

STATE OF CONNECTICUT

NOTICE OF PUBLIC HEARING

**STATE OF CONNECTICUT HEALTH AND
EDUCATIONAL FACILITIES AUTHORITY
REVENUE BONDS, BRUNSWICK SCHOOL ISSUE, SERIES E**

Notice is hereby given that a telephonic public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on June 13, 2023, commencing at 10:00 a.m., by calling the toll-free telephone number provided below, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, as to the authorization and issuance by the Authority of the above-captioned bonds (the "Bonds") and the nature of the projects described below. The Authority has been requested to make available the proceeds from the sale of the Bonds to be issued in an aggregate principal amount not exceeding \$30,000,000 to finance one or more loans (collectively, the "Loan") to Brunswick School, Inc. (the "Institution"), a nonprofit institution duly organized and existing under the laws of the State of Connecticut, the main campus of which is located at 100 Maher Avenue, Greenwich, Connecticut. The Loan will provide moneys for the purposes of reimbursing the Institution or otherwise to provide funds to the Institution for financing or refinancing the following: (1) the acquisition, construction, improvement, furnishing and equipping of real property located at 270 Lake Avenue, Greenwich, Connecticut, including approximately 16.5 acres of land and approximately fifteen (15) buildings, including, but not limited to, expenses related to architectural services, engineering, permitting, environmental testing, renovations, repairs and improvements to buildings for an early childhood education program and for employee housing units, and related legal, consulting, licensing, advisory, administrative, governmental fees and expenses; (2) funding of certain reserve funds and accounts, if any; and (3) the payment of certain costs of issuance with respect to the Bonds. The properties, facilities, improvements and equipment financed or refinanced with the proceeds of the Bonds are or will be owned and/or operated by the Institution at 270 Lake Avenue, Greenwich, Connecticut.

Interested members of the public are invited to participate in the telephonic public hearing by using the following toll-free call-in number:

Call-in number: 844-855-4444

Participant Code: 6676342

Individuals desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at least 24 hours prior to the hearing to: Michael F. Morris, Managing Director, at mmorris@chefa.com. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the Bonds or the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard, 7th Floor
Hartford, Connecticut 06106-1978

By: Jeanette W. Weldon
Executive Director