

STATE OF CONNECTICUT  
NOTICE OF PUBLIC HEARING  
STATE OF CONNECTICUT HEALTH AND  
EDUCATIONAL FACILITIES AUTHORITY  
REVENUE BONDS, HOPKINS SCHOOL ISSUE, SERIES D

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on January 10, 2017 commencing at 10:00 a.m., at the office of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut 06106-1978, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, as to the authorization and issuance by the Authority of its Revenue Bonds, Hopkins School Issue, Series D (the "Series D Bonds"), and the nature of the projects described below. The Authority has been requested to make available the proceeds from the sale of the Series D Bonds, to be issued in an aggregate principal amount not exceeding \$14,500,000, to finance one or more loans to Hopkins School, Incorporated (the "Institution"), a nonprofit institution duly organized and existing under the laws of the State of Connecticut. The loan(s) to be made from the proceeds of the sale of the Series D Bonds will provide moneys for the purposes of financing, refinancing and reimbursing the Institution for the costs of (a) refunding and redeeming all or a portion of the Authority's Revenue Bonds, Hopkins School Issue, Series B (the "Series B Bonds"); (b) refunding and redeeming all or a portion of the Authority's Revenue Refunding Bonds, Hopkins School Issue, Series C (the "Series C Bonds"); (c) the funding of certain reserve funds and accounts, if any, for the Series D Bonds; and (d) the payment of certain costs of issuance with respect to the Series D Bonds. The Series B Bonds were issued to provide a loan to the Institution, the proceeds of which were used for the purposes of financing, refinancing or reimbursing the Institution for all or a portion of the following costs: (1) the construction, improvement, relocation and renovation of facilities and the acquisition and installation of furniture and equipment, in connection with the following projects and capital improvements: (a) the design, construction and equipping of a new Academic and Arts Building; (b) the design and construction of a new Maintenance Building; and (c) the demolition of the Day Prospect Hill Building and the Art Center; (2) renovation and repair of certain miscellaneous capital projects and the acquisition of miscellaneous equipment necessary or convenient in the operation of the Institution's business; (3) to pay capitalized interest, if any, on the Series B Bonds; and (4) to fund various reserve funds, if any, and pay other costs of issuance of the Series B Bonds. The Series C Bonds were issued to provide a loan to the Institution, the proceeds of which were used for the purposes of financing, refinancing or reimbursing the Institution for all or a portion of the following costs: (1) reimbursing the Institution for and otherwise financing or refinancing all or a portion of the costs incurred by it in the following projects, located on the campus of the Institution: the refunding of all or a portion of the Authority's Revenue Bonds, The Hopkins School Issue, Series A (the "Series A Bonds") for the following projects: (a) the refinancing of existing debt incurred in connection with the construction of an Athletic Center, containing a full range of athletic facilities, including basketball courts and a swimming pool; (b) construction and equipping of a science center, containing laboratories, classrooms and related facilities; (c) relocation of the Headmaster's House and improvements to the basement thereof to better serve educational and administrative activities; (d) reconfiguration of the Institution's central campus; (e) renovations and improvements to Baldwin Hall, including the conversion of laboratories into classrooms and administrative office space; (f) certain other capital expenditures for improvements and/or equipment related to the foregoing or relating to providing secondary education; and (g) to fund various reserve funds and pay other costs of issuance of the Series A Bonds; and (2) funding various reserve funds, if any,

and paying other costs of issuance of the Series C Bonds. The properties, facilities, improvements and equipment financed or refinanced with the proceeds of the Series D Bonds are or will be owned and/or operated by the Institution in the State of Connecticut at the Institution's main campus at 986 Forest Road, New Haven, Connecticut 06515, within the boundaries of the following streets: Forest Road, Knollwood Drive, Kohary Drive, and Stevenson Road.

Interested members of the public are invited to attend. Individuals desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the Bonds or the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and  
Educational Facilities Authority  
10 Columbus Boulevard, 7th Floor  
Hartford, Connecticut 06106-1978

By: Jeanette W. Weldon  
Executive Director