

# CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

10 Columbus Boulevard, Seventh Floor  
Hartford, Connecticut 06106-1978

## BOARD OF DIRECTORS MEETING

Thursday, March 16, 2017 - 1:30 p.m.

### *FINAL AGENDA*

1. **Minutes of Board of Directors Meetings – February 15, 2017**
2. **Independent School Sector Report** (Michael Morris)
3. **Arbitrage Annual Status Report** (Dan Kurowski)
4. **Current and Pending Bond Issues**
  - A. Financing Forecast Report (Eileen MacDonald)
  - B. Summary of CHEFA Financings (Eileen MacDonald)
  - C. Interest Rate Update (Cynthia Peoples)
  - D. Market Update and Recent Transactions (Michael Morris)
5. **Executive Director’s Report** (Jeanette Weldon)
  - A. Updates
  - B. Strategic Initiatives Status Report
6. **Preliminary Staff Memo**
  - A. None.
7. **Final Staff Memos**
  - A. Trinity College Issue, Series Q (Bob Jandreau)
  - B. Yale University Issue, Series 2017A (Michael Morris)
8. **Authorizing Bond Resolution**
  - A. Trinity College Issue, Series Q (Bob Jandreau)
  - B. Yale University Issue, Series 2017A (Michael Morris)
9. **Appointment of Jefferies Group as Senior Managing Underwriter**
10. **CHEFA Financial Operations**
  - A. Financial Statements: January 2017 (JoAnne Mackewicz)
11. **Executive Session – Personnel Matter**
12. **Other Business**
  - A. Next meeting date: **Wednesday, April 19, 2017 at 1:30 p.m.**
  - B. *Reminder* - Financial Statements of Interests are due May 1st