

State of Connecticut

Notice of Public Hearing

State of Connecticut Health and Educational Facilities Authority
Revenue Bonds,
Middlesex Hospital Issue, Series Q

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on Thursday, October 12, 2017 commencing at 10:30 a.m., at the office of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut 06106, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned bonds (the "Bonds") and the location and nature of the improvements and projects described below.

The Authority has been requested to make available proceeds from the sale of the Bonds to be issued in one or more series in an aggregate principal amount not exceeding \$12,000,000, for the purpose of making a loan to Middlesex Hospital (the "Hospital"), which is a nonprofit institution duly existing under the laws of the State of Connecticut, the mailing address of which is 28 Crescent Street, Middletown, Connecticut 06457, to provide moneys for the purposes of financing the costs of (1) advance refunding all or a portion of the Authority's outstanding Revenue Bonds, Middlesex Hospital Issue, Series N (the "Series N Bonds"), which Series N Bonds were used, in part, to (a) current refund the Authority's Revenue Bonds, Middlesex Hospital Issue, Series H (the "Series H Bonds"), the proceeds of which were used, in part, for (i) the purchase of certain angiographic equipment; and (ii) the financing and refinancing of the cost of miscellaneous construction, renovation, improvements, equipment acquisition and installation thereof at certain facilities of the Hospital, including but not limited to upgrading certain elevators, heating, ventilation and air conditioning systems, plumbing and electrical systems; and (b) current refund the Authority's outstanding Revenue Bonds, Middlesex Health Services Issue, Series I (the "Series I Bonds"), the proceeds of which were used, in part, for (i) the construction and equipping of an assisted living facility located at 1-15 MacDonough Place, Middletown, Connecticut; and (ii) the financing and refinancing of the cost of miscellaneous construction, renovation, improvements, equipment acquisition and installation thereof at certain facilities of Middlesex Health Services, Inc. ("MHS"); and (2) to pay costs of issuance of the Bonds.

The facilities financed and refinanced with the proceeds of the Bonds are owned and operated by (a) the Hospital and are located on the Hospital's main campus located at 28 Crescent Street in Middletown, Connecticut, and at its facilities located at 534 Saybrook Road, Middletown, Connecticut, 51 Broad Street, Middletown, Connecticut, and at 260 Westbrook Road, Essex, Connecticut, and (b) MHS and are located at 1-15 MacDonough Place, Middletown, Connecticut.

Interested members of the public are invited to attend. Persons desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the above-referenced proposed issue of the Bonds and the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard, 7th Floor
Hartford, Connecticut 06106
By: Jeanette W. Weldon
Executive Director