

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY
(CHEFA)
SCHEDULE OF INDEBTEDNESS
at June 30, 2011
(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Proceeds</u>	<u>Amount Issued</u>	<u>Outstanding</u>		<u>Outstanding Total Debt</u>
										<u>Current</u>	<u>Long-Term</u>	
University of Hartford	A*	07/01/66	N/A	N/A	N/A	1997	4.97%	N/A	4,100	-	-	-
Middlesex Hospital	A*	07/01/67	N/A	N/A	N/A	2000	5.79%	N/A	9,300	-	-	-
Rockville General Hospital	A*	07/01/68	N/A	N/A	N/A	1994	5.97%	N/A	3,400	-	-	-
Danbury Hospital	A*	07/01/68	N/A	N/A	N/A	2000	5.88%	N/A	8,500	-	-	-
Mount Sinai Hospital	A*	07/01/68	N/A	N/A	N/A	2000	5.98%	N/A	11,450	-	-	-
New Britain General Hospital	A*	07/01/68	N/A	N/A	N/A	1999	5.57%	N/A	5,540	-	-	-
New Haven College	A*	07/01/68	N/A	N/A	N/A	2000	5.99%	N/A	2,950	-	-	-
University of Hartford	B*	07/01/69	N/A	N/A	N/A	2000	6.92%	N/A	6,680	-	-	-
Lawrence and Memorial Hospital	A*	07/01/69	N/A	N/A	N/A	2000	7.97%	N/A	5,380	-	-	-
Danbury Hospital	B*	07/01/70	N/A	N/A	N/A	1976	4.50%	N/A	1,500	-	-	-
Yale University	A*	07/01/70	N/A	N/A	N/A	1978	4.44%	N/A	2,440	-	-	-
Waterbury Hospital	A*	07/01/70	N/A	N/A	N/A	2002	7.19%	N/A	10,950	-	-	-
Windham Hospital	A*	07/01/70	N/A	N/A	N/A	2003	6.61%	N/A	3,860	-	-	-
Yale University	B*	07/01/70	N/A	N/A	N/A	2002	5.76%	N/A	12,300	-	-	-
Saint Francis Hospital	A*	07/01/71	N/A	N/A	N/A	2003	6.75%	N/A	16,700	-	-	-
Yale-New Haven Hospital	A*	07/01/71	N/A	N/A	N/A	2003	5.56%	N/A	9,250	-	-	-
University of Bridgeport	A*	07/01/71	N/A	N/A	N/A	2003	5.96%	N/A	7,500	-	-	-
Charlotte Hungerford Hospital	A*	07/01/70	N/A	N/A	N/A	1982	4.32%	N/A	2,400	-	-	-
Wesleyan University	A*	07/01/72	N/A	N/A	N/A	2003	5.44%	N/A	30,550	-	-	-
Yale University	C*	07/01/72	N/A	N/A	N/A	2004	5.33%	N/A	2,780	-	-	-
Saint Vincent's Hospital	A*	07/01/73	N/A	N/A	N/A	2006	6.26%	N/A	23,450	-	-	-
Middlesex Hospital	B*	07/01/74	N/A	N/A	N/A	2007	8.82%	N/A	8,220	-	-	-
Norwalk Hospital	A*	03/01/76	N/A	N/A	N/A	2009	7.06%	N/A	13,800	-	-	-
Danbury Hospital	C*	07/01/76	N/A	N/A	N/A	2009	7.76%	N/A	19,750	-	-	-
Yale University	D*	07/01/76	N/A	N/A	N/A	2006	5.34%	N/A	16,400	-	-	-
Fairfield University	A*	07/01/77	N/A	N/A	N/A	2003	5.52%	N/A	4,150	-	-	-
Trinity College	A*	07/01/77	N/A	N/A	N/A	2009	6.42%	N/A	6,000	-	-	-
Yale-New Haven Hospital	B*	07/01/79	N/A	N/A	N/A	2012	6.88%	N/A	59,500	-	-	-
Hartford Hospital	A*	09/12/79	N/A	N/A	N/A	1998	6.38%	N/A	1,800	-	-	-
Saint Mary's Hospital	A*	01/01/80	N/A	N/A	N/A	2010	8.72%	N/A	25,985	-	-	-
Connecticut Hospice	A*	07/16/80	N/A	N/A	N/A	2000	9.75%	N/A	1,450	-	-	-
Fairfield University	B*	07/01/80	N/A	N/A	N/A	2006	9.75%	N/A	4,680	-	-	-
Quinnipiac University	A*	10/22/80	N/A	N/A	N/A	2007	9.75%	N/A	1,900	-	-	-
University of New Haven	B*	04/15/81	N/A	N/A	N/A	2006	11.63%	N/A	5,210	-	-	-
Manchester Memorial Hospital	A*	06/01/81	N/A	N/A	N/A	2012	11.76%	N/A	14,800	-	-	-
Fairfield University	C*	11/12/81	N/A	N/A	N/A	2002	Variable	N/A	3,500	-	-	-
Yale-New Haven Hospital	C*	03/01/81	N/A	N/A	N/A	2002	Variable	N/A	6,500	-	-	-
Meriden-Wallingford Hospital	A*	07/01/82	N/A	N/A	N/A	2012	14.94%	N/A	24,200	-	-	-
Community Health Care Center Plan	A*	12/22/82	N/A	N/A	N/A	2007	6.22%	N/A	2,500	-	-	-
Yale University	E*	02/09/83	N/A	N/A	N/A	1998	Variable	N/A	28,500	-	-	-
Yale University	F*	03/01/83	N/A	N/A	N/A	2013	8.78%	N/A	30,250	-	-	-
Wesleyan University	B*	03/15/83	N/A	N/A	N/A	2013	7.11%	15,723	16,175	-	-	-
Danbury Hospital	D*	04/15/83	N/A	N/A	N/A	2014	8.74%	48,753	49,995	-	-	-
William W. Backus Hospital	A*	11/22/83	N/A	N/A	N/A	1994	Variable	2,974	3,060	-	-	-
Connecticut College	A*	01/01/84	N/A	N/A	N/A	1992	6.60%	4,136	4,250	-	-	-
Stamford Hospital	A*	05/01/84	N/A	N/A	N/A	1994	8.25%	18,884	19,410	-	-	-
Hospital of Saint Raphael	A*	10/01/84	N/A	N/A	N/A	2024	10.01%	N/A	45,030	-	-	-

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Fairfield University	D*	11/20/84	N/A	N/A	N/A	2009	Variable	2,224	2,300	-	-	-
Hospital Equipment	A*	03/01/85	N/A	N/A	N/A	1995	6.66%	14,107	14,530	-	-	-
University of New Haven	C*	06/27/85	N/A	N/A	N/A	2010	Variable	N/A	2,275	-	-	-
Yale-New Haven Hospital	D*	07/01/85	N/A	N/A	N/A	2012	8.00%	44,882	45,900	-	-	-
Yale University	G-J*	10/15/85	N/A	N/A	N/A	2015	Variable	90,400	90,400	-	-	-
William W. Backus Hospital	B*	11/15/85	N/A	N/A	N/A	2005	Variable	4,733	4,860	-	-	-
Hartford Graduate Center	A	11/20/85	N/A	N/A	N/A	2006	Variable	5,558	5,700	-	-	-
Yale-New Haven Hospital	E*	11/01/85	N/A	Kidder Peabody	PaineWebber	2012	Variable	14,964	15,000	-	-	-
Trinity College	B*	12/30/85	Negotiated	Chemical Bank	PaineWebber	2010	Variable	10,590	10,700	-	-	-
Center for Continuing Care of Greater Stamford	A*	05/01/86	Negotiated	Merrill Lynch	PaineWebber	2001	6.22%	7,780	8,015	-	-	-
Manchester Memorial Hospital	B*	11/15/86	Negotiated	Merrill Lynch	PaineWebber	2012	6.52%	14,865	15,325	-	-	-
Hebrew Home & Hospital	A*	01/01/87	Negotiated	Merrill Lynch	PaineWebber	2030	6.98%	21,760	21,760	-	-	-
Yale University	K*	03/01/87	Negotiated	Merrill Lynch	PaineWebber	2013	6.10%	34,140	34,290	-	-	-
Fairfield University	E*	07/01/87	Negotiated	Goldman Sachs	PaineWebber	2007	7.07%	15,385	15,575	-	-	-
Capital Asset	A*	02/01/88	Negotiated	Merrill Lynch/CNB	PaineWebber	1997	5.81%	N/A	10,930	-	-	-
University of Hartford	C*	04/01/88	Private	N/A	PaineWebber	2018	8.89%	57,014	61,915	-	-	-
Yale University	L-O*	07/28/88	Negotiated	Shearson Lehman	Advest	2028	Variable	89,644	90,000	-	-	-
Saint Mary's Hospital	B*	08/15/88	Negotiated	J.P. Morgan	Dillon Read	2019	7.56%	33,425	33,645	-	-	-
Wesleyan University	C*	09/22/88	Negotiated	Goldman Sachs	Advest	2019	Variable	37,917	38,300	-	-	-
Bradley Health Care	A*	12/01/88	Negotiated	Herbert J. Sims	Dillon Read	2018	8.93%	7,278	7,385	-	-	-
Hospital of Saint Raphael	B & C*	12/01/88	Negotiated	Merrill Lynch	Dillon Read	2014	7.68%	71,425	72,440	-	-	-
Kingswood-Oxford School	A*	05/17/89	Private	N/A	Dillon Read	2009	Variable	2,800	2,800	-	-	-
Lutheran General Health Care System	A*	05/17/89	Negotiated	Morgan Stanley	Dillon Read	2019	7.37%	10,587	10,650	-	-	-
Stamford Hospital	B*	06/01/89	Negotiated	Merrill Lynch	Dillon Read	2004	6.82%	10,473	10,450	-	-	-
Yale University	P*	09/27/89	Negotiated	Shearson Lehman	Dillon Read	2028	6.10%	N/A	6,350	-	-	-
Fairfield University	F*	10/01/89	Negotiated	Goldman Sachs	Dillon Read	2014	7.03%	11,436	11,700	-	-	-
Bridgeport Hospital	CAP B*	11/01/89	Negotiated	Salomon Smith Barney	Dillon Read	1999	6.79%	2,766	2,795	-	-	-
Middlesex Hospital	CAP B*	11/01/89	Negotiated	Salomon Smith Barney	Dillon Read	1999	6.79%	2,420	2,455	-	-	-
Norwalk Health Care	CAP B*	11/01/89	Negotiated	Salomon Smith Barney	Dillon Read	1998	6.79%	760	780	-	-	-
Norwalk Hospital	CAP B*	11/01/89	Negotiated	Salomon Smith Barney	Dillon Read	2000	6.79%	7,146	7,195	-	-	-
University of New Haven	CAP B*	11/01/89	Negotiated	Salomon Smith Barney	Dillon Read	2000	6.79%	1,775	1,795	-	-	-
Waterbury Hospital	CAP B*	11/01/89	Negotiated	Salomon Smith Barney	Dillon Read	1999	6.79%	8,184	8,255	-	-	-
Quinnipiac University	B*	11/15/89	Negotiated	Ehrlich Bober	Dillon Read	2019	7.36%	11,049	11,340	-	-	-
Manchester Memorial Hospital	C*	01/15/90	Negotiated	Merrill Lynch	Dillon Read	2010	6.96%	4,908	5,005	-	-	-
Lawrence and Memorial Hospital	B**	02/01/90	Negotiated	Drexel Burnham	Dillon Read	2020	7.03%	9,058	9,295	-	-	-
Bristol Hospital	A*	03/01/90	Negotiated	Cain Brothers	Dillon Read	2020	7.03%	18,016	18,250	-	-	-
Taft School, The	A*	04/15/90	Negotiated	Salomon Smith Barney	Dillon Read	2003	7.39%	11,701	11,870	-	-	-
Windham Hospital	B*	06/13/90	Negotiated	Merrill Lynch	Dillon Read	2020	Variable	20,425	20,600	-	-	-
Loomis Chaffee School	A*	06/28/90	Private	N/A	Dillon Read	2010	7.00%	6,965	7,000	-	-	-
Saint Mary's Hospital	C*	08/01/90	Negotiated	J.P. Morgan	P.G. Corbin	2020	7.44%	18,694	18,980	-	-	-
Charlotte Hungerford Hospital	B*	09/20/90	Negotiated	Bank of Boston	P.G. Corbin	2010	Variable	10,787	10,900	-	-	-
Quinnipiac University	C*	11/01/90	Negotiated	Dillon Read	P.G. Corbin	2020	7.91%	3,784	4,000	-	-	-
Waterbury Hospital	B*	11/01/90	Negotiated	First Boston	P.G. Corbin	2020	7.10%	19,727	20,130	-	-	-
Yale-New Haven Hospital	F*	11/01/90	Negotiated	Goldman Sachs	P.G. Corbin	2025	7.11%	123,529	124,395	-	-	-
Danbury Hospital	CAP C*	12/01/90	Negotiated	Advest	P.G. Corbin	2020	6.95%	7,408	7,520	-	-	-
Independent Day School	CAP C*	12/01/90	Negotiated	Advest	P.G. Corbin	2020	6.95%	832	845	-	-	-
University of New Haven	CAP C*	12/01/90	Negotiated	Advest	P.G. Corbin	2020	6.95%	4,743	4,815	-	-	-

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Kent School	A*	12/01/90	Negotiated	Salomon Smith Barney	P.G. Corbin	2023	Variable	25,792	26,000	-	-	-
Hospital of Saint Raphael	D*	04/01/91	Negotiated	Merrill Lynch	P.G. Corbin	2014	6.53%	16,492	17,125	-	-	-
Hospital of Saint Raphael	E*	04/01/91	Negotiated	Merrill Lynch	P.G. Corbin	2014	6.53%	3,062	3,155	-	-	-
Stamford Hospital	C*	05/01/91	Negotiated	Merrill Lynch	P.G. Corbin	2006	6.41%	15,307	15,585	-	-	-
Stamford Hospital	D*	05/01/91	Negotiated	Merrill Lynch	P.G. Corbin	2006	6.41%	5,590	5,690	-	-	-
Stamford Hospital	E*	05/01/91	Negotiated	Merrill Lynch	P.G. Corbin	2006	6.41%	939	965	-	-	-
Connecticut College	B*	08/31/91	Negotiated	Advest	P.G. Corbin	2011	6.63%	5,704	5,800	-	-	-
Danbury Hospital	E**	09/01/91	Negotiated	Cain Brothers	P.G. Corbin	2014	5.99%	36,708	37,620	-	-	-
Sharon Health Care, Inc.	A*	11/01/91	Negotiated	Herbert J. Sims	P.G. Corbin	2021	8.92%	7,568	7,290	-	-	-
New Britain Memorial Hospital	A*	12/01/91	Negotiated	Dillon Read	P.G. Corbin	2022	7.70%	43,703	44,805	-	-	-
Tolland County Health Care, Inc.	A*	12/01/91	Negotiated	Herbert J. Sims	P.G. Corbin	2021	8.90%	8,762	8,900	-	-	-
Johnson Evergreen Corporation	A*	01/01/92	Negotiated	Herbert J. Sims	P.G. Corbin	2022	8.24%	8,354	8,590	-	-	-
Saint Francis Hospital	B*	01/01/92	Negotiated	Salomon Smith Barney	P.G. Corbin	2022	5.52%	27,301	27,845	-	-	-
Hospital of Saint Raphael	F*	01/01/92	Negotiated	Merrill Lynch	P.G. Corbin	2014	5.24%	20,249	20,570	-	-	-
Hospital of Saint Raphael	G*	01/01/92	Negotiated	Merrill Lynch	P.G. Corbin	2014	4.75%	7,338	7,455	-	-	-
Middlesex Hospital	C-G*	03/01/92	Negotiated	Dillon Read	P.G. Corbin	2022	5.44%	37,481	38,940	-	-	-
Bridgeport Hospital	A	03/01/92	Negotiated	Kidder Peabody	P.G. Corbin	2018	5.51%	25,486	25,890	1,250	11,390	12,640
Yale-New Haven Hospital	G*	04/01/92	Negotiated	Dillon Read	P.G. Corbin	2012	6.41%	33,842	34,315	-	-	-
Lawrence and Memorial Hospital	C*	04/01/92	Negotiated	PaineWebber	P.G. Corbin	2022	6.14%	50,069	51,950	-	-	-
Norwalk Health Care	A*	05/01/92	Negotiated	Herbert J. Sims	P.G. Corbin	2022	6.25%	12,809	13,060	-	-	-
Norwalk Hospital	B-D*	05/15/92	Negotiated	Dillon Read	P.G. Corbin	2022	4.89%	22,555	23,100	-	-	-
Trinity College	C*	07/01/92	Negotiated	Advest	P.G. Corbin	2022	6.07%	20,033	20,370	-	-	-
Yale University	Q-R*	08/03/92	Negotiated	Lehman Brothers	P.G. Corbin	2030	5.93%	86,972	87,600	-	-	-
William W. Backus Hospital	C*	09/01/92	Negotiated	Merrill Lynch	P.G. Corbin	2022	6.44%	14,270	14,700	-	-	-
University of Hartford	D*	10/01/92	Negotiated	Advest	P.G. Corbin	2022	6.82%	75,871	76,720	-	-	-
Sacred Heart University	A*	11/01/92	Negotiated	Advest	P.G. Corbin	2022	6.77%	6,084	6,160	-	-	-
Manchester Memorial Hospital	D*	02/01/93	Negotiated	Merrill Lynch	P.G. Corbin	2022	6.05%	8,058	8,430	-	-	-
Griffin Hospital	A*	03/01/93	Negotiated	Alex Brown	P.G. Corbin	2023	6.22%	28,911	30,285	-	-	-
Taft School, The	B*	07/01/93	Negotiated	Salomon Smith Barney	P.G. Corbin	2020	5.34%	13,204	13,425	-	-	-
Quinnipiac University	D**	08/01/93	Negotiated	Dillon Read	P.G. Corbin	2023	6.12%	49,839	50,700	-	-	-
Fairfield University	G*	09/15/93	Negotiated	Goldman Sachs	PFM	2018	4.74%	24,679	25,255	-	-	-
Sacred Heart University	B*	10/01/93	Negotiated	Advest	PFM	2023	5.73%	12,342	12,500	-	-	-
Saint Francis Hospital	C	10/01/93	Negotiated	Salomon Smith Barney	P.G. Corbin	2023	5.12%	108,253	110,505	1,985	4,275	6,260
Forman School, The	A	11/12/93	Negotiated	Cain Brothers	PFM	2014	Variable	3,098	4,000	200	500	700
Hospital of Saint Raphael	H	11/01/93	Negotiated	Merrill Lynch	P.G. Corbin	2014	5.19%	72,597	73,575	3,780	12,790	16,570
Lawrence and Memorial Hospital	D	12/01/93	Negotiated	PaineWebber	P.G. Corbin	2022	5.46%	55,795	58,165	2,775	39,845	42,620
New Britain General Hospital	B*	04/01/94	Negotiated	Salomon Smith Barney	PFM	2024	6.01%	46,620	48,870	-	-	-
Trinity College	D*	04/01/94	Negotiated	Advest	PFM	2024	6.23%	16,707	17,000	-	-	-
Newington Children's Hospital	A*	08/15/94	Negotiated	US Securities	P.G. Corbin	2021	6.00%	52,767	53,750	-	-	-
Choate Rosemary Hall	A*	11/15/94	Negotiated	Salomon Smith Barney	PFM	2025	6.91%	24,752	25,070	-	-	-
Pomfret School	A	01/25/95	Negotiated	Alex Brown	PFM	2024	Variable	7,670	7,785	300	4,800	5,100
Loomis Chaffee School	B*	01/01/95	Negotiated	First Albany	PFM	2025	6.43%	9,830	10,260	-	-	-
Bridgeport Hospital	B*	04/12/95	Negotiated	Merrill Lynch	P.G. Corbin	2010	Variable	31,258	31,500	-	-	-
Kent School	B*	07/27/95	Negotiated	Salomon Smith Barney	PFM	2023	5.64%	26,297	26,915	-	-	-
Day Kimball Hospital	A	11/03/95	Negotiated	Alex Brown	P.G. Corbin	2026	5.71%	18,336	19,150	560	13,060	13,620
Bridgeport Hospital	C	12/20/95	Negotiated	Merrill Lynch	P.G. Corbin	2025	5.57%	53,174	54,805	1,695	35,755	37,450
Danbury Hospital	F*	01/24/96	Negotiated	First Union	PFM	2023	5.36%	19,831	20,000	-	-	-

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Greenwich Academy	A*	03/01/96	Negotiated	Advest	PFM	2026	5.60%	15,705	16,000	-	-	-
Greenwich Hospital	A*	03/01/96	Negotiated	Goldman Sachs	P.G. Corbin	2026	5.93%	61,632	62,905	-	-	-
Sacred Heart University	C**	04/01/96	Negotiated	Advest	PFM	2026	6.65%	34,821	35,395	-	-	-
Westminster School	A*	05/01/96	Negotiated	Salomon Smith Barney	P.G. Corbin	2026	5.96%	9,417	10,195	-	-	-
University of New Haven	D*	05/01/96	Negotiated	Advest	PFM	2026	6.79%	23,839	24,400	-	-	-
Taft School, The	C*	06/01/96	Negotiated	Salomon Smith Barney	PFM	2026	6.27%	15,893	16,730	-	-	-
Trinity College	E*	07/01/96	Negotiated	Advest	PFM	2026	5.97%	34,034	35,000	-	-	-
Yale-New Haven Hospital	H*	07/01/96	Negotiated	Morgan Stanley	PFM	2025	5.78%	118,073	120,240	-	-	-
Veterans Memorial Medical Center	A	08/01/96	Negotiated	Roosevelt & Cross	P.G. Corbin	2026	5.50%	67,745	69,785	2,335	36,145	38,480
Loomis Chaffee School	C**	08/01/96	Negotiated	First Albany	P.G. Corbin	2026	5.67%	10,938	11,435	-	-	-
Stamford Hospital	F*	10/15/96	Negotiated	Merrill Lynch	PFM	2004	5.36%	22,899	23,645	-	-	-
Windham Hospital	C*	12/01/96	Negotiated	Merrill Lynch	N/A	2020	6.29%	19,235	20,200	-	-	-
Connecticut College	C*	01/01/97	Negotiated	Advest	P.G. Corbin	2017	6.04%	32,307	33,620	-	-	-
Yale University	S	04/03/97	Negotiated	Lehman Brothers	N/A	2027	Variable	135,649	135,865	-	135,865	135,865
Sacred Heart University	D*	04/01/97	Negotiated	Advest	PFM	2027	6.44%	6,045	6,185	-	-	-
William W. Backus Hospital	D*	04/01/97	Negotiated	Advest	PFM	2027	6.01%	16,724	17,240	-	-	-
Saint Mary's Hospital	D* & E	05/01/97	Negotiated	Roosevelt & Cross	P.G. Corbin	2014	5.94%	45,886	47,150	1,555	24,875	26,430
Choate Rosemary Hall	B**	07/08/97	Negotiated	Lehman Brothers	PFM	2027	5.20%	31,474	33,075	-	-	-
Edgehill Retirement Community	A&B*	07/23/97	Negotiated	Herbert J. Sims	P.G. Corbin	2027	6.87%	83,471	84,370	-	-	-
Suffield Academy	A*	09/24/97	Negotiated	Advest	PFM	2027	5.41%	7,775	8,070	-	-	-
Sharon Hospital	A*	09/30/97	Private	Bank Boston	N/A	2027	Variable	7,568	7,610	-	-	-
Middlesex Hospital	H	10/09/97	Negotiated	Paine Webber	PFM	2027	5.24%	45,500	46,990	1,680	33,150	34,830
Middlesex Health Services	I	10/09/97	Negotiated	Paine Webber	PFM	2027	5.24%	8,160	8,450	245	6,140	6,385
Yale University	T***	11/05/97	Negotiated	Goldman Sachs	N/A	2029	4.80%	249,488	250,000	0	250,000	250,000
Hospital for Special Care	B*	12/17/97	Negotiated	Advest	P.G. Corbin	2027	5.68%	68,103	69,795	-	-	-
Masonicare	A*	12/18/97	Negotiated	Salomon Smith Barney	P.G. Corbin	2020	5.21%	51,353	53,045	-	-	-
Bradley Health Care	B*	12/22/97	Negotiated	Herbert J. Sims	P.G. Corbin	2029	Variable	19,532	19,630	490	15,190	15,680
Jerome Home	C*	12/22/97	Negotiated	Herbert J. Sims	P.G. Corbin	2019	Variable	3,761	3,780	-	-	-
Hospital of Saint Raphael	J*	01/08/98	Negotiated	Merrill Lynch & Co	P.G. Corbin	2022	Variable	19,978	20,100	-	-	-
Hospital of Saint Raphael	K*	01/08/98	Negotiated	Merrill Lynch & Co	P.G. Corbin	2022	Variable	8,647	8,700	-	-	-
Trinity College	F	04/30/98	Negotiated	Advest	P.G. Corbin	2028	5.07%	41,350	41,570	0	9,805	9,805
Masonicare	B*	05/05/98	Negotiated	Salomon Smith Barney	P.G. Corbin	2020	5.30%	10,670	11,085	-	-	-
Taft School, The	D	05/06/98	Negotiated	A.G. Edwards	PFM	2022	6.01%	16,577	17,060	705	1,505	2,210
Hopkins School, The	A*	06/18/98	Negotiated	PaineWebber	PFM	2028	4.99%	9,772	10,000	-	-	-
Canterbury School	A	08/12/98	Negotiated	BankBoston	PFM	2028	5.16%	10,164	10,230	280	7,760	8,040
Charlotte Hungerford Hospital	C	08/14/98	Negotiated	BankBoston	PFM	2013	Variable	14,261	14,340	1,120	2,355	3,475
William W. Backus Hospital	E	08/26/98	Negotiated	Advest	P.G. Corbin	2022	4.99%	13,566	13,655	545	8,080	8,625
Fairfield University	H**	08/27/98	Negotiated	J.P. Morgan	PFM	2028	5.70%	27,860	28,000	-	-	-
Salisbury School	A*	10/21/98	Negotiated	A.G. Edwards	PFM	2028	4.81%	16,038	16,135	-	-	-
Sacred Heart University	E	12/09/98	Negotiated	Advest	PFM	2028	5.06%	75,488	76,020	1,960	56,350	58,310
Quinnipiac University	E*	12/22/98	Negotiated	J.P. Morgan	P.G. Corbin	2028	4.81%	59,303	59,660	-	-	-
Charity Obligated Group-St. Vincent's	1999B*	02/04/99	Negotiated	Salomon Smith Barney	P.G. Corbin	2029	Variable	45,000	45,000	-	-	-
Hebrew Home & Hospital	B*	02/04/99	Negotiated	Herbert J. Sims	P.G. Corbin	2038	5.19%	19,053	19,215	-	-	-
Stamford Hospital	G*	03/24/99	Negotiated	Merrill Lynch	P.G. Corbin	2014	4.99%	66,975	67,440	-	-	-
Stamford Hospital	H*	03/24/99	Negotiated	Merrill Lynch	P.G. Corbin	2024	Variable	29,880	30,000	-	-	-
Norwalk Hospital	E & F	04/20/99	Negotiated	First Union	PFM	2022	4.84%	31,238	31,480	1,155	17,025	18,180
Westminster School	B*	04/22/99	Negotiated	A.G. Edwards	PFM	2029	4.96%	7,904	7,960	-	-	-

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY
(CHEFA)
SCHEDULE OF INDEBTEDNESS
at June 30, 2011
(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Proceeds</u>	<u>Amount Issued</u>	<u>Outstanding Current</u>	<u>Outstanding Long-Term</u>	<u>Outstanding Total Debt</u>
Yale University	U-1&2	04/29/99	Negotiated	Lehman Brothers	N/A	2033	Variable	249,503	250,000	-	250,000	250,000
Saint Joseph College	A*	05/05/99	Negotiated	Roosevelt & Cross	PFM	2024	5.20%	11,360	11,400	-	-	-
Brunswick School	A	05/20/99	Negotiated	Merrill Lynch	P.G. Corbin	2029	5.00%	43,287	44,635	0	23,460	23,460
UCONN Foundation	A*	08/11/99	Negotiated	Advest	PFM	2029	5.34%	7,925	8,000	-	-	-
Miss Porter's School	A*	09/01/99	Negotiated	State Street	P.G. Corbin	2029	5.69%	9,931	10,000	-	-	-
Fairfield University	I**	09/09/99	Negotiated	J.P. Morgan	PFM	2029	5.47%	66,490	70,000	-	-	-
Horace Bushnell Memorial Hall	A	09/22/99	Negotiated	Advest	PFM	2029	5.62%	14,887	15,000	385	11,870	12,255
Danbury Hospital	G	09/29/99	Negotiated	Roosevelt & Cross	PFM	2029	5.62%	41,754	43,240	950	-	40,650
Catholic Health East	F*	10/19/99	Negotiated	Merrill Lynch	P.G. Corbin	2029	5.81%	17,927	18,610	-	-	-
Ascension Health	1999	11/01/99	Negotiated	Salomon Smith Barney	P.G. Corbin	2029	Variable	44,375	44,500	1,300	31,900	33,200
Covenant Retirement Community	1999A	12/02/99	Negotiated	B.C. Ziegler	N/A	2029	Variable	9,916	10,040	285	7,415	7,700
Waterbury Hospital	C*	12/03/99	Negotiated	First Union	PFM	2029	6.12%	26,474	27,140	-	-	-
SummerWood at University Park	A*	02/03/00	Negotiated	Herbert J. Sims	Lamont	2030	Variable	11,075	11,200	-	-	-
Gaylord Hospital	A*	02/22/00	Negotiated	Fleet Securities	P.G. Corbin	2020	Variable	12,888	12,920	-	-	-
Eastern CT Health Network	A**	02/24/00	Negotiated	PaineWebber	P.G. Corbin	2030	5.92%	58,029	58,170	720	10,700	11,420
Ethel Walker School	A*	03/01/00	Negotiated	Gates Capital	PFM	2029	Variable	8,468	8,500	-	-	-
Community Renewal Team	A	03/16/00	Negotiated	Fleet Securities	PFM	2019	Variable	4,290	4,325	225	2,090	2,315
Taft School, The	E	04/27/00	Negotiated	A.G. Edwards	PFM	2030	Variable	11,944	12,000	0	12,000	12,000
Lauralton Hall	A*	06/14/00	Ltd Public	Gates Capital	P.G. Corbin	2030	Variable	3,353	3,400	-	-	-
Connecticut College	D**	06/22/00	Negotiated	Advest	P.G. Corbin	2030	6.54%	11,915	12,000	290	0	290
Marvelwood School	A*	06/29/00	Negotiated	First Union	N/A	2030	Variable	5,482	5,535	-	-	-
Hotchkiss School	A	08/03/00	Negotiated	State Street	Lamont	2030	Variable	34,867	35,000	0	35,000	35,000
Hartford Hospital	B	08/03/00	Negotiated	Fleet Securities	PFM	2030	Variable	31,105	31,175	0	31,175	31,175
Rectory School	A	11/09/00	Negotiated	Gates Capital	Lamont	2030	Variable	7,047	7,100	195	5,610	5,805
Westover School	A*	12/07/00	Negotiated	Advest	P.G. Corbin	2030	5.70%	9,957	10,000	-	-	-
Edgehill Retirement Community	C	12/13/00	Negotiated	Merrill Lynch	P.G. Corbin	2027	Variable	21,641	22,000	600	17,000	17,600
Kent School	C*	02/15/01	Negotiated	A.G. Edwards	PFM	2030	Variable	10,260	10,500	-	-	-
Trinity College	G*	03/28/01	Negotiated	Advest	P.G. Corbin	2031	4.98%	49,399	50,000	-	-	-
Loomis Chaffee School	D*	05/23/01	Negotiated	First Albany	Lamont	2031	5.33%	27,561	27,625	-	-	-
Gunnery School, The	A	05/24/01	Negotiated	A.G. Edwards	PFM	2031	5.09%	10,956	11,455	270	9,590	9,860
Greenwich Academy	B**	05/31/01	Negotiated	Salomon Smith Barney	PFM	2032	5.31%	31,603	32,920	575	1,310	1,885
United Methodist Home of Sharon	A	06/01/01	Negotiated	First Union	Lamont	2031	Variable	7,671	7,740	240	5,765	6,005
Wesleyan University	D*	06/07/01	Negotiated	Lehman Brothers	P.G. Corbin	2035	Variable	92,498	93,000	-	-	-
Yale University	V	07/12/01	Negotiated	Lehman Brothers	N/A	2036	Variable	199,592	200,000	0	200,000	200,000
Middlesex Hospital	J*	07/25/01	Negotiated	First Union	PFM	2026	Variable	11,815	11,895	-	-	-
Whitby School	A	08/03/01	Negotiated	Bank of New York	PFM	2021	Variable	6,000	6,000	275	3,825	4,100
Fairfield University	J**	08/07/01	Negotiated	J.P. Morgan	PFM	2029	4.95%	17,280	18,000	420	0	420
Taft School, The	F*	09/20/01	Negotiated	A.G. Edwards	PFM	2020	4.55%	11,405	11,480	-	-	-
Williams School	A	10/18/01	Negotiated	Advest	PFM	2031	Variable	5,445	5,500	150	4,425	4,575
Loomis Chaffee School	E	10/25/01	Negotiated	First Albany	Lamont	2025	4.94%	11,308	11,155	440	9,040	9,480
Quinnipiac University	F*	10/31/01	Negotiated	J.P. Morgan	P.G. Corbin	2031	Variable	58,293	60,000	-	-	-
Washington Montessori School	A*	11/30/01	Negotiated	Wachovia Securities	Lamont	2031	Variable	7,914	7,990	-	-	-
Bristol Hospital	B	01/08/02	Negotiated	Cain Brothers	P.G. Corbin	2032	5.55%	35,880	38,000	805	29,550	30,355
Westminster School	C	02/20/02	Negotiated	A.G. Edwards	PFM	2032	Variable	8,143	8,250	100	7,450	7,550
YMCA of Greater Hartford	A*	03/28/02	Negotiated	State Street	PFM	2032	Variable	15,802	16,180	-	-	-
University of Hartford	E	04/03/02	Negotiated	Advest	Lamont	2032	5.27%	72,627	75,000	1,655	62,985	64,640
Yale University	W*	05/14/02	Negotiated	Lehman Brothers	N/A	2027	5.23%	87,358	89,520	-	-	-

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY
(CHEFA)
SCHEDULE OF INDEBTEDNESS
at June 30, 2011
(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Proceeds</u>	<u>Amount Issued</u>	<u>Outstanding Current</u>	<u>Outstanding Long-Term</u>	<u>Outstanding Total Debt</u>
Health Care Capital Asset	A	05/16/02	Negotiated	Quick & Reilly	PFM	2031	Variable	36,029	36,110	0	35,610	35,610
Saint Francis Hospital	D	05/17/02	Negotiated	Wachovia Securities	P.G. Corbin	2022	4.92%	25,371	25,250	1,265	13,865	15,130
Kingswood-Oxford School	C	06/05/02	Negotiated	Advest	Lamont	2030	Variable	11,880	12,000	345	10,420	10,765
Connecticut College	E	07/18/02	Negotiated	Advest	P.G. Corbin	2032	4.81%	17,931	17,785	625	13,030	13,655
The Village for Families & Children	A	11/08/02	Negotiated	Wachovia Securities	P.G. Corbin	2033	4.94%	13,772	13,660	315	11,420	11,735
The Village for Families & Children	B	11/08/02	Negotiated	Wachovia Securities	P.G. Corbin	2032	4.94%	335	340	5	300	305
Middlesex Hospital	K*	11/15/02	Negotiated	Wachovia Securities	Lamont	2027	Variable	15,500	15,500	-	-	-
Klingberg Family	A*	12/04/02	Negotiated	Quick & Reilly	PFM	2032	Variable	4,750	6,750	-	-	-
Yale University	X1	01/08/03	Negotiated	Goldman Sachs	N/A	2042	5.00%	100	100,000	0	100,000	100,000
Yale University	X2	01/08/03	Negotiated	Goldman Sachs	N/A	2037	Variable	125	125,000	0	125,000	125,000
Yale University	X3***	01/08/03	Negotiated	Goldman Sachs	N/A	2037	4.80%	125	125,000	0	125,000	125,000
Brunswick School	B	04/30/03	Negotiated	Merrill Lynch	Lamont	2033	4.88%	17,863	17,500	100	16,865	16,965
Boys & Girls Club of Greenwich	A*	05/29/03	Negotiated	Gates Capital	P.G. Corbin	2034	Variable	14,800	14,800	-	-	-
Wesleyan University	E*	07/17/03	Negotiated	Lehman Brothers	P.G. Corbin	2038	Variable	61,665	62,000	-	-	-
King & Low Heywood School	A	08/27/03	Negotiated	Gates Capital	Lamont	2033	Variable	10,922	11,005	260	9,385	9,645
Central Connecticut Coast YMCA	A	09/11/03	Negotiated	Advest	Lamont	2033	Variable	4,433	4,500	135	3,465	3,600
Quinnipiac University	G*	11/18/03	Negotiated	J.P. Morgan	P.G. Corbin	2023	Variable	16,214	16,340	-	-	-
Sacred Heart University	F	12/11/03	Negotiated	Advest	PFM	2033	Variable	21,581	21,700	385	19,460	19,845
Salisbury School	B*	02/19/04	Negotiated	Quick & Reilly	PFM	2034	Variable	5,469	5,510	-	-	-
Fairfield University	K*	04/14/04	Negotiated	J.P. Morgan	PFM	2034	Variable	37,820	38,075	-	-	-
University of Hartford	F*	05/06/04	Negotiated	Advest	Lamont	2034	Variable	24,851	25,000	-	-	-
Connecticut Children's Medical Center	B*	05/13/04	Negotiated	Advest	PFM	2021	1.05%	21,287	21,285	-	-	-
Connecticut Children's Medical Center	C*	05/13/04	Negotiated	Advest	PFM	2018	Variable	22,510	23,700	-	-	-
Lawrence & Memorial Hospital	E	06/24/04	Negotiated	UBS Financial Services	PFM	2034	Variable	22,086	22,990	0	22,990	22,990
Greenwich Academy	C	06/25/04	Negotiated	Citigroup Global Markets	Lamont	2037	Variable	11,676	11,770	0	10,270	10,270
Norwich Free Academy	A	06/30/04	Negotiated	Banc of America Securities	Lamont	2034	4.91%	18,015	18,740	405	16,230	16,635
Trinity College	H	07/05/04	Negotiated	Advest	P.G. Corbin	2026	4.74%	33,720	33,370	1,205	26,215	27,420
Eastern CT Health Network	B*	07/21/04	Negotiated	Advest	P.G. Corbin	2034	Variable	20,000	20,000	-	-	-
Greenwich Academy	D	09/16/04	Negotiated	Citigroup Global Markets	Lamont	2026	4.20%	15,366	15,490	610	11,745	12,355
Kent School	D	10/06/04	Negotiated	Stifel, Nicolaus	Lamont	2023	4.14%	22,697	21,725	1,000	16,020	17,020
Trinity College	I*	12/09/04	Negotiated	Advest	P.G. Corbin	2034	Variable	15,000	15,000	-	-	-
Hospital of Saint Raphael	L	12/16/04	Negotiated	UBS Financial Services	PFM	2024	Variable	29,525	29,525	0	29,525	29,525
Hospital of Saint Raphael	M	12/16/04	Negotiated	UBS Financial Services	PFM	2024	Variable	30,420	30,420	0	30,420	30,420
Griffin Hospital	B	02/01/05	Negotiated	Wachovia Securities	PFM	2023	4.56%	25,770	24,800	1,115	18,375	19,490
Eagle Hill School	A	05/11/05	Negotiated	Gates Capital	P.G. Corbin	2035	Variable	5,990	5,990	130	5,275	5,405
Avon Old Farms School	A	05/12/05	Negotiated	Banc of America Securities	P.G. Corbin	2034	Variable	21,670	21,670	500	19,350	19,850
Westminster School	D	06/01/05	Negotiated	Stifel, Nicolaus	Lamont	2026	4.06%	9,288	9,260	350	7,340	7,690
Ridgefield Academy	A	06/17/05	Negotiated	Advest	Lamont	2035	Variable	12,000	12,000	265	10,760	11,025
Greenwich Family YMCA	A	08/04/05	Negotiated	Gates Capital	Lamont	2035	Variable	20,165	20,165	415	18,610	19,025
William W. Backus Hospital ***	F	08/10/05	Negotiated	UBS Financial Services	PFM	2035	5.03%	29,916	30,100	725	28,000	28,725
William W. Backus Hospital	G	08/10/05	Negotiated	UBS Financial Services	PFM	2035	4.63%	28,435	28,035	625	25,150	25,775
University of New Haven	E	08/17/05	Negotiated	Wachovia Securities	Lamont	2035	Variable	27,460	27,460	765	23,605	24,370
University of New Haven	F*	08/17/05	Negotiated	Wachovia Securities	Lamont	2021	4.05%	4,890	4,890	-	-	-
Wesleyan University	F*	09/01/05	Negotiated	Lehman Brothers	P.G. Corbin	2040	Variable	48,000	48,000	-	-	-
Yale University	Y1	10/05/05	Negotiated	Lehman Brothers	N/A	2035	4.83%	211,030	200,000	0	200,000	200,000
Yale University	Y2	10/05/05	Negotiated	Lehman Brothers	N/A	2035	Variable	50,000	50,000	0	50,000	50,000
Yale University	Y3	10/05/05	Negotiated	Lehman Brothers	N/A	2035	Variable	50,000	50,000	0	50,000	50,000

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY
(CHEFA)
SCHEDULE OF INDEBTEDNESS
at June 30, 2011
(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Proceeds</u>	<u>Amount Issued</u>	<u>Outstanding Current</u>	<u>Outstanding Long-Term</u>	<u>Outstanding Total Debt</u>
Loomis Chaffee School	F	10/27/05	Negotiated	First Albany	Lamont	2031	4.59%	37,326	34,135	1,050	32,525	33,575
Fairfield University	L1*	11/03/05	Negotiated	J.P. Morgan	Lamont	2029	Variable	47,725	47,725	-	-	-
Fairfield University	L2*	11/03/05	Negotiated	J.P. Morgan	Lamont	2029	Variable	58,850	58,850	-	-	-
Eastern CT Health Network	C	11/09/05	Negotiated	Advest	P.G. Corbin	2030	4.95%	37,579	37,065	720	34,880	35,600
Mansfield Center for Nursing and Rehabilitation	B	12/15/05	Negotiated	Herbert J. Sims	Lamont	2022	Variable	7,095	7,095	330	5,445	5,775
Fairfield University	L1 2nd Tranche*	12/15/05	Negotiated	J.P. Morgan	Lamont	2029	Variable	10,000	10,000	-	-	-
Avon Old Farms School	B	03/09/06	Negotiated	Banc of America Securities	Lamont	2035	Variable	7,000	7,000	155	6,295	6,450
Danbury Hospital	H	03/16/06	Negotiated	Citigroup Global Markets	PFM	2036	4.49%	40,925	41,560	0	41,560	41,560
Danbury Hospital	I*	03/16/06	Negotiated	UBS Financial Services	PFM	2036	Variable	40,000	40,000	-	-	-
Greenwich Hospital	B*	04/06/06	Negotiated	UBS Financial Services	P.G. Corbin	2026	Variable	56,600	56,600	-	-	-
Yale-New Haven Hospital	I1*	04/07/06	Negotiated	Lehman Brothers	PFM	2025	Variable	55,900	55,900	-	-	-
Yale-New Haven Hospital	I2*	04/07/06	Negotiated	Lehman Brothers	PFM	2025	Variable	55,900	55,900	-	-	-
Miss Porter's School	B	06/16/06	Negotiated	Stifel, Nicolaus	Lamont	2036	4.69%	18,621	18,130	385	17,745	18,130
University of Hartford	G	06/22/06	Negotiated	Advest	P.G. Corbin	2036	5.03%	50,375	50,000	925	46,525	47,450
Greenwich Adult Day Care	A	06/29/06	Negotiated	Gates Capital	N/A	2036	Variable	4,030	4,030	75	3,175	3,250
The Children's School	A	07/24/06	Negotiated	Gates Capital	N/A	2036	Variable	6,835	6,835	140	6,320	6,460
Canterbury School	B	07/27/06	Negotiated	Bank of America	PFM	2036	4.99%	11,814	11,805	80	11,505	11,585
University of New Haven	G	08/26/06	Negotiated	Wachovia Bank NA	Lamont	2036	Variable	15,797	15,890	530	13,840	14,370
Yale-New Haven Hospital	J-1	09/25/06	Negotiated	Lehman Brothers	PFM	2031	4.69%	184,574	174,430	5,095	164,295	169,390
Yale-New Haven Hospital	J-2*	09/25/06	Negotiated	Lehman Brothers	PFM	2036	Variable	40,000	40,000	-	-	-
Yale-New Haven Hospital	J-3*	09/25/06	Negotiated	Lehman Brothers	PFM	2036	Variable	66,425	66,425	-	-	-
Middlesex Hospital	L	12/07/06	Negotiated	Wachovia Bank NA	P.G. Corbin	2036	4.54%	23,614	22,760	450	21,465	21,915
Middlesex Hospital	M***	12/07/06	Negotiated	Wachovia Bank NA	P.G. Corbin	2027	4.50%	16,620	16,620	655	13,530	14,185
Quinnipiac University	H	12/13/06	Negotiated	J.P. Morgan	PFM	2036	4.72%	72,974	67,495	-	67,495	67,495
UCONN Foundation	B	01/23/07	Negotiated	A.G. Edwards	PFM	2029	4.19%	7,253	7,290	235	6,270	6,505
Trinity College	J	03/07/07	Negotiated	RBC Dain Rauscher	Lamont	2037	4.47%	49,541	49,805	-	49,805	49,805
Trinity College	K	03/07/07	Negotiated	RBC Dain Rauscher	Lamont	2037	4.32%	24,994	25,000	475	23,215	23,690
Greenwich Academy	E	03/22/07	Negotiated	Citigroup Global Markets	Lamont	2032	4.49%	30,457	26,435	-	26,435	26,435
Jerome Home	D	03/29/07	Negotiated	Herbert J. Sims	P.G. Corbin	2036	Variable	11,895	11,895	220	11,105	11,325
Mulberry Gardens	E	03/29/07	Negotiated	Herbert J. Sims	P.G. Corbin	2036	Variable	4,155	4,155	75	3,830	3,905
Connecticut College	F	04/04/07	Negotiated	RBC Dain Rauscher	P.G. Corbin	2030	4.31%	28,748	28,855	-	28,855	28,855
Connecticut College	G	04/04/07	Negotiated	RBC Dain Rauscher	P.G. Corbin	2037	4.80%	12,127	12,000	-	12,000	12,000
The Stanwich School	A	05/03/07	Private	Merrill Lynch	N/A	2037	Variable	15,500	15,500	-	15,500	15,500
Griffin Hospital ***	C	05/15/07	Negotiated	Wachovia Bank NA	PFM	2037	4.50%	23,125	23,125	500	22,625	23,125
Griffin Hospital ***	D	05/15/07	Negotiated	Wachovia Bank NA	PFM	2037	4.50%	10,925	10,925	175	10,750	10,925
Chase Collegiate School	A	06/07/07	Negotiated	Stifel, Nicolaus	P.G. Corbin	2037	4.80%	11,296	11,060	210	10,455	10,665
Choate Rosemary Hall	C*	06/21/07	Negotiated	Lehman Brothers	PFM	2037	Variable	42,000	42,000	-	-	-
Hospital for Special Care	C	06/28/07	Negotiated	RBC Dain Rauscher	P.G. Corbin	2037	5.12%	47,786	46,635	820	43,560	44,380
Hospital for Special Care	D*	06/28/07	Negotiated	RBC Dain Rauscher	P.G. Corbin	2037	Variable	15,000	15,000	-	-	-
Gaylord Hospital	B	07/03/07	Negotiated	Banc of America Securities	Lamont	2037	Variable	21,530	21,530	640	19,135	19,775
Westover School	B	07/11/07	Negotiated	RBC Capital	N/A	2030	Variable	9,180	9,180	275	8,195	8,470
University of Bridgeport	B*	08/10/07	Negotiated	RBC Capital	N/A	2037	Variable	21,175	21,175	-	-	-
Renbrook	A	09/13/07	Negotiated	Stifel, Nicolaus & Company	Lamont	2037	4.83%	8,306	8,000	145	7,580	7,725
Yale University	Z1	10/04/07	Negotiated	Lehman Brothers	N/A	2042	4.44%	414,292	400,000	-	400,000	400,000
Yale University	Z2***	10/04/07	Negotiated	Lehman Brothers	N/A	2042	5.06%	100,000	100,000	-	100,000	100,000
Yale University	Z3***	10/04/07	Negotiated	Lehman Brothers	N/A	2042	5.06%	100,000	100,000	-	100,000	100,000
Masonicare	C	10/31/07	Negotiated	Merrill Lynch	P.G. Corbin & Co.	2037	Variable	81,065	81,065	1,580	75,325	76,905

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY
(CHEFA)
SCHEDULE OF INDEBTEDNESS
at June 30, 2011
(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Proceeds</u>	<u>Amount Issued</u>	<u>Outstanding Current</u>	<u>Outstanding Long-Term</u>	<u>Outstanding Total Debt</u>
Masonicare	D	10/31/07	Negotiated	Merrill Lynch	P.G. Corbin & Co.	2037	Variable	35,000	35,000	660	33,105	33,765
SummerWood	B	11/07/07	Negotiated	Herbert J. Sims & Co.	N/A	2037	Variable	17,055	17,055	320	16,735	17,055
Suffield Academy	B	11/08/07	Negotiated	Stifel, Nicolaus & Company	P.G. Corbin Group	2027	4.11%	13,048	12,640	1,180	9,810	10,990
Westminster School	E	11/09/07	Negotiated	Stifel, Nicolaus & Company	Lamont	2037	4.82%	19,983	19,230	-	19,230	19,230
Windham Hospital	D	11/15/07	Negotiated	Cain Brothers & Company	PFM	2037	7.50%	19,745	19,745	220	19,130	19,350
Quinnipiac University	I	12/20/07	Negotiated	J.P. Morgan Securities	PFM	2028	3.55%	142,823	134,570	-	134,570	134,570
Quinnipiac University ***	J	12/20/07	Negotiated	J.P. Morgan Securities	PFM	2037	5.23%	165,545	165,545	-	165,545	165,545
Quinnipiac University ***	K-1	12/20/07	Negotiated	J.P. Morgan Securities	PFM	2031	4.69%	64,650	64,650	1,625	59,300	60,925
Quinnipiac University ***	K-2	12/20/07	Negotiated	J.P. Morgan Securities	PFM	2028	4.63%	51,700	51,700	1,750	46,675	48,425
Pierce Memorial Baptist	A	01/17/08	Negotiated	Ziegler Capital Markets Group	N/A	2042	Variable	8,575	8,575	115	8,185	8,300
Choate Rosemary Hall	D	04/02/08	Negotiated	Morgan Stanley	PFM	2037	Variable	42,415	42,415	895	39,015	39,910
St. Joseph College	B	04/03/08	Negotiated	RBC Capital	Lamont	2038	Variable	15,000	15,000	460	13,665	14,125
Fairfield University	M	04/10/08	Negotiated	J.P. Morgan Securities	Lamont	2034	4.80%	39,446	39,440	1,460	33,855	35,315
Greenwich Hospital	C	05/07/08	Negotiated	UBS Financial Services	N/A	2026	Variable	53,630	53,630	2,260	45,005	47,265
Yale New Haven	K-1	05/14/08	Negotiated	Lehman Brothers	PFM	2025	Variable	54,555	54,555	1,550	49,155	50,705
Yale New Haven	K-2	05/14/08	Negotiated	Lehman Brothers	PFM	2025	Variable	54,550	54,550	1,550	49,150	50,700
Yale New Haven	L-1	05/14/08	Negotiated	Lehman Brothers	PFM	2036	Variable	53,730	53,730	-	53,730	53,730
Yale New Haven	L-2	05/14/08	Negotiated	Lehman Brothers	PFM	2036	Variable	53,730	53,730	-	53,730	53,730
Salisbury School	C	05/22/08	Negotiated	Stifel, Nicolaus & Company	P.G. Corbin Group	2038	4.73%	49,782	48,160	-	48,160	48,160
St. Francis Hospital	E	05/29/08	Negotiated	Cain Brothers & Company	Lamont	2027	6.11%	39,745	39,745	-	39,745	39,745
Mid State Medical Center	HEI B-1	06/18/08	Negotiated	Banc of America Securities	PFM	2038	Variable	30,000	30,000	-	30,000	30,000
Hopkins School	B	06/26/08	Negotiated	Lehman Brothers	P.G. Corbin Group	2038	4.73%	9,240	9,240	175	8,895	9,070
Danbury Hospital	J*	06/27/08	Negotiated	Wachovia Securites	PFM	2036	Variable	35,580	35,580	-	-	-
St. Francis Hospital	F	06/30/08	Negotiated	Cain Brothers & Company	Lamont	2047	Variable	175,000	175,000	0	175,000	175,000
University of New Haven	H	07/02/08	Negotiated	Wachovia	Lamont	2038	Variable	46,000	46,000	880	45,120	46,000
Loomis Chaffee School	G	07/22/08	Negotiated	RBC Capital	Lamont	2038	4.95%	25,745	25,745	200	25,150	25,350
Hamden Hall	A	07/31/08	Negotiated	RBC Capital	N/A	2038	Variable	18,235	18,235	385	17,850	18,235
Trinity College	L	08/05/08	Negotiated	RBC Capital	N/A	2034	Variable	15,345	15,345	475	13,990	14,465
Hospital of Central Connecticut	A	08/08/08	Negotiated	RBC Capital	N/A	2024	Variable	33,690	33,690	1,635	28,910	30,545
Taft School, The	G	08/13/08	Negotiated	Stifel, Nicholas	P. G. Corbin	2016	3.56%	16,905	16,905	1,680	11,945	13,625
Fairfield University	N	08/21/08	Negotiated	J. P. Morgan	Lamont	2029	4.73%	108,210	108,210	2,750	101,790	104,540
Greater Hartford YMCA	B	12/01/08	Negotiated	Bank of America	PFM	2038	Variable	26,580	26,580	200	26,180	26,380
Kent School	E	12/17/08	Negotiated	Stifel, Nicholas	N/A	2030	Variable	10,155	10,155	200	9,555	9,755
Taft School, The	H	12/23/08	Negotiated	Stifel, Nicholas	P. G. Corbin	2022	Variable	8,500	8,500	0	8,500	8,500
Eastern CT Health Network	D	05/14/09	Private	RBC Capital	N/A	2039	Variable	15,228	15,250	275	14,414	14,689
Ethel Walker School	B	10/05/09	Negotiated	Stifel, Nicholas	ACACIA Financial	2039	6.05%	8,220	8,220	100	8,120	8,220
Hopkins School	C	12/10/09	Negotiated	Stifel, Nicholas	Lamont	2028	3.70%	7,930	7,930	340	7,440	7,780
Yale University	2010 A-1	02/24/10	Negotiated	Barclays Capital	PFM	2025	4.26%	79,975	79,975	0	79,975	79,975
Yale University	2010 A-2	02/24/10	Negotiated	Barclays Capital	PFM	2040	4.22%	150,000	150,000	0	150,000	150,000
Yale University	2010 A-3	02/24/10	Negotiated	Barclays Capital	PFM	2049	4.22%	150,000	150,000	0	150,000	150,000
Yale University	2010 A-4	02/24/10	Negotiated	Barclays Capital	PFM	2049	4.22%	150,000	150,000	0	150,000	150,000
Fairfield University	O	03/17/10	Negotiated	J. P. Morgan	Lamont	2040	5.03%	73,820	73,820	0	73,820	73,820
Fairfield University	P	03/17/10	Negotiated	J. P. Morgan	Lamont	2028	4.50%	11,095	11,095	285	10,465	10,750
Ascension Health	2010	03/25/10	Negotiated	Morgan Stanley	N/A	2040	4.96%	93,265	93,265	0	93,265	93,265
Catholic Health East	2010	04/07/10	Negotiated	Merrill Lynch	N/A	2029	4.71%	19,560	19,560	100	19,415	19,515
Westminster School	F	04/14/10	Negotiated	Stifel, Nicholas	Lamont	2029	4.04%	6,350	6,350	250	6,100	6,350
Wesleyan Universtiy	G	05/18/10	Negotiated	Goldman Sachs	PFM	2039	Variable	186,475	186,475	0	186,475	186,475

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY
(CHEFA)
SCHEDULE OF INDEBTEDNESS
at June 30, 2011
(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Proceeds</u>	<u>Amount Issued</u>	<u>Outstanding Current</u>	<u>Outstanding Long-Term</u>	<u>Outstanding Total Debt</u>
Wesleyan University	H	05/18/10	Negotiated	Goldman Sachs	PFM	2040	Variable	20,105	20,105	0	20,105	20,105
Stamford Hospital	I	05/27/10	Negotiated	Goldman Sachs	ACACIA Financial	2030	4.80%	132,990	132,990	4,220	128,770	132,990
Trinity College	M	06/29/10	Negotiated	Stifel, Nicholas	Public Financial	2028	4.10%	22,230	22,230	760	21,470	22,230
Hospital for Special Care	E	07/15/10	Negotiated	RBC Capital	Lamont	2041	Variable	20,185	20,185	530	19,655	20,185
St. Francis Hospital	G	09/30/10	Negotiated	Cain Brothers & Company	N/A	2027	Variable	29,870	29,870	515	29,060	29,575
Mitchell College	A	11/02/10	Negotiated	RBC Capital	RBC Capital	2040	Variable	14,300	14,300	266	13,878	14,144
University of Bridgeport	C	12/09/10	Negotiated	RBC Capital	RBC Capital	2040	3.98%	30,000	30,000	277	29,723	30,000
Norwalk Hospital	G	12/09/10	Negotiated	T. D. Bank	Shattuck Hammond Partners LLC	2025	5.12%	25,000	25,000	1,140	23,860	25,000
Norwalk Hospital	H	12/09/10	Negotiated	T. D. Bank	Shattuck Hammond Partners LLC	2020	3.49%	10,040	10,040	855	9,185	10,040
Norwalk Hospital	I	12/09/10	Negotiated	T. D. Bank	Shattuck Hammond Partners LLC	2020	3.40%	11,800	11,800	1,010	10,790	11,800
Eastern CT Health Network	E	12/21/10	Negotiated	RBC Capital	N/A	2034	Variable	20,145	20,145	520	19,625	20,145
Waterbury Hospital	D	12/22/10	Negotiated	RBC Capital	N/A	2020	4.54%	25,918	25,918	384	25,359	25,743
Yale New Haven	M	12/22/10	Negotiated	Barclays Capital	PFM	2040	5.44%	104,390	104,390	2,565	101,825	104,390
Seabury Retirement Community	A	12/23/10	Negotiated	Herbert J. Sims & Co.	Pinnacle Advisory Group	2020	Variable	21,000	21,000	1,930	18,040	19,970
CIL Community Resources	A	06/09/11	Negotiated	Prager, Sealy & Co. LLC	N/A	2041	Variable	12,020	12,020	0	12,020	12,020
Western CT Healthcare	K	06/17/11	Negotiated	Morgan Keegan & Company, Inc	ACACIA Financial	2036	Variable	33,035	33,035	2,070	30,965	33,035
Sacred Heart University	G	06/29/11	Negotiated	RBC Capital	Lamont	2041	5.46%	43,905	43,905	0	43,905	43,905
Connecticut College	H-1	06/30/11	Negotiated	RBC Capital	Lamont	2041	4.99%	12,110	12,110	0	12,110	12,110
Connecticut College	H-2	06/30/11	Negotiated	RBC Capital	Lamont	2031	5.79%	3,985	3,985	0	3,985	3,985
Connecticut Children's Medical Center	D	06/30/11	Negotiated	Cain Brothers & Company	ACACIA Financial	2032	Variable	41,580	41,580	0	41,580	41,580

Total Hospital, Education & Other

11,972,143 12,884,598 90,935 6,623,974 7,212,236

Child Care Program

Child Care Program	A & B	11/01/98	Negotiated	First Union	PFM	2028	5.02%	10,331	10,520	235	6,235	6,470
Child Care Program	C	09/09/99	Negotiated	First Union	PFM	2029	5.61%	18,029	18,690	560	13,350	13,910
Child Care Program	D	08/16/00	Negotiated	First Union	PFM	2029	5.59%	3,761	3,940	90	3,160	3,250
Child Care Program	E	04/25/01	Negotiated	First Union	PFM	2030	5.09%	3,746	3,865	90	3,150	3,240
Child Care Program	F	12/20/06	Negotiated	Wachovia Bank NA	PFM	2036	4.71%	20,168	19,165	380	18,070	18,450
Child Care Program	G	10/23/08	Negotiated	Bank of America	Lamont	2038	6.12%	16,875	16,875	265	16,370	16,635
New Opportunities for Waterbury	A	05/13/98	Private	Greenwich Partners	N/A	2028	6.78%	4,706	5,795	140	4,480	4,620

Total Child Care Program

77,616 78,850 1,760 64,815 66,575

Special Capital Reserve Fund Program (SCRF)

Noble Horizons	SCRF*	01/15/93	Negotiated	Herbert J. Sims	P.G. Corbin	2022	6.05%	6,270	6,435	-	-	-
Cherry Brook Nursing Center	SCRF	01/15/93	Negotiated	Herbert J. Sims	P.G. Corbin	2022	6.05%	9,154	9,380	350	5,545	5,895
Mansfield Center for Nursing and Rehabilitation	SCRF*	01/15/93	Negotiated	Herbert J. Sims	P.G. Corbin	2022	6.05%	9,807	10,045	-	-	-
St. Joseph's Living Center	SCRF	01/15/94	Negotiated	Herbert J. Sims	P.G. Corbin	2019	5.08%	13,070	13,385	620	6,170	6,790
Sharon Health Care	SCRF*	04/01/94	Negotiated	Herbert J. Sims	P.G. Corbin	2021	6.28%	8,832	8,975	-	-	-
St. Joseph's Manor	SCRF*	07/01/94	Negotiated	Herbert J. Sims	P.G. Corbin	2016	6.24%	12,632	12,805	-	-	-
Pope John Paul II Center for Health Care	SCRF*	07/01/94	Negotiated	Herbert J. Sims	P.G. Corbin	2013	6.11%	9,361	9,450	-	-	-
St. Camillus Health Center	SCRF*	07/01/94	Negotiated	Herbert J. Sims	P.G. Corbin	2018	6.27%	13,819	14,020	-	-	-
Jewish Home for the Elderly	SCRF*	08/15/94	Negotiated	Herbert J. Sims	P.G. Corbin	2020	6.28%	7,591	7,750	-	-	-
Wadsworth Glen	SCRF*	10/13/94	Negotiated	Herbert J. Sims	P.G. Corbin	2016	7.55%	7,403	7,445	-	-	-
Highland View Manor	SCRF*	10/13/94	Negotiated	Herbert J. Sims	P.G. Corbin	2016	7.52%	9,955	10,010	-	-	-
AHF Hartford	SCRF*	11/15/94	Negotiated	J. P. Morgan/ US Sec	P.G. Corbin	2024	7.40%	43,880	45,495	-	-	-
AHF Windsor	SCRF*	11/15/94	Negotiated	J. P. Morgan/ US Sec	P.G. Corbin	2024	7.35%	15,439	16,020	-	-	-

CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY
(CHEFA)
SCHEDULE OF INDEBTEDNESS
at June 30, 2011
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<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Proceeds</u>	<u>Amount Issued</u>	<u>Outstanding Current</u>	<u>Outstanding Long-Term</u>	<u>Outstanding Total Debt</u>
New Horizons Village	SCRF	11/15/94	Negotiated	Herbert J. Sims	P.G. Corbin	2016	7.15%	9,975	10,050	600	3,725	4,325
Maefair Health Care	SCRF*	06/15/94	Negotiated	Herbert J. Sims	P.G. Corbin	2024	9.15%	12,688	12,705	-	-	-
Shady Knoll	SCRF*	09/01/94	Negotiated	Herbert J. Sims	P.G. Corbin	2024	8.83%	10,410	10,460	-	-	-
Laurelwood	SCRF*	11/15/94	Negotiated	Herbert J. Sims	P.G. Corbin	2024	9.35%	13,766	13,800	-	-	-
Sheriden Woods	SCRF*	03/15/95	Negotiated	Herbert J. Sims	P.G. Corbin	2017	8.70%	9,925	9,915	-	-	-
Abbott Terrace Health Center	SCRF*	04/15/96	Negotiated	Herbert J. Sims	P.G. Corbin	2014	6.41%	13,235	13,430	-	-	-
3030 Park Fairfield	SCRF*	05/15/96	Negotiated	Herbert J. Sims	P.G. Corbin	2021	6.90%	18,383	18,825	-	-	-
Connecticut State University System	A**	11/05/95	Competitive	First Albany	PFM	2015	5.12%	44,449	44,580	-	-	-
Connecticut State University System	B**	03/15/97	Competitive	Merrill Lynch	PFM	2017	5.31%	38,757	38,995	-	1,860	1,860
Connecticut State University System	C**	11/01/99	Competitive	Merrill Lynch	PFM	2019	5.20%	22,394	23,000	-	-	-
Connecticut State University System	D**	03/26/02	Competitive	Goldman Sachs	PFM	2022	4.73%	76,879	76,150	3,845	0	3,845
Connecticut State University System	E**	05/29/03	Competitive	CitiGroup Global Market	PFM	2033	4.35%	146,897	142,090	3,595	49,655	53,250
Connecticut State University System	F**	02/18/04	Competitive	CitiGroup Global Market	PFM	2015	3.38%	53,303	49,475	5,140	24,735	29,875
Connecticut State University System	G**	06/17/05	Competitive	Wachovia Bank, NA	PFM	2035	3.94%	51,108	50,595	1,725	32,200	33,925
Connecticut State University System	H	06/17/05	Competitive	CitiGroup Global Market	PFM	2019	4.10%	53,285	48,515	10	48,310	48,320
Connecticut State University System	I	04/18/07	Competitive	Wachovia Bank, NA	PFM	2033	4.20%	62,416	62,760	90	62,425	62,515
Connecticut State University System	J	06/22/11	Competitive	Wells Fargo	PFM	2031	3.59%	27,644	27,035	0	27,035	27,035
Connecticut State University System	K	06/22/11	Competitive	Wells Fargo	PFM	2019	2.26%	15,760	14,010	0	14,010	14,010

Total SCRF (SCRF total represents a contingent liability of the State of Connecticut)

848,487 837,605 15,975 275,670 291,645

Total CHEFA Issued Debt

12,898,246 13,801,053 108,670 6,964,459 7,570,456

**Summary of Indebtedness
at June 30, 2011**

	<u>Amount Issued</u>	<u>Outstanding Current</u>	<u>Outstanding Long-Term</u>	<u>Outstanding Total Debt</u>
Health, Education & Other	12,884,598	90,935	6,623,974	7,212,236
SCRF - Nursing Home	260,400	1,570	15,440	17,010
SCRF - Connecticut State University	577,205	14,405	260,230	274,635
Childcare	78,850	1,760	64,815	66,575
Total CHEFA Debt Outstanding	13,801,053	108,670	6,964,459	7,570,456

Definitions:

Current - Bonds payable after June 30, 2011 but prior to June 30, 2012

Long-term - Bonds payable after June 30, 2012

*Deceased issue

**Partially defeased issue

*** Converted to Fixed Rate