

STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

Minutes of Consultant Committee Meeting

October 15, 2025

The Consultant Committee of the State of Connecticut Health and Educational Facilities Authority held a meeting via videoconference and in-person on Wednesday, October 15, 2025.

The hybrid meeting was called to order at 1:07 p.m. by Ms. Kimberly Mooers, Interim Chair of the Consultant Committee. Those present and absent were as follows:

PRESENT: Kimberly Mooers, Committee Chair (*Designee for CT State Treasurer Erick Russell*)  
Lawrence Davis  
Peter W. Lisi, Board Chair

ABSENT: Susan Martin

ALSO, PRESENT: Jeanette W. Weldon, Executive Director  
Denise Aguilera, General Counsel  
Charles A. Bodie, Managing Director of Finance and Operations  
Julian Borges, Senior Portfolio Specialist  
Jessica Carducci, Administrative Services Assistant  
Dan Kurowski, Assistant Director  
JoAnne Mackewicz, Controller  
Kara Stuart, Manager, Administrative Services  
of the Connecticut Health and Educational Facilities Authority

**APPOINTMENT OF COMMITTEE CHAIR**

Mr. Lisi stated that Ms. Kimberly Mooers was nominated as Chair of the Consultant Committee and has accepted the nomination. Mr. Davis moved for approval of Ms. Mooers as Chair of the Consultant Committee, which was seconded by Mr. Lisi.

Upon a voice vote, the “Ayes,” “Nays” and “Abstentions” were as follows:

**AYES**

Lawrence Davis  
Peter W. Lisi  
Kimberly Mooers

**NAYS**

None

**ABSTENTIONS**

None

**APPROVAL OF MINUTES**

Ms. Mooers requested a motion to approve the minutes of the October 16, 2024 Consultant Committee meeting. Mr. Lisi moved to approve the minutes and Mr. Davis seconded the motion.

Upon a voice vote, the “Ayes,” “Nays” and “Abstentions” were as follows:

**AYES**

Lawrence Davis  
Peter W. Lisi

**NAYS**

None

**ABSTENTIONS**

Kimberly Mooers<sup>1</sup>

**APPOINTMENT OF FIRMS TO SERVE AS BOND COUNSEL**

Mr. Kurowski stated that every three years CHEFA is required to solicit proposals from qualified firms wishing to provide bond counsel services to the Authority. Mr. Kurowski reported that the Request for Qualifications (RFQ) was sent to the six existing approved bond counsel firms and five other qualified firms that have been active with CHEFA financings in some capacity. The RFQ was also posted on the CHEFA website and on the State contracting portal website managed by the Department of Administrative Services. Staff received responses from the six existing approved bond counsel firms as well as two new firms. The six existing firms include Day Pitney LLP; Hardwick Law Firm, LLC; Hawkins Delafield & Wood LLP; Hinckley Allen & Snyder, LLP; Pullman & Comley LLC; and Robinson+Cole LLP. The two new firms include Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. and Troutman Pepper Locke LLP.

Mr. Kurowski stated that staff interviewed Hardwick Law Firm, LLC and Troutman Pepper Locke LLP. Mr. Kurowski reported that staff recommends retaining Day Pitney LLP; Hawkins Delafield & Wood LLP; Hinckley Allen & Snyder, LLP; Pullman & Comley LLC; and Robinson+Cole LLP; as well as appointing Troutman Pepper Locke LLP for the first time. Mr. Kurowski stated that staff would like to replace Hardwick Law Firm, LLC with Troutman Pepper Locke LLP as one of the Authority’s bond counsel firms.

Mr. Lisi inquired about the decision to replace Hardwick Law Firm, LLC with Troutman Pepper Locke LLP and a brief discussion ensued.

Ms. Mooers requested a motion to approve staff’s recommendation to retain Day Pitney LLP, Hawkins Delafield & Wood LLP, Hinckley Allen & Snyder, LLP, Pullman & Comley LLC, and Robinson+Cole LLP, and appoint Troutman Pepper Locke LLP. Mr. Lisi moved for approval and Mr. Davis seconded the motion.

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<sup>1</sup> Ms. Mooers abstained from voting as she did not attend the October 16, 2024 Consultant Committee Meeting.

Upon a voice vote, the “Ayes,” “Nays” and “Abstentions” were as follows:

**AYES**

Lawrence Davis

Peter W. Lisi

Kimberly Mooers

**NAYS**

None

**ABSTENTIONS**

None

**APPOINTMENT OF FIRMS TO THE APPROVED UNDERWRITER LIST**

Mr. Kurowski stated that every three years CHEFA is required to solicit proposals from qualified firms wishing to provide senior managing and co-managing underwriter services to the Authority. Mr. Kurowski reported that the RFQ was sent to the existing approved firms, posted on the CHEFA website, and on the State contracting portal website managed by the Department of Administrative Services. The Authority received 28 responses, including proposals from 7 new firms: 4 to serve as senior manager, and 3 to serve as co-manager.

Mr. Kurowski stated staff recommends the appointment of the following firms to serve as senior managing or co-managing underwriters for a period not to exceed three years:

Senior Managers:

- Barclays
- Blaylock Van, LLC
- Cabrera Capital Markets
- D.A. Davidson & Co.
- Goldman, Sachs & Co.
- Herbert J. Sims & Co.
- Jefferies LLC
- KeyBanc Capital Markets
- Loop Capital
- Morgan Stanley & Co., Inc.
- Oppenheimer & Co, Inc.
- Ramirez & Co, Inc.
- Raymond James & Associates
- RBC Capital Markets
- Roosevelt & Cross, Inc.
- Siebert Williams Shank & Co
- Stern Brothers & Co.
- Stifel Nicolaus
- TD Securities
- UMB Bank, n.a.
- Wells Fargo
- Ziegler Capital Markets Group

Co-Managers:

- Academy Securities
- American Veterans Group
- Essex Securities, LLC
- Fidelity Capital Markets
- Rockfleet Financial Services, Inc.
- San Blas, LLC

The floor was open to questions and a brief discussion ensued.

Ms. Mooers requested a motion to approve staff's recommendation for the appointment of firms to the approved underwriter list as presented. Mr. Lisi moved for approval and Mr. Davis seconded the motion.

Upon a voice vote, the "Ayes," "Nays" and "Abstentions" were as follows:

**AYES**

Lawrence Davis  
Peter W. Lisi  
Kimberly Mooers

**NAYS**

None

**ABSTENTIONS**

None

**ADJOURNMENT**

There being no further business, Ms. Mooers requested a motion to adjourn the hybrid meeting. Mr. Davis moved to adjourn the meeting and Mr. Lisi seconded the motion.

Upon a voice vote, the "Ayes," "Nays" and "Abstentions" were as follows:

**AYES**

Lawrence Davis  
Peter W. Lisi  
Kimberly Mooers

**NAYS**

None

**ABSTENTIONS**

None

The hybrid meeting adjourned at 1:24 p.m.

Respectfully submitted,

Jeanette W. Weldon  
Executive Director