

State of Connecticut Health and Educational Facilities Authority

Financing Forecast Report as of Thursday, June 10, 2021

Institution	Project	New Money	Refunding Amount	Type	Senior Manager	Prelim Staff Memo to Board	Final Staff Memo to Board	Estimated Closing Date
Higher Education								
Trinity College Issue, Series S	Partial refund 2017 Series Q and new money	\$33,500,000	\$21,500,000	Unenhanced	Barclays PLC	5/19/2021	6/16/2021	
University of Saint Joseph Issue, Series F	Refund 2013 Series C & D bond issues	\$0	\$18,000,000	Private Placement - Berkshire Bank	Longhouse Capital Advisors, LLC	n/a	5/19/2021	6/17/2021
N Wesleyan University Issue, Series I	Construction and renovation projects	\$86,790,000	\$0	Unenhanced		n/a	6/16/2021	
		\$120,290,000	\$39,500,000					
Independent School								
Area Cooperative Educational Services Issue, Series 2021	Acquire Chase Collegiate School	\$10,000,000	\$0	Private Placement - Key Government Finance		n/a	5/04/2021	6/25/2021
N Greenwich Academy Issue, Series G	Reimburse construction and renovation projects	\$30,000,000	\$0	Unenhanced	Stifel Nicolaus			
N Suffield Academy Issue, Series D	Refinance Ser C and construction of new dorm	\$4,330,000	\$10,670,000	Private Placement - Salisbury Bank and Trust Company	Stifel Nicolaus	n/a	7/21/2021	
		\$44,330,000	\$10,670,000					
	Total Education	\$164,620,000	\$50,170,000					
Child Care								
Child Care Facilities Program Issue, Series 2021	Refund Series 2011 issue	\$0	\$12,860,000	Unenhanced	Piper Sandler Companies	n/a	4/21/2021	6/24/2021
		\$0	\$12,860,000					
	Total ChildCare	\$0	\$12,860,000					
Easy Loan								
Connecticut Children's Medical Center, EasyLoan	ERP system implentation, and capital expenditures	\$10,000,000	\$0		Banc of America	n/a	6/16/2021	
		\$10,000,000	\$0					
	Total EZ Lease/Loan	\$10,000,000	\$0					
Senior Living								
The Jerome Home Issue, Series E	Refund 2007 Series D; expand assisted living	\$10,000,000	\$9,000,000	Unenhanced	Ziegler	7/17/2019		
		\$10,000,000	\$9,000,000					
	Total Other	\$10,000,000	\$9,000,000					
	Grand Total	\$184,620,000	\$72,030,000					