

STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY
Minutes of Special Consultant Committee Meeting
November 16, 2022

The Consultant Committee of the State of Connecticut Health and Educational Facilities Authority held a special meeting via videoconference and in-person on Wednesday, November 16, 2022.

The hybrid special meeting was called to order at 11:15 a.m. by Mr. Darrell V. Hill, Chair of the Consultant Committee. Those present and absent were as follows:

PRESENT: Darrell V. Hill (*Designee for CT State Treasurer Shawn T. Wooden*),
Committee Chair
Peter W. Lisi, Board Chair
Susan Martin

ABSENT: Lawrence Davis
Alan Mattamana

ALSO, PRESENT: Jeanette W. Weldon, Executive Director
Denise Aguilera, General Counsel
Rebecca Hrdlicka, Administrative Services Assistant
Michael F. Morris, Managing Director, Client Services
Cynthia D. Peoples-H., Managing Director, Operations & Finance
Julia Pollano, Operations Reporting Analyst¹
Kara Stuart, Manager, Administrative Services
of the Connecticut Health and Educational Facilities Authority

APPROVAL OF MINUTES

Mr. Morris stated that the October 19, 2022 minutes have been amended to include the following:

- Mr. Davis noting that underwriter firm Oppenheimer & Co, Inc. appeared twice on the list of senior managers that staff was recommending for approval;
- The duplicate for Oppenheimer & Co, Inc. was removed from the list, changing the total senior manager firms approved from 26 to 25; and
- All approved firms have been listed, including 6 bond counsel firms and 34 underwriter firms (25 senior managers and 9 co-managers).

Mr. Hill requested a motion to approve the amended minutes of the October 19, 2022 meeting of the Consultant Committee. Ms. Martin moved to approve the amended minutes and Mr. Hill seconded the motion.

Upon a voice vote, the “Ayes,” “Nays” and “Abstentions” were as follows:

<u>AYES</u>	<u>NAYS</u>	<u>ABSTENTIONS</u>
Darrell V. Hill	None	Peter W. Lisi ²
Susan Martin		

¹ Julia Pollano participated in the meeting via teleconference that permitted all parties to hear each other.

² Mr. Lisi abstained from voting as he did not attend the Consultant Committee Meeting on October 19, 2022.

APPOINTMENT OF FIRMS TO SERVE AS UNDERWRITER UPDATE

Mr. Morris noted that due to underwriter firm Oppenheimer & Co, Inc. being listed twice in last month’s memorandum, Loop Capital Markets LLC was inadvertently deleted from the list of senior managers recommended to be appointed. Mr. Morris provided a brief overview of Loop Capital Markets, LLC. Mr. Morris stated that staff recommends that Loop Capital Markets LLC be added to the list of approved senior managers.

Mr. Hill requested a motion to re-approve the pool of senior managing and co-managing underwriters with the addition of Loop Capital Markets LLC as a senior managing underwriter. Mr. Lisi moved for approval and Ms. Martin seconded the motion.

A brief discussion ensued.

Upon a voice vote, the “Ayes,” “Nays” and “Abstentions” were as follows:

<u>AYES</u>	<u>NAYS</u>	<u>ABSTENTIONS</u>
Darrell V. Hill	None	None
Peter W. Lisi		
Susan Martin		

ADJOURNMENT

There being no further business, Mr. Hill requested a motion to adjourn the meeting. Mr. Lisi moved to adjourn the meeting and Ms. Martin seconded the motion.

Upon a voice vote, the “Ayes,” “Nays” and “Abstentions” were as follows:

<u>AYES</u>	<u>NAYS</u>	<u>ABSTENTIONS</u>
Darrell V. Hill	None	None
Peter W. Lisi		
Susan Martin		

The hybrid special meeting adjourned at 11:22 a.m.

Respectfully submitted,

Jeanette W. Weldon
Executive Director