

State of Connecticut Health and Educational Facilities Authority

Notice of Public Hearing

Notice is hereby given that, upon the request of Mercy Community Health, Inc. (“Mercy Community Health”), a Connecticut nonprofit corporation, and its affiliates, including Trinity Health Corporation (“Trinity Health”), an Indiana nonprofit corporation with its principal corporate offices in Livonia, Michigan, and in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (“CHEFA”), on Tuesday, November 14, 2017 commencing at 10:00 a.m., at the office of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut, 06106, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of up to \$20,000,000 of Hospital Revenue and Refunding Bonds (Trinity Health Credit Group) in one or more series from time to time pursuant to a 3-year plan of finance (hereinafter, the “Bonds”) by the Michigan Finance Authority (the “Issuer”) for the benefit of Mercy Community Health, Trinity Health and their affiliates as further identified herein and the nature of the improvements and projects described below.

Proceeds of the Bonds in an amount not exceeding \$20,000,000 will be loaned by the Issuer to Trinity Health and applied by Trinity Health for the benefit of its affiliate, Mercy Community Health, to refund all or a portion of CHEFA’s outstanding Health System Revenue Bonds, Catholic Health East Issue, Series 2010 (the “Series 2010 Bonds”), the proceeds of which Series 2010 Bonds were used by Mercy Community Health to refinance construction, renovations, and equipment expenditures at the facilities owned and operated by Mercy Community Health located at 2021 Albany Avenue, West Hartford, Connecticut 06117, and its affiliates, St. Mary Home I and St Mary Home II, located at 2021 Albany Avenue, West Hartford, Connecticut 06117, The McAuley Center, Incorporated located at 275 Steele Road, West Hartford, Connecticut 06117, Mercy Community Home Care Services, Inc. located at 275 Steel Road, West Hartford, Connecticut 06117 and Mercy Services, Inc. located at 275 Steele Road, West Hartford, Connecticut 06117 (hereinafter collectively referred to as the “Projects”).

The Bonds are to be issued from time to time in multiple series during the expected three-year period commencing on the date of approval of the above-described plan of financing. It is the intention of Trinity Health and the Issuer that the first series of Bonds will be issued not later than one year from the date of approval of the above-described plan of finance.

Interested members of the public are invited to attend the public hearing. Persons desiring to make a brief statement regarding the Projects should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the above-referenced proposed issue of the Bonds and the projects to be financed and refinanced with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

The Bonds will be special, limited obligations of the Issuer, payable solely from payments to be made to the Issuer by Trinity Health. The Bonds will not be a debt or liability of CHEFA, the State of Connecticut, or any other political subdivision thereof. None of CHEFA, the State of Connecticut or any other political subdivision thereof shall have any obligations whatsoever with respect to the Bonds.

This public hearing described herein is to be held solely for the purpose of complying with the requirements of Section 147(f) of the Internal Revenue Code.

State of Connecticut Health and  
Educational Facilities Authority  
10 Columbus Boulevard, 7th Floor  
Hartford, Connecticut 06106  
By: Jeanette Weldon  
Executive Director