



The Connecticut Health and Educational Facilities Authority

invites you to attend its

1st Annual CHEFA Client Conference

Registration is Free !

Please register by

October 31, 2013

DATE:	<i>Wednesday, November 6, 2013</i>
TIME:	<i>8:00 a.m.— 12:30 p.m.</i>
LOCATION:	<i>Sheraton Hartford South Hotel 100 Capital Boulevard Rocky Hill, CT 06067</i>

Hear Industry Experts Discuss:

- ◆ *Key Rating Agency Credit Concerns*
- ◆ *The Outlook for the Tax-Exempt Bond Market*
- ◆ *Investor Preferences When Buying Tax-Exempts*
- ◆ *Critical Tax Compliance Issues*

Speakers include:

- | | |
|---|--|
| ◆ Michael J. Andreana, Esq.
<i>Pullman & Comley LLC</i> | ◆ Charles A. Samuels, Esq.
<i>Mintz, Levin, Cohn, Ferris, Glovsky
and Popeo P.C.</i> |
| ◆ Edith F. Behr
<i>Moody's Investors Service</i> | ◆ Noreen White
<i>ACACIA Financial Group, Inc.</i> |
| ◆ Linda L. D'Onofrio
<i>Day Pitney LLP</i> | ◆ David Wilburn
<i>Salisbury Bank and Trust</i> |
| ◆ Thalia Meehan
<i>Putnam Investments</i> | |

Questions?
Call: 860-761-8442
or email dpinney@cheffa.com

This conference is
exclusively for CHEFA
Clients





Connecticut Health and Educational Facilities Authority

1st Annual CHEFA Client Conference

Agenda

8:00 – 8:30 *Breakfast*

8:30 – 9:30 *The Future of Muni Bonds* *Charles A. Samuels, Esq.
Mintz, Levin, Cohn, Ferris, Glovsky
And Popeo P.C.*

9:30 – 10:30 *Healthcare and Education
Credit Outlook for the
CT Market* *Edith F. Behr, Vice President/Sr.
Credit Officer and Manager
Higher Education & Not-For-Profit
Team, Public Finance Group
Moody's Investors Service*

10:30 – 10:45 *- Break -*

10:45 – 11:30 *Tax Compliance* *Michael J. Andreana, Esq.
Pullman & Comley LLC
Linda L. D'Onofrio, Esq.
Day Pitney LLP*

11:30 – 12:30 *The Investor Perspective
Panel
Discussion* *Moderator:
Noreen White, Co-President
ACACIA Financial Group, Inc.
Thalia Meehan, Portfolio Manager
Putnam Investments
David Wilburn, Credit Risk Manager
Salisbury Bank and Trust*



Directions to Sheraton Hartford South Hotel

**100 Capital Boulevard
Rocky Hill, CT 06067
Tel: 860-257-6000**

Sheraton Hartford South Hotel is located in the Hartford suburb of Rocky Hill, CT off Interstate 91. Downtown Hartford is located approximately 15 minutes from our hotel, while reaching Hartford Bradley International Airport can be completed in approximately 30 minutes.

From East

- Follow CT-2 West
- Take exit 5D to merge onto CT-3 South toward Wethersfield
- Take the exit on the left onto Interstate 91 South toward New Haven
- Take exit 23 for West Street toward State Route 3/Rocky Hill
- Turn left onto West Street
- Take the first right onto Capital Boulevard.
- The hotel will be on the right

From Southeast

- Follow CT-9 North toward Middletown
- Continue onto CT-17 North
- Continue onto CT-9 North
- Take exit 20N to merge onto Interstate 91 North toward Hartford/Springfield
- Take exit 23 for West Street toward State Route 3/Rocky Hill
- Turn right onto West Street
- Take the first right onto Capital Boulevard
- The hotel will be on the right

From West

- Follow Interstate 84 East
- Take exit 27 to merge onto Interstate 691 East toward Meriden
- Take exit 11 on the left to merge onto Interstate 91 North toward Hartford/Springfield
- Take exit 23 for West Street toward State Route 3/Rocky Hill
- Turn right onto West Street
- Take the first right onto Capital Boulevard
- The hotel will be on the right

From Southwest

- Follow Interstate 91 North toward Hartford
- Take exit 23 for West Street toward State Route 3/Rocky Hill
- Turn right onto West Street
- Take the first right onto Capital Boulevard
- The hotel will be on the right

From Bradley International Airport (BDL)

- Travel northwest and take slight left toward Schoephoester Road
- Turn right onto Schoephoester Road
- Continue onto CT-401 South
- Keep right at the fork
- Follow signs for Interstate 91 S/Hartford
- Merge onto Interstate 91 South
- Take exit 23 for West Street toward State Route 3/Rocky Hill
- Turn left onto West Street
- Take the first right onto Capital Boulevard
- The hotel will be on the right

From Northeast

- Follow Interstate 84 West toward US-20/Hartford
- Continue onto CT-15 South (signs for Interstate 91 South/Charter Oak Bridge/New York City)
- Continue onto US-5 South
- Take exit 86 to merge onto Interstate 91 South toward New Haven/New York City
- Take exit 23 for West Street toward State Route 3/Rocky Hill
- Turn left onto West Street
- Take the first right onto Capital Boulevard
- The hotel will be on the right

From North

- Follow Interstate 91 South toward Hartford
- Take exit 23 for West Street toward State Route 3/Rocky Hill
- Turn left onto West Street
- Take the first right onto Capitol Boulevard
- The hotel will be on the right

Hotel Parking

The hotel offers all guests and visitors complimentary day and overnight parking. There is ample hotel parking in the front and adjacent to the hotel entrance.