

State of Connecticut

Notice of Public Hearing

State of Connecticut Health and Educational Facilities Authority
Revenue Bonds,
Hoffman SummerWood Community Issue, Series C

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on Friday, October 13, 2017 commencing at 10:00 a.m., at the office of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut, 06106, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned bonds (the "Bonds") and the nature of the improvements and projects described below. The Authority has been requested to make available proceeds from the sale of the Bonds to be issued in one or more series from time to time in an aggregate principal amount not exceeding \$15,000,000 to provide for a plan of financing and refinancing for the purpose of making a loan to Hebrew Life Choices, Inc. (the "Institution"), a nonprofit institution duly existing under the laws of the State of Connecticut, the mailing address of which is 1 Abrahms Boulevard, West Hartford, Connecticut 06117, to provide moneys for the purposes of financing, refinancing and reimbursing the Institution for the costs of (1) refinancing all or a portion of the Authority's Revenue Bonds, Hoffman SummerWood Community Issue, Series B (the "Series B Bonds") and (2) paying costs of issuance with respect to the Bonds.

The Series B Bonds were issued on November 7, 2007 for the following purposes: (1) the current refunding of the Authority's Revenue Bonds, SummerWood at University Park Issue, Series A, dated February 3, 2000 (the "Series A Bonds"), which Series A Bonds were used to (a) finance and refinance the construction and equipping of the Institution's assisted living facility known as Hoffman SummerWood Community, consisting of 66 assisted living units and various common areas, including a physical fitness health center, a gift and sundries shop, activity areas, and dining areas, (b) pay a portion of the related working capital costs of such construction, (c) pay capitalized interest on the Series A Bonds, and (d) pay costs of issuance and credit enhancement fees of the Series A Bonds; (2) the financing and refinancing of the costs of (a) the construction and equipping of a new wing at the Institution's assisted living facility to house an additional 43 assisted living units and a meeting room, (b) the expansion, renovation and equipping of the existing dining room, (c) the renovation and equipping of an existing assisted living unit for use as office space, and (d) miscellaneous construction, renovations, improvements and capital expenditures at the Institution's assisted living facility; (3) paying a portion of the working capital costs associated with the new construction and renovation of the assisted living facility; (4) paying capitalized interest on the Series B Bonds; and (5) paying costs of issuance and credit enhancement fees with respect to the Series B Bonds.

The facilities financed and/or refinanced with the proceeds of the Bonds are or will be owned and/or operated by the Institution and are or will be located at 160 Simsbury Road, West Hartford, Connecticut 06117.

Interested members of the public are invited to attend. Persons desiring to make a brief statement regarding the foregoing project should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below.

If additional information is required with respect to the above-referenced proposed issue of the Bonds and the projects to be financed and refinanced with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard, 7th Floor
Hartford, Connecticut 06106
By: Jeanette Weldon
Executive Director