

State of Connecticut

Notice of Public Hearing

State of Connecticut Health and Educational Facilities Authority  
Master Financing Agreement-The Harold Leever Regional Cancer Center, Inc.

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority") on September 28, 2017, commencing at 10:00 a.m., at the office of the Authority, 10 Columbus Boulevard, 7<sup>th</sup> Floor, Hartford, Connecticut 06106, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned tax-exempt financing (the "Financing") for the projects described below. The Authority has been requested to make available proceeds from the Financing in an aggregate principal amount not exceeding \$1,800,000 to provide for a plan of financing for The Harold Leever Regional Cancer Center, Inc. (the "Institution"), a nonprofit institution duly organized and existing under the laws of the State of Connecticut, the mailing address of which is 1075 Chase Parkway, Waterbury, Connecticut 06708, to provide moneys for the purposes of (1) financing and refinancing equipment acquisitions and installations and related improvements, including, but not limited to, a PET-CT scanner, to be located at the Institution's campus located at 1075 Chase Parkway, Waterbury, Connecticut 06708, the mailing address of which is set forth above; and (2) providing for the payment of the costs of issuance of the Financing. The equipment and related improvements to the Institution's facilities to be financed with the proceeds of the Financing will be owned and/or operated by the Institution for healthcare purposes.

Interested members of the public are invited to attend the hearing. Persons desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the above-referenced Financing and the projects to be financed and refinanced with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and  
Educational Facilities Authority  
10 Columbus Boulevard, 7<sup>th</sup> Floor  
Hartford, Connecticut 06106  
By: Jeanette W. Weldon  
Executive Director