

State of Connecticut

Notice of Public Hearing

State of Connecticut Health and Educational Facilities Authority  
Revenue Bonds,  
Odd Fellows Healthcare, Inc. Issue, Series A

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on Tuesday, February 14, 2017, commencing at 10:00 a.m., at the office of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut 06106, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned bonds (the "Bonds") and the location and nature of the improvements and projects described below.

The Authority has been requested to make available proceeds from the sale of the Bonds to be issued in one or more series in an aggregate principal amount not exceeding \$22,000,000 for the purpose of making a loan to Odd Fellows Home of Connecticut, Inc. d/b/a Fairview, Odd Fellows Healthcare, Inc., and Odd Fellows Faith, Hope and Charity, Inc. (collectively, the "Obligated Group"), each of which is a nonprofit institution duly existing under the laws of the State of Connecticut, the mailing address of which is 235 Lestertown Road, Groton, Connecticut, 06340, to provide moneys for the financing, refinancing and reimbursing of costs relating to (1) the planning, design, acquisition, construction, renovation and equipping of all or a portion of miscellaneous capital projects and capital expenditures, renovations, and improvements, and the acquisition of miscellaneous equipment necessary or convenient in the operation of any Member of the Obligated Group at the Obligated Group's main campus; (2) refinancing all or a portion of the 2013 Chelsea Groton Bank loan made to Odd Fellows Home of Connecticut, Inc. which loan was used for the purposes of (i) constructing and developing a continuing care retirement community located at 231-235 Lestertown Road, Groton, Connecticut known as the Thames Edge at Fairview, including a community building, 15 residential buildings consisting of 23 units, a new access road, utility installations, and contingencies, (ii) transactions costs, and (iii) the refinancing of prior loans, including a 2005 loan made to Odd Fellows Home of Connecticut, Inc., which was used for the purposes of constructing a building addition to the nursing home facility located at 235 Lestertown Road, Groton, Connecticut; (3) refinancing all or a portion of the 2014 Chelsea Groton Bank loan made to Odd Fellows Home of Connecticut, Inc. for the purposes of financing further construction on the continuing care residential community, including 17 additional units, infrastructure improvements, non-trade contract costs and contingencies; (4) reimbursing the Obligated Group for expenditures made for the projects described in 2(i) and (3) above; and (5) paying costs of issuance and other financing costs with respect to the Bonds.

The facilities financed and refinanced with the proceeds of the Bonds are or will be owned and/or operated by the Obligated Group and are or will be located in the State of Connecticut at the Obligated Group's main campus located in Groton, the mailing address of which is 235 Lestertown Road, Groton, Connecticut, 06340.

Interested members of the public are invited to attend. Persons desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the above-referenced proposed issue of the Bonds and the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and  
Educational Facilities Authority  
10 Columbus Boulevard, 7th Floor  
Hartford, Connecticut 06106  
By: Jeanette W. Weldon  
Executive Director