

Notice of Public Hearing

State of Connecticut Health and Educational Facilities Authority Revenue Bonds, Brass City Charter School Issue, Series A

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on Tuesday, June 19, 2018, commencing at 10:00 a.m., at the office of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut 06106, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned qualified 501(c)(3) bonds issued under Section 145 of the Internal Revenue Code of 1986, as amended (the "Bonds"), and the nature of the improvements and projects described below. The Authority has been requested to make available proceeds from the sale of the Bonds to be issued in one or more series in a plan of finance in an aggregate principal amount not exceeding \$3,400,000 for the purpose of making a loan to Brass City Charter School, Inc. (the "Institution"), a nonprofit institution duly organized and existing under the laws of the State of Connecticut, the mailing address of which is 212 Chestnut Avenue, Waterbury, Connecticut 06710. The loan will provide moneys for the purposes of financing and reimbursing the Institution for a portion of the costs of: (1) the planning, design, acquisition, construction, renovation, improving, equipping, and furnishing of the land and four (4) buildings and functionally related improvements on the approximately 2.2 acre campus formerly known as the St Margaret's of Scotland Church property (the "Property") located at 289 Willow Street, 204 Chestnut Avenue, and 212 Chestnut Avenue in Waterbury, Connecticut for use as a charter school (the "Facility"); (2) other miscellaneous capital expenditures on the Property, including site work, improvements, technology and/or equipment, related to the Facility; (3) paying capitalized interest with respect to the Bonds, if any, and (4) paying costs of issuance with respect to the Bonds. The Facility will be owned and operated by the Institution.

Interested members of the public are invited to attend. Persons desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the above-referenced proposed issue of the Bonds and the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard, 7th Floor
Hartford, Connecticut 06106
By: Jeanette W. Weldon
Executive Director