Capital        | Lamont                   | 2030                  | 4.20%                | 7,047               | 7,100                | 165            | 6,340            |
| Westover School                     | A             | 12/07/00    | Public      | Advest               | P.G. Corbin              | 2030                  | 5.70%                | 9,957               | 10,000               | 200            | 9,250            |
| Edgehill Retirement Community       | C             | 12/13/00    | Public      | Merrill Lynch        | P.G. Corbin              | 2027                  | 5.94%                | 21,641              | 22,000               | 500            | 19,300           |
| Kent School                         | C             | 02/15/01    | Public      | A.G. Edwards         | PFM                      | 2030                  | 3.25%                | 10,260              | 10,500               | 200            | 9,400            |
| Trinity College                     | G*            | 03/28/01    | Public      | Advest               | P.G. Corbin              | 2031                  | 4.98%                | 49,399              | 50,000               | -              | -                |
| Loomis Chaffee School               | D*            | 05/23/01    | Public      | First Albany         | Lamont                   | 2031                  | 5.33%                | 27,561              | 27,625               | -              | -                |
| Gunnery School, The                 | A             | 05/24/01    | Public      | A.G. Edwards         | PFM                      | 2031                  | 5.09%                | 10,956              | 11,455               | 225            | 10,600           |
| Greenwich Academy                   | B**           | 05/31/01    | Public      | Salomon Smith Barney | PFM                      | 2032                  | 5.31%                | 31,603              | 32,920               | -              | 3,015            |
| United Methodist Home of Sharon     | A             | 06/01/01    | Public      | First Union          | Lamont                   | 2031                  | 3.45%                | 7,671               | 7,740                | 200            | 6,665            |
| Wesleyan University                 | D             | 06/07/01    | Public      | Lehman Brothers      | P.G. Corbin              | 2035                  | 2.98%                | 92,498              | 93,000               | -              | 93,000           |
| Yale University                     | V             | 07/12/01    | Public      | Lehman Brothers      | N/A                      | 2036                  | 2.00%                | 199,592             | 200,000              | -              | 200,000          |
| Middlesex Hospital                  | J             | 07/25/01    | Public      | First Union          | PFM                      | 2026                  | 2.45%                | 11,815              | 11,895               | 80             | 2,285            |
| Whitby School                       | A             | 08/03/01    | Public      | Bank of New York     | PFM                      | 2021                  | 2.20%                | 6,000               | 6,000                | 220            | 4,845            |
| Fairfield University                | J**           | 08/07/01    | Public      | J.P. Morgan          | PFM                      | 2029                  | 4.95%                | 17,280              | 18,000               | 360            | 1,585            |
| Taft School, The                    | F             | 09/20/01    | Public      | A.G. Edwards         | PFM                      | 2020                  | 4.55%                | 11,405              | 11,480               | 500            | 8,695            |
| Williams School                     | A             | 10/18/01    | Public      | Advest               | PFM                      | 2031                  | 1.05%                | 5,445               | 5,500                | 130            | 4,995            |
| Loomis Chaffee School               | E             | 10/25/01    | Public      | First Albany         | Lamont                   | 2025                  | 4.94%                | 11,308              | 11,155               | 60             | 10,700           |
| Quinnipiac University               | F             | 10/31/01    | Public      | J.P. Morgan          | P.G. Corbin              | 2031                  | 1.75%                | 58,293              | 60,000               | 1,300          | 53,900           |
| Washington Montessori School        | A             | 11/30/01    | Public      | Wachovia Securities  | Lamont                   | 2031                  | 4.45%                | 7,914               | 7,990                | 175            | 7,330            |
| Bristol Hospital                    | B             | 01/08/02    | Public      | Cain Brothers        | P.G. Corbin              | 2032                  | 5.55%                | 35,880              | 38,000               | 875            | 32,560           |
| Westminster School                  | C             | 02/20/02    | Public      | A.G. Edwards         | PFM                      | 2032                  | 4.02%                | 8,143               | 8,250                | 100            | 7,850            |
| YMCA of Greater Hartford            | A             | 03/28/02    | Public      | State Street         | PFM                      | 2032                  | 1.50%                | 15,802              | 16,180               | 355            | 14,830           |
| University of Hartford              | E             | 04/03/02    | Public      | Advest               | Lamont                   | 2032                  | 5.27%                | 72,627              | 75,000               | 1,420          | 69,225           |
| Yale University                     | W             | 05/14/02    | Public      | Lehman Brothers      | N/A                      | 2027                  | 5.23%                | 87,358              | 89,520               | -              | 89,520           |
| Health Care Capital Asset           | A             | 05/16/02    | Public      | Quick & Reilly       | PFM                      | 2031                  | 3.46%                | 36,029              | 36,110               | -              | 36,110           |
| Saint Francis Hospital              | D             | 05/17/02    | Public      | Wachovia Securities  | P.G. Corbin              | 2022                  | 4.92%                | 25,371              | 25,250               | 1,265          | 18,925           |
| Kingswood-Oxford School             | C             | 06/05/02    | Public      | Advest               | Lamont                   | 2030                  | 0.95%                | 11,880              | 12,000               | 290            | 11,710           |
| Connecticut College                 | E             | 07/18/02    | Public      | Advest               | P.G. Corbin              | 2032                  | 4.81%                | 17,931              | 17,785               | 550            | 15,535           |
| The Village for Families & Children | A             | 11/08/02    | Public      | Wachovia Securities  | P.G. Corbin              | 2033                  | 4.94%                | 13,772              | 13,660               | 275            | 12,615           |
| The Village for Families & Children | B             | 11/08/02    | Public      | Wachovia Securities  | P.G. Corbin              | 2032                  | 4.94%                | 335                 | 340                  | 5              | 320              |
| Middlesex Hospital                  | K*            | 11/15/02    | Public      | Wachovia Securities  | Lamont                   | 2027                  | 1.30%                | 15,500              | 15,500               | -              | -                |
| Klingberg Family                    | A             | 12/04/02    | Public      | Quick & Reilly       | PFM                      | 2032                  | 0.95%                | 4,750               | 6,750                | 185            | 6,035            |
| Yale University                     | X1            | 01/08/03    | Public      | Goldman Sachs        | N/A                      | 2042                  | 5.00%                | 100                 | 100,000              | -              | 100,000          |
| Yale University                     | X2            | 01/08/03    | Public      | Goldman Sachs        | N/A                      | 2037                  | 5.00%                | 125                 | 125,000              | -              | 125,000          |
| Yale University                     | X3            | 01/08/03    | Public      | Goldman Sachs        | N/A                      | 2037                  | 5.00%                | 125                 | 125,000              | -              | 125,000          |
| Brunswick School                    | B             | 04/30/03    | Public      | Merrill Lynch        | Lamont                   | 2033                  | 4.88%                | 17,863              | 17,500               | 90             | 17,245           |
| Boys & Girls Club of Greenwich      | A             | 05/29/03    | Public      | Gates Capital        | P.G. Corbin              | 2034                  | 1.20%                | 14,800              | 14,800               | 265            | 10,335           |
| Wesleyan University                 | E             | 07/17/03    | Public      | Lehman Brothers      | P.G. Corbin              | 2038                  | 0.80%                | 61,665              | 62,000               | -              | 62,000           |
| King & Low Heywood School           | A             | 08/27/03    | Public      | Gates Capital        | Lamont                   | 2033                  | 0.85%                | 10,922              | 11,005               | 220            | 10,365           |
| Central Connecticut Coast YMCA      | A             | 09/11/03    | Public      | Advest               | Lamont                   | 2033                  | 0.90%                | 4,433               | 4,500                | 125            | 3,990            |
| Quinnipiac University               | G             | 11/18/03    | Public      | J.P. Morgan          | P.G. Corbin              | 2023                  | 1.00%                | 16,214              | 16,340               | -              | 16,340           |
| Sacred Heart University             | F             | 12/11/03    | Public      | Advest               | PFM                      | 2033                  | 1.03%                | 21,581              | 21,700               | 295            | 20,865           |
| Salisbury School                    | B             | 02/19/04    | Public      | Quick & Reilly       | PFM                      | 2034                  | 0.93%                | 5,469               | 5,510                | 140            | 5,095            |
| Fairfield University                | K             | 04/14/04    | Public      | J.P. Morgan          | PFM                      | 2034                  | 0.90%                | 37,820              | 38,075               | 2,400          | 31,100           |
| University of Hartford              | F             | 05/06/04    | Public      | Advest               | Lamont                   | 2034                  | 1.05%                | 24,851              | 25,000               | -              | -                |

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at June 30, 2007

(In Thousands of Dollars)

| <u>Issue</u>                                    | <u>Series</u>  | <u>Date</u> | <u>Type</u> | <u>Underwriter</u>         | <u>Financial<br/>Advisor</u> | <u>Final<br/>Maturity</u> | <u>Interest<br/>Cost</u> | <u>Net<br/>Proceeds</u> | <u>Amount<br/>Issued</u> | <u>Current</u> | <u>Long-Term</u> |
|---|----------------|-------------|-------------|----------------------------|------------------------------|---------------------------|--------------------------|-------------------------|--------------------------|----------------|------------------|
| Connecticut Children's Medical Center           | B              | 05/13/04    | Public      | Advest                     | PFM                          | 2021                      | 1.05%                    | 21,287                  | 21,285                   | 2,020          | 15,600           |
| Connecticut Children's Medical Center           | C              | 05/13/04    | Public      | Advest                     | PFM                          | 2018                      | 1.05%                    | 22,510                  | 23,700                   | -              | 23,700           |
| Lawrence & Memorial Hospital                    | E              | 06/24/04    | Public      | UBS Financial Services     | PFM                          | 2034                      | 1.10%                    | 22,086                  | 22,990                   | -              | 22,990           |
| Greenwich Academy                               | C              | 06/25/04    | Public      | Citigroup Global Markets   | Lamont                       | 2037                      | 1.05%                    | 11,676                  | 11,770                   | -              | 10,770           |
| Norwich Free Academy                            | A              | 06/30/04    | Public      | Bank of America Securities | Lamont                       | 2034                      | 4.91%                    | 18,015                  | 18,740                   | 355            | 17,765           |
| Trinity College                                 | H              | 07/05/04    | Public      | Advest                     | P.G. Corbin                  | 2026                      | 4.74%                    | 33,720                  | 33,370                   | 1,040          | 30,760           |
| Eastern CT Health Network                       | B              | 07/21/04    | Public      | Advest                     | P.G. Corbin                  | 2034                      | 1.02%                    | 20,000                  | 20,000                   | 445            | 18,635           |
| Greenwich Academy                               | D              | 09/16/04    | Public      | Citigroup Global Markets   | Lamont                       | 2026                      | 4.20%                    | 15,366                  | 15,490                   | 560            | 14,130           |
| Kent School                                     | D              | 10/06/04    | Public      | Stifel, Nicolaus           | Lamont                       | 2023                      | 4.14%                    | 22,697                  | 21,725                   | 900            | 19,845           |
| Trinity College                                 | I              | 12/09/04    | Public      | Advest                     | P.G. Corbin                  | 2034                      | 1.40%                    | 15,000                  | 15,000                   | -              | 15,000           |
| Hospital of Saint Raphael                       | L              | 12/16/04    | Public      | UBS Financial Services     | PFM                          | 2024                      | 1.63%                    | 29,525                  | 29,525                   | -              | 29,525           |
| Hospital of Saint Raphael                       | M              | 12/16/04    | Public      | UBS Financial Services     | PFM                          | 2024                      | 1.25%                    | 30,420                  | 30,420                   | -              | 30,420           |
| Griffin Hospital                                | B              | 02/01/05    | Public      | Wachovia Securities        | PFM                          | 2023                      | 4.56%                    | 25,770                  | 24,800                   | 980            | 22,590           |
| Eagle Hill School                               | A              | 05/11/05    | Public      | Gates Capital              | P.G. Corbin                  | 2035                      | 3.02%                    | 5,990                   | 5,990                    | 115            | 5,765            |
| Avon Old Farms School                           | A              | 05/12/05    | Public      | Bank of America Securities | P.G. Corbin                  | 2034                      | 3.00%                    | 21,670                  | 21,670                   | 430            | 21,240           |
| Westminster School                              | D              | 06/01/05    | Public      | Stifel, Nicolaus           | Lamont                       | 2026                      | 4.06%                    | 9,288                   | 9,260                    | 310            | 8,675            |
| Ridgefield Academy                              | A              | 06/17/05    | Public      | Advest                     | Lamont                       | 2035                      | 2.39%                    | 12,000                  | 12,000                   | 230            | 11,770           |
| Greenwich Family YMCA                           | A              | 08/04/05    | Public      | Gates Capital              | Lamont                       | 2035                      | 4.00%                    | 20,165                  | 20,165                   | -              | 20,165           |
| William W. Backus Hospital                      | F              | 08/10/05    | Public      | UBS Financial Services     | PFM                          | 2035                      | 3.36%                    | 29,916                  | 30,100                   | -              | 30,100           |
| William W. Backus Hospital                      | G              | 08/10/05    | Public      | UBS Financial Services     | PFM                          | 2035                      | 4.63%                    | 28,435                  | 28,035                   | 330            | 27,305           |
| University of New Haven                         | E              | 08/17/05    | Public      | Wachovia Securities        | Lamont                       | 2035                      | 3.56%                    | 27,460                  | 27,460                   | 645            | 26,490           |
| University of New Haven                         | F*             | 08/17/05    | Public      | Wachovia Securities        | Lamont                       | 2021                      | 4.05%                    | 4,890                   | 4,890                    | -              | -                |
| Wesleyan University                             | F              | 09/01/05    | Public      | Lehman Brothers            | P.G. Corbin                  | 2040                      | 3.90%                    | 48,000                  | 48,000                   | -              | 48,000           |
| Yale University                                 | Y1             | 10/05/05    | Public      | Lehman Brothers            | N/A                          | 2035                      | 4.83%                    | 211,030                 | 200,000                  | -              | 200,000          |
| Yale University                                 | Y2             | 10/05/05    | Public      | Lehman Brothers            | N/A                          | 2035                      | 2.55%                    | 50,000                  | 50,000                   | -              | 50,000           |
| Yale University                                 | Y3             | 10/05/05    | Public      | Lehman Brothers            | N/A                          | 2035                      | 2.55%                    | 50,000                  | 50,000                   | -              | 50,000           |
| Loomis Chaffee School                           | F              | 10/27/05    | Public      | First Albany               | Lamont                       | 2031                      | 4.59%                    | 37,326                  | 34,135                   | -              | 34,135           |
| Fairfield University                            | L1             | 11/03/05    | Public      | J.P. Morgan                | Lamont                       | 2029                      | 3.74%                    | 47,725                  | 47,725                   | -              | 47,725           |
| Fairfield University                            | L2             | 11/03/05    | Public      | J.P. Morgan                | Lamont                       | 2029                      | 3.74%                    | 58,850                  | 58,850                   | -              | 58,850           |
| Eastern CT Health Network                       | C              | 11/09/05    | Public      | Advest                     | P.G. Corbin                  | 2030                      | 4.95%                    | 37,579                  | 37,065                   | 320            | 36,745           |
| Mansfield Center for Nursing and Rehabilitation | B              | 12/15/05    | Public      | Herbert J. Sims            | Lamont                       | 2022                      | 4.04%                    | 7,095                   | 7,095                    | 275            | 6,680            |
| Fairfield University                            | L1 2nd Tranche | 12/15/05    | Public      | J.P. Morgan                | Lamont                       | 2029                      | 3.54%                    | 10,000                  | 10,000                   | -              | 10,000           |
| Avon Old Farms School                           | B              | 03/09/06    | Public      | Bank of America Securities | Lamont                       | 2035                      | 3.44%                    | 7,000                   | 7,000                    | 130            | 6,870            |
| Danbury Hospital                                | H              | 03/16/06    | Public      | Citigroup Global Markets   | PFM                          | 2036                      | 4.49%                    | 40,925                  | 41,560                   | -              | 41,560           |
| Danbury Hospital                                | I              | 03/16/06    | Public      | UBS Financial Services     | PFM                          | 2036                      | 3.02%                    | 40,000                  | 40,000                   | 2,500          | 36,400           |
| Greenwich Hospital                              | B              | 04/06/06    | Public      | UBS Financial Services     | P.G. Corbin                  | 2026                      | 3.18%                    | 56,600                  | 56,600                   | 2,025          | 54,575           |
| Yale-New Haven Hospital                         | I1             | 04/07/06    | Public      | Lehman Brothers            | PFM                          | 2025                      | 3.13%                    | 55,900                  | 55,900                   | 650            | 55,250           |
| Yale-New Haven Hospital                         | I2             | 04/07/06    | Public      | Lehman Brothers            | PFM                          | 2025                      | 3.13%                    | 55,900                  | 55,900                   | 650            | 55,250           |
| Miss Porter's School                            | B              | 06/16/06    | Public      | Stifel, Nicolaus           | Lamont                       | 2036                      | 4.69%                    | 18,621                  | 18,130                   | -              | 18,130           |
| University of Hartford                          | G              | 06/22/06    | Public      | Advest                     | P.G. Corbin                  | 2036                      | 5.03%                    | 50,375                  | 50,000                   | -              | 50,000           |
| Greenwich Adult Day Care                        | A              | 06/29/06    | Public      | Gates Capital              | N/A                          | 2036                      | 3.50%                    | 4,030                   | 4,030                    | -              | 4,030            |
| The Children's School                           | A              | 07/24/06    | Public      | Gates Capital              | N/A                          | 2036                      | 3.55%                    | 6,835                   | 6,835                    | -              | 6,835            |
| Canterbury School                               | B              | 07/27/06    | Public      | Bank of America            | PFM                          | 2036                      | 4.99%                    | 11,814                  | 11,805                   | -              | 11,805           |
| University of New Haven                         | G              | 08/26/06    | Public      | Wachovia Bank NA           | Lamont                       | 2036                      | 3.58%                    | 15,797                  | 15,890                   | 240            | 15,650           |
| Yale-New Haven Hospital                         | J-1            | 09/25/06    | Public      | Lehman Brothers            | PFM                          | 2031                      | 4.69%                    | 184,574                 | 174,430                  | -              | 174,430          |
| Yale-New Haven Hospital                         | J-2            | 09/25/06    | Public      | Lehman Brothers            | PFM                          | 2036                      | 3.35%                    | 40,000                  | 40,000                   | -              | 40,000           |
| Yale-New Haven Hospital                         | J-3            | 09/25/06    | Public      | Lehman Brothers            | PFM                          | 2036                      | 3.35%                    | 66,425                  | 66,425                   | -              | 66,425           |
| Middlesex Hospital                              | L              | 12/07/06    | Public      | Wachovia Bank NA           | P.G. Corbin                  | 2036                      | 4.54%                    | 23,614                  | 22,760                   | -              | 22,760           |
| Middlesex Hospital                              | M              | 12/07/06    | Public      | Wachovia Bank NA           | P.G. Corbin                  | 2027                      | 3.35%                    | 16,620                  | 16,620                   | 575            | 16,045           |
| Quinnipiac University                           | H              | 12/13/06    | Public      | J.P. Morgan                | PFM                          | 2036                      | 4.72%                    | 72,974                  | 67,495                   | -              | 67,495           |
| UConn Foundation                                | B              | 01/23/07    | Public      | A.G. Edwards               | PFM                          | 2029                      | 4.19%                    | 7,253                   | 7,290                    | 125            | 7,165            |
| Trinity College                                 | J              | 03/07/07    | Public      | RBC Dain Rauscher          | Lamont                       | 2037                      | 4.47%                    | 49,541                  | 49,805                   | -              | 49,805           |
| Trinity College                                 | K              | 03/07/07    | Public      | RBC Dain Rauscher          | Lamont                       | 2037                      | 4.32%                    | 24,994                  | 25,000                   | -              | 25,000           |
| Greenwich Academy                               | E              | 03/22/07    | Public      | Citigroup Global Markets   | Lamont                       | 2032                      | 4.49%                    | 30,457                  | 26,435                   | -              | 26,435           |
| Jerome Home                                     | D              | 03/29/07    | Public      | Herbert J. Sims            | P.G. Corbin                  | 2036                      | 3.75%                    | 11,895                  | 11,895                   | -              | 11,895           |
| Mulberry Gardens                                | E              | 03/29/07    | Public      | Herbert J. Sims            | P.G. Corbin                  | 2036                      | 3.79%                    | 4,155                   | 4,155                    | 40             | 4,115            |
| Connecticut College                             | F              | 04/04/07    | Public      | RBC Dain Rauscher          | P.G. Corbin                  | 2030                      | 4.31%                    | 28,748                  | 28,855                   | -              | 28,855           |
| Connecticut College                             | G              | 04/04/07    | Public      | RBC Dain Rauscher          | P.G. Corbin                  | 2037                      | 4.80%                    | 12,127                  | 12,000                   | -              | 12,000           |
| The Stanwich School                             | A              | 05/03/07    | Private     | Merrill Lynch              | N/A                          | 2037                      | 4.70%                    | 15,500                  | 15,500                   | -              | 15,500           |
| Griffin Hospital                                | C              | 05/15/07    | Public      | Wachovia Bank NA           | PFM                          | 2037                      | 3.73%                    | 23,125                  | 23,125                   | -              | 23,125           |
| Griffin Hospital                                | D              | 05/15/07    | Public      | Wachovia Bank NA           | PFM                          | 2037                      | 5.43%                    | 10,925                  | 10,925                   | -              | 10,925           |
| Chase Collegiate School                         | A              | 06/07/07    | Public      | Stifel, Nicolaus           | P.G. Corbin                  | 2037                      | 4.80%                    | 11,296                  | 11,060                   | -              | 11,060           |
| Choate Rosemary Hall                            | C              | 06/21/07    | Public      | Lehman Brothers            | PFM                          | 2037                      | 3.82%                    | 42,000                  | 42,000                   | -              | 42,000           |
| Hospital for Special Care                       | C              | 06/28/07    | Public      | RBC Dain Rauscher          | P.G. Corbin                  | 2037                      | 5.12%                    | 47,786                  | 46,635                   | -              | 46,635           |

**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**

*(CHEFA)*

**SCHEDULE OF INDEBTEDNESS**

**at June 30, 2007**

*(In Thousands of Dollars)*

| <u>Issue</u>  | <u>Series</u> | <u>Date</u> | <u>Type</u> | <u>Underwriter</u>      | <u>Financial<br/>Advisor</u> | <u>Final<br/>Maturity</u> | <u>Interest<br/>Cost</u> | <u>Net<br/>Proceeds</u> | <u>Amount<br/>Issued</u> | <u>Current</u> | <u>Long-Term</u> |
|---|---------------|-------------|-------------|-------------------------|------------------------------|---------------------------|--------------------------|-------------------------|--------------------------|----------------|------------------|
| Hospital for Special Care   | D             | 06/28/07    | Public      | RBC Dain Rauscher       | P.G. Corbin                  | 2037                      | 3.78%                    | 15,000                  | 15,000                   | -              | 15,000           |
| <b>Total Hospital and Education</b>   |               |             |             |                         |                              |                           |                          | <b>8,076,177</b>        | <b>9,014,250</b>         | <b>70,779</b>  | <b>5,158,230</b> |
| <b>Child Care Program</b>   |               |             |             |                         |                              |                           |                          |                         |                          |                |                  |
| New Opportunities for Waterbury   | A             | 05/13/98    | Private     | Greenwich Partners      | N/A                          | 2028                      | 6.78%                    | 4,706                   | 5,795                    | 105            | 4,985            |
| Child Care Program  | A & B         | 11/01/98    | Public      | First Union             | PFM                          | 2028                      | 5.02%                    | 10,331                  | 10,520                   | 200            | 7,105            |
| Child Care Program  | C             | 09/09/99    | Public      | First Union             | PFM                          | 2029                      | 5.61%                    | 18,029                  | 18,690                   | 460            | 15,435           |
| Child Care Program  | D             | 08/16/00    | Public      | First Union             | PFM                          | 2029                      | 5.59%                    | 3,761                   | 3,940                    | 80             | 3,515            |
| Child Care Program  | E             | 04/25/01    | Public      | First Union             | PFM                          | 2030                      | 5.09%                    | 3,746                   | 3,865                    | 75             | 3,500            |
| Child Care Program  | F             | 12/20/06    | Public      | Wachovia Bank NA        | PFM                          | 2036                      | 4.71%                    | 20,168                  | 19,165                   | -              | 19,165           |
| <b>Total Child Care Program</b>   |               |             |             |                         |                              |                           |                          | <b>60,741</b>           | <b>61,975</b>            | <b>920</b>     | <b>53,705</b>    |
| <b>Special Capital Reserve Fund Program (SCRF)</b>  |               |             |             |                         |                              |                           |                          |                         |                          |                |                  |
| Noble Horizons  | SCRF*         | 01/15/93    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2022                      | 6.05%                    | 6,270                   | 6,435                    | -              | -                |
| Cherry Brook Nursing Center   | SCRF          | 01/15/93    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2022                      | 6.05%                    | 9,154                   | 9,380                    | 280            | 6,835            |
| Mansfield Center for Nursing and Rehabilitation   | SCRF*         | 01/15/93    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2022                      | 6.05%                    | 9,807                   | 10,045                   | -              | -                |
| St. Joseph's Living Center  | SCRF          | 01/15/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2019                      | 5.08%                    | 13,070                  | 13,385                   | 510            | 8,480            |
| Sharon Health Care  | SCRF*         | 04/01/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2021                      | 6.28%                    | 8,832                   | 8,975                    | -              | -                |
| St. Joseph's Manor  | SCRF          | 07/01/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2016                      | 6.24%                    | 12,632                  | 12,805                   | -              | -                |
| Pope John Paul II Center for Health Care  | SCRF          | 07/01/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2013                      | 6.11%                    | 9,361                   | 9,450                    | -              | -                |
| St. Camillus Health Center  | SCRF          | 07/01/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2018                      | 6.27%                    | 13,819                  | 14,020                   | -              | -                |
| Jewish Home for the Elderly   | SCRF*         | 08/15/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2020                      | 6.28%                    | 7,591                   | 7,750                    | -              | -                |
| Wadsworth Glen  | SCRF*         | 10/13/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2016                      | 7.55%                    | 7,403                   | 7,445                    | -              | -                |
| Highland View Manor   | SCRF*         | 10/13/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2016                      | 7.52%                    | 9,955                   | 10,010                   | -              | -                |
| AHF Hartford  | SCRF*         | 11/15/94    | Public      | J. P. Morgan/ US Sec    | P.G. Corbin                  | 2024                      | 7.40%                    | 43,880                  | 45,495                   | -              | -                |
| AHF Windsor   | SCRF*         | 11/15/94    | Public      | J. P. Morgan/ US Sec    | P.G. Corbin                  | 2024                      | 7.35%                    | 15,439                  | 16,020                   | -              | -                |
| New Horizons Village  | SCRF          | 11/15/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2016                      | 7.15%                    | 9,975                   | 10,050                   | 455            | 5,895            |
| Maefair Health Care   | SCRF*         | 06/15/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2024                      | 9.15%                    | 12,688                  | 12,705                   | -              | -                |
| Shady Knoll   | SCRF*         | 09/01/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2024                      | 8.83%                    | 10,410                  | 10,460                   | -              | -                |
| Laurelwood  | SCRF*         | 11/15/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2024                      | 9.35%                    | 13,766                  | 13,800                   | -              | -                |
| Sheriden Woods  | SCRF*         | 03/15/95    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2017                      | 8.70%                    | 9,925                   | 9,915                    | -              | -                |
| Abbott Terrace Health Center  | SCRF*         | 04/15/96    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2014                      | 6.41%                    | 13,235                  | 13,430                   | -              | -                |
| 3030 Park Fairfield   | SCRF          | 05/15/96    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2021                      | 6.90%                    | 18,383                  | 18,825                   | -              | -                |
| Connecticut State University System   | A**           | 11/05/95    | Public      | First Albany            | PFM                          | 2015                      | 5.12%                    | 44,449                  | 44,580                   | -              | -                |
| Connecticut State University System   | B**           | 03/15/97    | Public      | Merrill Lynch           | PFM                          | 2017                      | 5.31%                    | 38,757                  | 38,995                   | 1,865          | 1,860            |
| Connecticut State University System   | C**           | 11/01/99    | Public      | Merrill Lynch           | PFM                          | 2019                      | 5.20%                    | 22,394                  | 23,000                   | 1,160          | 2,320            |
| Connecticut State University System   | D**           | 03/26/02    | Public      | Goldman Sachs           | PFM                          | 2022                      | 4.73%                    | 76,879                  | 76,150                   | 3,840          | 15,380           |
| Connecticut State University System   | E**           | 05/29/03    | Public      | CitiGroup Global Market | PFM                          | 2033                      | 4.35%                    | 146,897                 | 142,090                  | 3,100          | 78,030           |
| Connecticut State University System   | F**           | 02/18/04    | Public      | CitiGroup Global Market | PFM                          | 2015                      | 3.38%                    | 53,303                  | 49,475                   | 2,435          | 43,505           |
| Connecticut State University System   | G**           | 06/17/05    | Public      | Wachovia Bank, NA       | PFM                          | 2035                      | 3.94%                    | 51,108                  | 50,595                   | 1,475          | 38,680           |
| Connecticut State University System   | H             | 06/17/05    | Public      | CitiGroup Global Market | PFM                          | 2019                      | 4.10%                    | 53,285                  | 48,515                   | 10             | 48,350           |
| Connecticut State University System   | I             | 04/18/07    | Public      | Wachovia Bank, NA       | PFM                          | 2033                      | 4.20%                    | 62,416                  | 62,760                   | -              | 62,760           |
| <b>Total SCRF</b> <i>(SCRF total represents a contingent liability of the State of Connecticut)</i> |               |             |             |                         |                              |                           |                          | <b>805,083</b>          | <b>796,560</b>           | <b>15,130</b>  | <b>312,095</b>   |
| <b>Total CHEFA Issued Debt</b>  |               |             |             |                         |                              |                           |                          | <b>8,942,001</b>        | <b>9,872,785</b>         | <b>86,829</b>  | <b>5,524,030</b> |

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**Less: Revenue bonds transferred to defeasance escrow for future redemption**

| <u>Issue</u>                   | <u>Series</u> | <u>Date</u> | <u>Type</u> | <u>Underwriter</u> | <u>Financial<br/>Advisor</u> | <u>Final<br/>Maturity</u> | <u>Interest<br/>Cost</u> | <u>Net<br/>Proceeds</u> | <u>Amount<br/>Issued</u> | <u>Current</u> | <u>Long-Term</u> |
|--------------------------------|---------------|-------------|-------------|--------------------|------------------------------|---------------------------|--------------------------|-------------------------|--------------------------|----------------|------------------|
| Middlesex Memorial Hospital    | A             | 07/01/67    | N/A         | N/A                | N/A                          | 2000                      | 5.79%                    | N/A                     | (9,300)                  | -              | -                |
| University of Hartford         | A             | 07/01/66    | N/A         | N/A                | N/A                          | 1997                      | 4.97%                    | N/A                     | (4,100)                  | -              | -                |
| Rockville General Hospital     | A             | 07/01/68    | N/A         | N/A                | N/A                          | 1994                      | 5.97%                    | N/A                     | (3,400)                  | -              | -                |
| Danbury Hospital               | A             | 07/01/68    | N/A         | N/A                | N/A                          | 2000                      | 5.88%                    | N/A                     | (8,500)                  | -              | -                |
| Mount Sinai Hospital           | A             | 07/01/68    | N/A         | N/A                | N/A                          | 2000                      | 5.98%                    | N/A                     | (11,450)                 | -              | -                |
| New Britain General Hospital   | A             | 07/01/68    | N/A         | N/A                | N/A                          | 1999                      | 5.57%                    | N/A                     | (5,540)                  | -              | -                |
| New Haven College              | A             | 07/01/68    | N/A         | N/A                | N/A                          | 2000                      | 5.99%                    | N/A                     | (2,950)                  | -              | -                |
| University of Hartford         | B             | 07/01/69    | N/A         | N/A                | N/A                          | 2000                      | 6.92%                    | N/A                     | (6,680)                  | -              | -                |
| Lawrence and Memorial Hospital | A             | 07/01/69    | N/A         | N/A                | N/A                          | 2000                      | 7.97%                    | N/A                     | (5,380)                  | -              | -                |
| Danbury Hospital               | B             | 07/01/70    | N/A         | N/A                | N/A                          | 1976                      | 4.50%                    | N/A                     | (1,500)                  | -              | -                |
| Yale University                | A             | 07/01/70    | N/A         | N/A                | N/A                          | 1978                      | 4.44%                    | N/A                     | (2,440)                  | -              | -                |
| Waterbury Hospital             | A             | 07/01/70    | N/A         | N/A                | N/A                          | 2002                      | 7.19%                    | N/A                     | (10,950)                 | -              | -                |
| Windham Hospital               | A             | 07/01/70    | N/A         | N/A                | N/A                          | 2003                      | 6.61%                    | N/A                     | (3,860)                  | -              | -                |
| Yale University                | B             | 07/01/70    | N/A         | N/A                | N/A                          | 2002                      | 5.76%                    | N/A                     | (12,300)                 | -              | -                |
| Saint Francis Hospital         | A             | 07/01/71    | N/A         | N/A                | N/A                          | 2003                      | 6.75%                    | N/A                     | (16,700)                 | -              | -                |

**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**

(CHEFA)

**SCHEDULE OF INDEBTEDNESS**

at June 30, 2007

(In Thousands of Dollars)

| <u>Issue</u>  | <u>Series</u> | <u>Date</u> | <u>Type</u> | <u>Underwriter</u>   | <u>Financial<br/>Advisor</u> | <u>Final<br/>Maturity</u> | <u>Interest<br/>Cost</u> | <u>Net<br/>Proceeds</u> | <u>Amount<br/>Issued</u> | <u>Current</u> | <u>Long-Term</u> |
|---|---------------|-------------|-------------|----------------------|------------------------------|---------------------------|--------------------------|-------------------------|--------------------------|----------------|------------------|
| Yale-New Haven Hospital                               | A             | 07/01/71    | N/A         | N/A                  | N/A                          | 2003                      | 5.56%                    | N/A                     | (9,250)                  | -              | -                |
| University of Bridgeport                              | A             | 07/01/71    | N/A         | N/A                  | N/A                          | 2003                      | 5.96%                    | N/A                     | (7,500)                  | -              | -                |
| Charlotte Hungerford Hospital                         | A             | 07/01/72    | N/A         | N/A                  | N/A                          | 1982                      | 4.32%                    | N/A                     | (2,400)                  | -              | -                |
| Wesleyan University                                   | A             | 07/01/72    | N/A         | N/A                  | N/A                          | 2003                      | 5.44%                    | N/A                     | (30,550)                 | -              | -                |
| Yale University                                       | C             | 07/01/72    | N/A         | N/A                  | N/A                          | 2004                      | 5.33%                    | N/A                     | (2,780)                  | -              | -                |
| Saint Vincent's Hospital                              | A             | 07/01/73    | N/A         | N/A                  | N/A                          | 2006                      | 6.26%                    | N/A                     | (23,450)                 | -              | -                |
| Middlesex Memorial Hospital                           | B             | 07/01/74    | N/A         | N/A                  | N/A                          | 2007                      | 8.82%                    | N/A                     | (8,220)                  | -              | -                |
| Norwalk Hospital                                      | A             | 03/01/76    | N/A         | N/A                  | N/A                          | 2009                      | 7.06%                    | N/A                     | (13,800)                 | -              | -                |
| Danbury Hospital                                      | C             | 07/01/76    | N/A         | N/A                  | N/A                          | 2009                      | 7.76%                    | N/A                     | (19,750)                 | (700)          | (1,125)          |
| Yale University                                       | D             | 07/01/76    | N/A         | N/A                  | N/A                          | 2006                      | 5.34%                    | N/A                     | (16,400)                 | -              | -                |
| Fairfield University                                  | A             | 07/01/77    | N/A         | N/A                  | N/A                          | 2003                      | 5.52%                    | N/A                     | (4,150)                  | -              | -                |
| Trinity College                                       | A             | 07/01/77    | N/A         | N/A                  | N/A                          | 2009                      | 6.42%                    | N/A                     | (6,000)                  | -              | -                |
| Yale-New Haven Hospital                               | B             | 07/01/79    | N/A         | N/A                  | N/A                          | 2012                      | 6.88%                    | N/A                     | (59,500)                 | (2,100)        | (10,600)         |
| Hartford Hospital                                     | A             | 09/12/79    | N/A         | N/A                  | N/A                          | 1998                      | 6.38%                    | N/A                     | (1,800)                  | -              | -                |
| Saint Mary's Hospital                                 | A             | 01/01/80    | N/A         | N/A                  | N/A                          | 2010                      | 8.72%                    | N/A                     | (25,965)                 | -              | -                |
| Connecticut Hospice                                   | A             | 07/16/80    | N/A         | N/A                  | N/A                          | 2000                      | 9.75%                    | N/A                     | (1,450)                  | -              | -                |
| Fairfield University                                  | B             | 07/01/80    | N/A         | N/A                  | N/A                          | 2006                      | 9.75%                    | N/A                     | (4,680)                  | -              | -                |
| Quinnipiac College                                    | A             | 10/22/80    | N/A         | N/A                  | N/A                          | 2007                      | 9.75%                    | N/A                     | (1,900)                  | -              | -                |
| University of New Haven                               | B             | 04/15/81    | N/A         | N/A                  | N/A                          | 2006                      | 11.63%                   | N/A                     | (5,210)                  | -              | -                |
| Manchester Memorial Hospital                          | A             | 06/01/81    | N/A         | N/A                  | N/A                          | 2012                      | 11.76%                   | N/A                     | (14,800)                 | -              | -                |
| Fairfield University                                  | C             | 11/12/81    | N/A         | N/A                  | N/A                          | 2002                      | Variable                 | N/A                     | (3,500)                  | -              | -                |
| Yale-New Haven Hospital                               | C             | 03/01/81    | N/A         | N/A                  | N/A                          | 2002                      | Variable                 | N/A                     | (6,500)                  | -              | -                |
| Meriden-Wallingford Hospital                          | A             | 07/01/81    | N/A         | N/A                  | N/A                          | 2012                      | 14.94%                   | N/A                     | (24,200)                 | -              | -                |
| Community Health Care Center Plan                     | A             | 12/22/82    | N/A         | N/A                  | N/A                          | 2007                      | 6.22%                    | N/A                     | (2,500)                  | -              | -                |
| Yale University                                       | E             | 02/09/83    | N/A         | N/A                  | N/A                          | 1998                      | Variable                 | N/A                     | (28,500)                 | -              | -                |
| Yale University                                       | F             | 03/01/83    | N/A         | N/A                  | N/A                          | 2013                      | 8.78%                    | N/A                     | (30,250)                 | -              | -                |
| Wesleyan University                                   | B             | 03/15/83    | N/A         | N/A                  | N/A                          | 2013                      | 7.11%                    | (15,723)                | (16,175)                 | -              | -                |
| Danbury Hospital                                      | D             | 04/15/83    | N/A         | N/A                  | N/A                          | 2014                      | 8.74%                    | (48,753)                | (49,995)                 | -              | -                |
| William W. Backus Hospital                            | A             | 11/22/83    | N/A         | N/A                  | N/A                          | 1994                      | Variable                 | (2,974)                 | (3,060)                  | -              | -                |
| Connecticut College                                   | A             | 01/01/84    | N/A         | N/A                  | N/A                          | 1992                      | 6.60%                    | (4,136)                 | (4,250)                  | -              | -                |
| Stamford Hospital                                     | A             | 05/01/84    | N/A         | N/A                  | N/A                          | 1994                      | 8.25%                    | (18,884)                | (19,410)                 | -              | -                |
| Hospital of Saint Raphael                             | A             | 10/01/84    | N/A         | N/A                  | N/A                          | 2024                      | 10.01%                   | N/A                     | (45,030)                 | -              | -                |
| Fairfield University                                  | D             | 11/20/84    | N/A         | N/A                  | N/A                          | 2009                      | Variable                 | (2,224)                 | (2,300)                  | -              | -                |
| Hospital Equipment                                    | A             | 03/01/85    | N/A         | N/A                  | N/A                          | 1995                      | 6.66%                    | (14,107)                | (14,530)                 | -              | -                |
| University of New Haven                               | C             | 06/27/85    | N/A         | N/A                  | N/A                          | 2010                      | Variable                 | N/A                     | (2,275)                  | -              | -                |
| Yale-New Haven Hospital                               | D             | 07/01/85    | N/A         | N/A                  | N/A                          | 2012                      | 8.00%                    | (44,882)                | (45,900)                 | (1,465)        | (6,045)          |
| Yale University                                       | G-J           | 10/15/85    | N/A         | N/A                  | N/A                          | 2015                      | Variable                 | (90,400)                | (90,400)                 | -              | -                |
| William W. Backus Hospital                            | B             | 11/15/85    | N/A         | N/A                  | N/A                          | 2005                      | Variable                 | (4,733)                 | (4,860)                  | -              | -                |
| Hartford Graduate Center                              | A             | 11/20/85    | N/A         | N/A                  | N/A                          | 2006                      | Variable                 | (5,558)                 | 5,700                    | -              | -                |
| Yale-New Haven Hospital                               | E             | 11/26/85    | N/A         | Kidder Peabody       | PaineWebber                  | 2012                      | Variable                 | (14,964)                | (15,000)                 | -              | -                |
| Trinity College                                       | B             | 12/30/85    | Public      | Chemical Bank        | PaineWebber                  | 2010                      | Variable                 | (10,590)                | (10,700)                 | -              | -                |
| Center for Continuing Care Center of Greater Stamford | A             | 05/01/86    | Public      | Merrill Lynch        | PaineWebber                  | 2001                      | 6.22%                    | (7,780)                 | (8,015)                  | -              | -                |
| Manchester Memorial Hospital                          | B             | 11/15/86    | Public      | Merrill Lynch        | PaineWebber                  | 2012                      | 6.52%                    | (14,865)                | (15,325)                 | -              | -                |
| Hebrew Home and Hospital                              | A             | 01/01/87    | Public      | Merrill Lynch        | PaineWebber                  | 2030                      | 6.98%                    | (21,760)                | (21,760)                 | -              | -                |
| Yale University                                       | K             | 03/01/87    | Public      | Merrill Lynch        | PaineWebber                  | 2013                      | 6.10%                    | (34,140)                | (34,290)                 | -              | -                |
| Fairfield University                                  | E             | 07/01/87    | Public      | Goldman Sachs        | PaineWebber                  | 2007                      | 7.07%                    | (15,385)                | (15,575)                 | -              | -                |
| Capital Asset   | A             | 02/01/88    | Public      | Merrill Lynch/CNB    | PaineWebber                  | 1997                      | 5.81%                    | N/A                     | (10,930)                 | -              | -                |
| University of Hartford                                | C             | 04/01/88    | Private     | N/A                  | PaineWebber                  | 2018                      | 8.89%                    | (57,014)                | (61,915)                 | -              | -                |
| Yale University                                       | L-O           | 07/28/88    | Public      | Shearson Lehman      | Advest                       | 2028                      | Variable                 | (89,644)                | (90,000)                 | -              | -                |
| Saint Mary's Hospital                                 | B             | 08/15/88    | Public      | J.P. Morgan          | Dillon Read                  | 2019                      | 7.56%                    | (33,425)                | (33,645)                 | -              | -                |
| Wesleyan University                                   | C             | 09/22/88    | Public      | Goldman Sachs        | Advest                       | 2019                      | Variable                 | (37,917)                | (38,300)                 | -              | -                |
| Bradley Health Care                                   | A             | 12/01/88    | Public      | Herbert J. Sims      | Dillon Read                  | 2018                      | 8.93%                    | (7,278)                 | (7,385)                  | -              | -                |
| Hospital of Saint Raphael                             | B & C         | 12/01/88    | Public      | Merrill Lynch        | Dillon Read                  | 2014                      | 7.68%                    | (71,425)                | (72,440)                 | -              | -                |
| Kingswood-Oxford School                               | A             | 05/17/89    | Private     | N/A                  | Dillon Read                  | 2009                      | Variable                 | (2,800)                 | (2,800)                  | -              | -                |
| Lutheran General Health Care System                   | A             | 05/17/89    | Public      | Morgan Stanley       | Dillon Read                  | 2019                      | 7.37%                    | (10,587)                | (10,650)                 | -              | -                |
| Stamford Hospital                                     | B             | 06/01/89    | Public      | Merrill Lynch        | Dillon Read                  | 2004                      | 6.82%                    | (10,473)                | (10,450)                 | -              | -                |
| Yale University                                       | P             | 09/27/89    | Public      | Shearson Lehman      | Dillon Read                  | 2028                      | 6.10%                    | N/A                     | (6,350)                  | -              | -                |
| Fairfield University                                  | F             | 10/01/89    | Public      | Goldman Sachs        | Dillon Read                  | 2014                      | 7.03%                    | (11,436)                | (11,700)                 | -              | -                |
| Bridgeport Hospital                                   | CAP B         | 11/01/89    | Public      | Salomon Smith Barney | Dillon Read                  | 1999                      | 6.79%                    | (2,766)                 | (2,795)                  | -              | -                |
| Middlesex Memorial Hospital                           | CAP B         | 11/01/89    | Public      | Salomon Smith Barney | Dillon Read                  | 1999                      | 6.79%                    | (2,420)                 | (2,455)                  | -              | -                |
| Norwalk Health Center                                 | CAP B         | 11/01/89    | Public      | Salomon Smith Barney | Dillon Read                  | 1998                      | 6.79%                    | (760)                   | (780)                    | -              | -                |
| Norwalk Hospital                                      | CAP B         | 11/01/89    | Public      | Salomon Smith Barney | Dillon Read                  | 2000                      | 6.79%                    | (7,146)                 | (7,195)                  | -              | -                |
| University of New Haven                               | CAP B         | 11/01/89    | Public      | Salomon Smith Barney | Dillon Read                  | 2000                      | 6.79%                    | (1,775)                 | (1,795)                  | -              | -                |
| Waterbury Hospital                                    | CAP B         | 11/01/89    | Public      | Salomon Smith Barney | Dillon Read                  | 1999                      | 6.79%                    | (8,184)                 | (8,255)                  | -              | -                |

**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**

*(CHEFA)*

**SCHEDULE OF INDEBTEDNESS**

**at June 30, 2007**

*(In Thousands of Dollars)*

| <u>Issue</u>                     | <u>Series</u> | <u>Date</u> | <u>Type</u> | <u>Underwriter</u>   | <u>Financial Advisor</u> | <u>Final Maturity</u> | <u>Interest Cost</u> | <u>Net Proceeds</u> | <u>Amount Issued</u> | <u>Current</u> | <u>Long-Term</u> |
|----------------------------------|---------------|-------------|-------------|----------------------|--------------------------|-----------------------|----------------------|---------------------|----------------------|----------------|------------------|
| Quinnipiac College               | B             | 11/15/89    | Public      | Ehrlich Bober        | Dillon Read              | 2019                  | 7.36%                | (11,049)            | (11,340)             | -              | -                |
| Manchester Memorial Hospital     | C             | 01/15/90    | Public      | Merrill Lynch        | Dillon Read              | 2010                  | 6.96%                | (4,908)             | (5,005)              | -              | -                |
| Lawrence and Memorial Hospital   | B             | 04/15/90    | Public      | Drexel Burnham       | Dillon Read              | 2020                  | 7.39%                | (9,058)             | (7,500)              | -              | -                |
| Bristol Hospital                 | A             | 03/01/90    | Public      | Cain Brothers        | Dillon Read              | 2020                  | 7.03%                | (18,016)            | (18,250)             | -              | -                |
| The Taft School                  | A             | 05/01/90    | Public      | Salomon Smith Barney | Dillon Read              | 2003                  | 7.91%                | (11,701)            | (11,870)             | -              | -                |
| Windham Hospital                 | B             | 06/13/90    | Public      | Merrill Lynch        | Dillon Read              | 2020                  | Variable             | (20,425)            | (20,600)             | -              | -                |
| Saint Mary's Hospital            | C             | 08/01/90    | Public      | J.P. Morgan          | P.G. Corbin              | 2020                  | 7.44%                | (18,694)            | (18,980)             | -              | -                |
| Charlotte Hungerford Hospital    | B             | 09/20/90    | Public      | Bank of Boston       | P.G. Corbin              | 2010                  | Variable             | (10,787)            | (10,900)             | -              | -                |
| Quinnipiac College               | C             | 11/01/90    | Public      | Dillon Read          | P.G. Corbin              | 2020                  | 7.91%                | (3,784)             | (4,000)              | -              | -                |
| Waterbury Hospital               | B             | 11/01/90    | Public      | First Boston         | P.G. Corbin              | 2020                  | 7.10%                | (19,727)            | (20,130)             | -              | -                |
| Yale-New Haven Hospital          | F             | 11/01/90    | Public      | Goldman Sachs        | P.G. Corbin              | 2025                  | 7.11%                | (123,529)           | (124,395)            | -              | -                |
| Danbury Hospital                 | CAP C         | 12/01/90    | Public      | Advest               | P.G. Corbin              | 2020                  | 6.95%                | (7,408)             | (7,520)              | -              | -                |
| Independent Day School           | CAP C         | 12/01/90    | Public      | Advest               | P.G. Corbin              | 2020                  | 6.95%                | (832)               | (845)                | -              | -                |
| University of New Haven          | CAP C         | 12/01/90    | Public      | Advest               | P.G. Corbin              | 2020                  | 6.95%                | (4,743)             | (4,815)              | -              | -                |
| Kent School                      | A             | 12/01/90    | Public      | Salomon Smith Barney | P.G. Corbin              | 2023                  | Variable             | (25,792)            | (26,000)             | -              | -                |
| Hospital of Saint Raphael        | D             | 04/01/91    | Public      | Merrill Lynch        | P.G. Corbin              | 2014                  | 6.53%                | (16,492)            | (17,125)             | -              | -                |
| Hospital of Saint Raphael        | E             | 04/01/91    | Public      | Merrill Lynch        | P.G. Corbin              | 2014                  | 6.53%                | (3,062)             | (3,155)              | -              | -                |
| Stamford Hospital                | C             | 05/01/91    | Public      | Merrill Lynch        | P.G. Corbin              | 2006                  | 6.41%                | (15,307)            | (15,585)             | -              | -                |
| Stamford Hospital                | D             | 05/01/91    | Public      | Merrill Lynch        | P.G. Corbin              | 2006                  | 6.41%                | (5,590)             | (5,690)              | -              | -                |
| Stamford Hospital                | E             | 05/01/91    | Public      | Merrill Lynch        | P.G. Corbin              | 2006                  | 6.41%                | (939)               | (965)                | -              | -                |
| Connecticut College              | B             | 08/31/91    | Public      | Advest               | P.G. Corbin              | 2011                  | 6.63%                | (5,704)             | (5,800)              | -              | -                |
| Danbury Hospital                 | E             | 09/01/91    | Public      | Cain Brothers        | P.G. Corbin              | 2014                  | 5.99%                | (17,735)            | (17,735)             | -              | -                |
| Sharon Health Care, Inc.         | A             | 11/01/91    | Public      | Herbert J. Sims      | P.G. Corbin              | 2021                  | 8.92%                | (7,168)             | (7,290)              | -              | -                |
| New Britain Memorial Hospital    | A             | 12/01/91    | Public      | Dillon Read          | P.G. Corbin              | 2022                  | 7.70%                | (43,703)            | (44,805)             | -              | -                |
| Tolland County Health Care, Inc. | A             | 12/01/91    | Public      | Herbert J. Sims      | P.G. Corbin              | 2021                  | 8.90%                | (8,762)             | (8,900)              | -              | -                |
| Johnson Evergreen Corporation    | A             | 01/01/92    | Public      | Herbert J. Sims      | P.G. Corbin              | 2022                  | 8.24%                | (8,354)             | (8,590)              | -              | -                |
| Saint Francis Hospital           | B*            | 01/01/92    | Public      | Salomon Smith Barney | P.G. Corbin              | 2022                  | 5.52%                | (27,301)            | (27,845)             | -              | -                |
| Hospital of Saint Raphael        | F             | 01/01/92    | Public      | Merrill Lynch        | P.G. Corbin              | 2014                  | 5.24%                | (20,249)            | (20,570)             | -              | -                |
| Hospital of Saint Raphael        | F             | 01/01/92    | Public      | Merrill Lynch        | P.G. Corbin              | 2014                  | 5.24%                | (20,249)            | (20,570)             | -              | -                |
| Hospital of Saint Raphael        | G             | 01/01/92    | Public      | Merrill Lynch        | P.G. Corbin              | 2014                  | 4.75%                | (7,338)             | (7,455)              | -              | -                |
| Middlesex Memorial Hospital      | C-G           | 03/01/92    | Public      | Dillon Read          | P.G. Corbin              | 2022                  | 5.44%                | (37,481)            | (38,940)             | -              | -                |
| Yale-New Haven Hospital          | G             | 04/01/92    | Public      | Dillon Read          | P.G. Corbin              | 2012                  | 6.41%                | (33,842)            | (34,315)             | -              | -                |
| Lawrence and Memorial Hospital   | C             | 04/01/92    | Public      | PaineWebber          | P.G. Corbin              | 2022                  | 6.14%                | (50,069)            | (51,950)             | -              | -                |
| Norwalk Health Care              | A             | 05/01/92    | Public      | Herbert J. Sims      | P.G. Corbin              | 2022                  | 6.25%                | (12,809)            | (13,060)             | -              | -                |
| Norwalk Hospital                 | B-D           | 05/15/92    | Public      | Dillon Read          | P.G. Corbin              | 2022                  | 4.89%                | (22,555)            | (23,100)             | -              | -                |
| Trinity College                  | C             | 07/01/92    | Public      | Advest               | P.G. Corbin              | 2022                  | 6.07%                | (20,033)            | (20,370)             | -              | -                |
| Yale University                  | Q-R           | 08/03/92    | Public      | Lehman Brothers      | P.G. Corbin              | 2030                  | 5.93%                | (86,972)            | (87,600)             | -              | -                |
| William W. Backus Hospital       | C             | 09/01/92    | Public      | Merrill Lynch        | P.G. Corbin              | 2022                  | 6.44%                | (14,270)            | (14,700)             | -              | -                |
| University of Hartford           | D             | 10/01/92    | Public      | Advest               | P.G. Corbin              | 2022                  | 6.82%                | (75,871)            | (76,720)             | -              | -                |
| Sacred Heart University          | A             | 11/01/92    | Public      | Advest               | P.G. Corbin              | 2022                  | 6.77%                | (6,084)             | (6,160)              | -              | -                |
| Manchester Memorial Hospital     | D             | 02/01/93    | Public      | Merrill Lynch        | P.G. Corbin              | 2022                  | 6.05%                | (8,058)             | (8,430)              | -              | -                |
| Griffin Hospital                 | A             | 03/01/93    | Public      | Alex Brown           | P.G. Corbin              | 2023                  | 6.22%                | (28,911)            | (30,285)             | -              | -                |
| The Taft School                  | B             | 07/01/93    | Public      | Salomon Smith Barney | P.G. Corbin              | 2020                  | 5.34%                | (13,204)            | (13,425)             | -              | -                |
| Quinnipiac College               | D             | 08/01/93    | Public      | Dillon Read          | P.G. Corbin              | 2023                  | 6.12%                | (49,839)            | (50,700)             | -              | -                |
| Fairfield University             | G             | 09/15/93    | Public      | Goldman Sachs        | PFM                      | 2018                  | 4.74%                | (24,679)            | (25,255)             | -              | -                |
| Sacred Heart University          | B             | 10/01/93    | Public      | Advest               | PFM                      | 2023                  | 5.73%                | (12,342)            | (12,500)             | -              | -                |
| Hospital of Saint Raphael        | I             | 11/01/93    | Public      | Merrill Lynch        | P.G. Corbin              | 2014                  | 5.19%                | (12,466)            | (12,655)             | -              | -                |
| Trinity College                  | D             | 04/01/94    | Public      | Advest               | PFM                      | 2024                  | 6.23%                | (16,707)            | (17,000)             | -              | -                |
| Newington Children's Hospital    | A             | 08/15/94    | Public      | US Securities        | P.G. Corbin              | 2021                  | 6.00%                | (52,767)            | (53,750)             | -              | -                |
| Choate Rosemary Hall             | A             | 11/15/94    | Public      | Salomon Smith Barney | PFM                      | 2025                  | 6.91%                | (24,752)            | (25,070)             | -              | -                |
| Loomis Chaffee School            | B             | 01/01/95    | Public      | First Albany         | PFM                      | 2025                  | 6.43%                | (9,830)             | (10,260)             | -              | -                |
| Bridgeport Hospital              | B             | 04/12/95    | Public      | Merrill Lynch        | P.G. Corbin              | 2010                  | Variable             | (31,258)            | (31,500)             | -              | -                |
| Kent School                      | *             | 07/27/95    | Public      | Salomon Smith Barney | PFM                      | 2023                  | 5.64%                | (26,297)            | (26,915)             | -              | -                |
| Danbury Hospital                 | F             | 01/24/96    | Public      | First Union          | PFM                      | 2023                  | 5.36%                | (19,831)            | (20,000)             | -              | -                |
| Greenwich Academy                | A             | 03/01/96    | Public      | Advest               | PFM                      | 2026                  | 5.60%                | (15,705)            | (16,000)             | -              | -                |
| Greenwich Hospital               | A             | 03/01/96    | Public      | Goldman Sachs        | P.G. Corbin              | 2026                  | 5.93%                | (61,632)            | (62,905)             | -              | -                |
| Sacred Heart University          | C             | 04/01/96    | Public      | Advest               | PFM                      | 2026                  | 6.65%                | (34,821)            | (35,395)             | -              | -                |
| Westminster School               | A             | 05/01/96    | Public      | Salomon Smith Barney | P.G. Corbin              | 2026                  | 5.96%                | (9,417)             | (10,195)             | -              | -                |
| University of New Haven          | D             | 05/01/96    | Public      | Advest               | PFM                      | 2026                  | 6.79%                | (23,839)            | (24,400)             | -              | -                |
| The Taft School                  | C             | 06/01/96    | Public      | Salomon Smith Barney | PFM                      | 2026                  | 6.27%                | (15,893)            | (16,730)             | -              | -                |
| Trinity College                  | E             | 07/01/96    | Public      | Advest               | PFM                      | 2026                  | 5.97%                | (34,034)            | (35,000)             | -              | -                |
| Yale-New Haven Hospital          | H             | 07/01/96    | Public      | Morgan Stanley       | PFM                      | 2025                  | 5.78%                | (118,073)           | (120,240)            | -              | -                |
| Loomis Chaffee School            | C**           | 08/01/96    | Public      | First Albany         | P.G. Corbin              | 2026                  | 5.67%                | (10,938)            | (11,435)             | -              | -                |
| Connecticut College              | C**           | 01/01/97    | Public      | Advest               | P.G. Corbin              | 2017                  | 6.04%                | (32,307)            | (33,620)             | (560)          | -                |



**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**

(CHEFA)

**SCHEDULE OF INDEBTEDNESS**

at June 30, 2007

(In Thousands of Dollars)

| <u>Issue</u>                                       | <u>Series</u> | <u>Date</u> | <u>Type</u> | <u>Underwriter</u>      | <u>Financial<br/>Advisor</u> | <u>Final<br/>Maturity</u> | <u>Interest<br/>Cost</u> | <u>Net<br/>Proceeds</u> | <u>Amount<br/>Issued</u> | <u>Current</u>   | <u>Long-Term</u> |
|--|---------------|-------------|-------------|-------------------------|------------------------------|---------------------------|--------------------------|-------------------------|--------------------------|------------------|------------------|
| Connecticut College                                | C             | 01/01/97    | Public      | Advest                  | P.G. Corbin                  | 2017                      | 6.04%                    | (32,307)                | (33,620)                 | -                | -                |
| Sacred Heart University                            | D             | 04/01/97    | Public      | Advest                  | PFM                          | 2027                      | 6.44%                    | (6,045)                 | (6,185)                  | (5,280)          | -                |
| William W. Backus Hospital                         | D             | 04/01/97    | Public      | Advest                  | PFM                          | 2027                      | 6.01%                    | (16,724)                | (17,240)                 | (15,390)         | -                |
| Choate Rosemary Hall                               | B**           | 07/08/97    | Public      | Lehman Brothers         | PFM                          | 2027                      | 5.20%                    | (31,474)                | (33,075)                 | (28,035)         | -                |
| Edgehill Retirement Community                      | A&B           | 07/23/97    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2027                      | 6.87%                    | (83,471)                | (84,370)                 | -                | -                |
| Sharon Hospital                                    | A             | 09/30/97    | Private     | Bank Boston             | N/A                          | 2027                      | Variable                 | (7,568)                 | (7,610)                  | -                | -                |
| Hospital for Special Care                          | B             | 12/17/97    | Public      | Advest                  | P.G. Corbin                  | 2027                      | 5.68%                    | (68,103)                | (69,795)                 | (55,920)         | -                |
| Jerome Home  | C             | 12/22/97    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2019                      | Variable                 | (3,761)                 | (3,780)                  | -                | -                |
| Hospital of Saint Raphael                          | J             | 01/08/98    | Public      | Merrill Lynch & Co      | P.G. Corbin                  | 2022                      | Variable                 | (20,222)                | (20,100)                 | -                | -                |
| Hospital of Saint Raphael                          | K             | 01/08/98    | Public      | Merrill Lynch & Co      | P.G. Corbin                  | 2022                      | Variable                 | (8,753)                 | (8,700)                  | -                | -                |
| New Opportunities for Waterbury                    | A             | 05/13/98    | Private     | Greenwich Partners      | N/A                          | 2028                      | 6.78%                    | (4,706)                 | (5,795)                  | -                | -                |
| Fairfield University                               | H**           | 08/27/98    | Public      | J.P. Morgan             | PFM                          | 2028                      | 5.70%                    | (28,140)                | (28,000)                 | -                | (16,995)         |
| Charity Obligated Group-St. Vincent's              | 1999B         | 02/04/99    | Public      | Smith Barney            | P.G. Corbin                  | 2029                      | 1.90%                    | (45,000)                | (45,000)                 | -                | -                |
| UConn Foundation                                   | A             | 08/11/99    | Public      | Advest                  | PFM                          | 2029                      | 5.34%                    | (7,925)                 | (8,000)                  | -                | -                |
| Miss Porter's School                               | A             | 09/01/99    | Public      | State Street            | P.G. Corbin                  | 2029                      | 5.69%                    | (9,931)                 | (10,000)                 | (200)            | (8,625)          |
| Fairfield University                               | I**           | 09/09/99    | Public      | J.P. Morgan             | PFM                          | 2029                      | 5.47%                    | (66,490)                | (70,000)                 | 0                | (62,495)         |
| Eastern CT Health Network                          | A**           | 02/24/00    | Public      | PaineWebber             | P.G. Corbin                  | 2030                      | 5.92%                    | (58,029)                | (58,170)                 | (550)            | (31,595)         |
| Connecticut College                                | D**           | 06/22/00    | Public      | Advest                  | P.G. Corbin                  | 2030                      | 6.54%                    | (11,915)                | (12,000)                 | -                | (6,000)          |
| Trinity College                                    | G             | 03/28/01    | Public      | Advest                  | P.G. Corbin                  | 2031                      | 4.98%                    | (49,399)                | (50,000)                 | (1,030)          | (46,085)         |
| Loomis Chaffee School                              | D             | 05/23/01    | Public      | First Albany            | Lamont                       | 2031                      | 5.33%                    | (27,561)                | (27,625)                 | -                | (27,625)         |
| Greenwich Academy                                  | B**           | 05/31/01    | Public      | Salomon Smith Barney    | PFM                          | 2032                      | 5.31%                    | (31,603)                | (32,920)                 | (515)            | (27,510)         |
| Fairfield University                               | J**           | 08/07/01    | Public      | J.P. Morgan             | PFM                          | 2029                      | 4.95%                    | (17,280)                | (18,000)                 | -                | (14,740)         |
| Middlesex Hospital                                 | K             | 11/15/02    | Public      | Wachovia Securities     | Lamont                       | 2027                      | 1.30%                    | (15,500)                | (15,500)                 | -                | -                |
| University of Hartford                             | F             | 05/06/04    | Public      | Advest                  | Lamont                       | 2034                      | 1.05%                    | (24,851)                | (25,000)                 | -                | -                |
| University of New Haven                            | F             | 08/17/05    | Public      | Wachovia Securities     | Lamont                       | 2021                      | 4.05%                    | (4,890)                 | (4,890)                  | -                | -                |
| <b>Special Capital Reserve Fund Program (SCRF)</b> |               |             |             |                         |                              |                           |                          |                         |                          |                  |                  |
| Noble Horizons                                     | SCRF          | 01/15/93    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2022                      | 6.05%                    | (6,270)                 | (6,435)                  | -                | -                |
| Mansfield Center for Nursing and Rehabilitation    | SCRF          | 01/15/93    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2022                      | 6.05%                    | (9,807)                 | (10,045)                 | -                | -                |
| Sharon Health Care                                 | SCRF          | 04/01/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2021                      | 6.28%                    | (8,832)                 | (8,975)                  | -                | -                |
| AHF Hartford                                       | SCRF          | 11/15/94    | Public      | J. P. Morgan/ US Sec    | P.G. Corbin                  | 2024                      | 7.40%                    | (43,880)                | (45,495)                 | -                | -                |
| AHF Windsor  | SCRF          | 11/15/94    | Public      | J. P. Morgan/ US Sec    | P.G. Corbin                  | 2024                      | 7.35%                    | (15,439)                | (16,020)                 | -                | -                |
| Abbott Terrace                                     | SCRF          | 04/15/96    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2014                      | 6.41%                    | (13,235)                | (13,430)                 | -                | -                |
| Wadsworth Glen                                     | SCRF          | 10/13/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2016                      | 7.55%                    | (7,403)                 | (7,445)                  | -                | -                |
| Highland View                                      | SCRF          | 10/13/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2016                      | 7.52%                    | (9,955)                 | (10,010)                 | -                | -                |
| Maefair Health Care                                | SCRF          | 06/15/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2024                      | 9.15%                    | (12,688)                | (12,705)                 | (90)             | (1,070)          |
| Shady Knoll  | SCRF          | 09/01/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2024                      | 8.83%                    | (10,410)                | (10,460)                 | (5)              | (815)            |
| Laurelwood   | SCRF          | 11/15/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2024                      | 9.35%                    | (13,766)                | (13,800)                 | -                | -                |
| Sheriden Woods                                     | SCRF          | 03/15/95    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2017                      | 8.70%                    | (9,925)                 | (9,915)                  | (25)             | (400)            |
| St. Joseph's Manor                                 | SCRF          | 07/01/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2016                      | 6.24%                    | (12,632)                | (12,805)                 | -                | -                |
| Pope John Paul II Center for Health Care           | SCRF          | 07/01/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2013                      | 6.11%                    | (9,361)                 | (9,450)                  | -                | -                |
| St. Camillus Health Center                         | SCRF          | 07/01/94    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2018                      | 6.27%                    | (13,819)                | (14,020)                 | -                | -                |
| 3030 Park Fairfield                                | SCRF          | 05/15/96    | Public      | Herbert J. Sims         | P.G. Corbin                  | 2021                      | 6.90%                    | (18,383)                | (18,825)                 | -                | -                |
| Connecticut State University System                | A**           | 11/05/95    | Public      | First Albany            | PFM                          | 2015                      | 5.12%                    | (44,449)                | (44,580)                 | -                | -                |
| Connecticut State University System                | B**           | 03/15/97    | Public      | Merrill Lynch           | PFM                          | 2017                      | 5.31%                    | (38,757)                | (38,995)                 | (16,780)         | -                |
| Connecticut State University System                | C**           | 11/01/99    | Public      | Merrill Lynch           | PFM                          | 2019                      | 5.20%                    | (22,394)                | (23,000)                 | -                | (11,585)         |
| Connecticut State University System                | D**           | 03/26/02    | Public      | Goldman Sachs           | PFM                          | 2022                      | 4.73%                    | (76,879)                | (76,150)                 | -                | (42,290)         |
| Connecticut State University System                | E**           | 05/29/03    | Public      | CitiGroup Global Market | PFM                          | 2033                      | 4.35%                    | (146,897)               | (142,090)                | -                | (56,305)         |
| Connecticut State University System                | G**           | 06/17/05    | Public      | Wachovia Bank, NA       | PFM                          | 2035                      | 3.94%                    | (51,108)                | (50,595)                 | -                | (9,015)          |
| <b>Total defeased bonds</b>                        |               |             |             |                         |                              |                           |                          | <b>(3,550,837)</b>      | <b>(4,118,475)</b>       | <b>(128,645)</b> | <b>(380,920)</b> |

**Definitions:**

Current - Bonds payable after June 30, 2007 but prior to June 30, 2008

Long-term - Bonds payable after June 30, 2008

\*Defeased issue

\*\*Partially defeased issue