

NOTICE OF PUBLIC HEARING

STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY REVENUE BONDS, THE LOOMIS CHAFFEE SCHOOL ISSUE, SERIES J

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority") on February 7, 2018, commencing at 10:00 a.m., at the office of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut 06106-1978, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, as to the authorization and issuance by the Authority of its Revenue Bonds, The Loomis Chaffee School Issue, Series J (the "Series J Bonds"). The Authority has been requested to make available the proceeds from the sale of the Series J Bonds, to be issued, in one series or in two or more sub-series, in an aggregate principal amount not exceeding \$7,500,000, to be used as part of a plan of financing to finance one or more loans to The Loomis Institute, the corporate name of The Loomis Chaffee School (the "Institution"), a nonprofit educational institution duly organized and existing under the laws of the State of Connecticut, the campus of which is located at 4 Batchelder Road in Windsor, Connecticut 06095, between the Connecticut River and Windsor Avenue in the vicinity of Batchelder Road (the "Campus"). The loans to be made from the proceeds of the sale of the Series J Bonds will provide moneys for the purposes of (a) funding a construction project fund for the construction, development, equipping and operation of the Series J Project (as defined below); and (b) paying certain costs of issuance with respect to the Series J Bonds.

The "Series J Project" consists of the financing of the design, construction, renovation and equipping of the Institution's Campus facilities and grounds, including: (a) the Campus Center project, a 55,000 square-foot project consisting of (i) renovations and additions to the existing dining hall/student center building, (ii) construction and equipping of a new institutional kitchen, a food-court style servery and two new dining rooms, (iii) renovations to the existing dining hall to accommodate a student lounge; and (iv) site work and site improvements, utilities upgrades, envelope improvements to the existing dining hall/student center buildings and new HVAC and electrical systems; (b) the purchase and installation of an emergency generator; (c) road repairs and improvements on the Campus; and (c) miscellaneous capital expenditures for improvements and/or equipment related to the operation of Campus facilities.

All of the foregoing facilities and assets to be financed with the Series J Bonds are or will be owned and operated by the Institution.

Interested members of the public are invited to attend. Individuals desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the Series J Bonds or the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard, 7th Floor
Hartford, Connecticut 06106-1978

By: Jeanette W. Weldon
Executive Director
January 24, 2018