

State of Connecticut Health and Educational Facilities Authority
Revenue Bonds, Hartford HealthCare Issue, Series 2026

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the “Authority”), on December 9, 2025 commencing at 1:00 p.m., at the toll-free number below, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned bonds (the “Bonds”) and the nature of the improvements and the projects described below. The public hearing described herein is to be held solely for the purpose of complying with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”). The Authority has been requested to make available proceeds from the sale of the Bonds to be issued in one or more series in an aggregate principal amount not exceeding \$850,000,000. The Bonds will be issued as “qualified 501(c)(3) bonds” as defined in Section 145 of the Code for the purpose of financing and refinancing the health care facilities and projects described herein, paying capitalized interest, if any, on the Bonds, and paying costs of issuance of the Bonds.

The Authority will make a loan of the proceeds of the Bonds to Hartford HealthCare Corporation, a nonstock corporation existing under the laws of the State of Connecticut and an organization described in Section 501(c)(3) of the Code that is exempt from federal income tax under Section 501(a) of the Code (the “Institution”) to provide moneys to finance and refinance the costs of construction, renovations, improvements, routine capital expenditures, furnishing and equipment acquisition and installation at the health care facilities owned and operated by, or to be owned and operated by, the Institution and its affiliates, Hartford Hospital (“Hartford Hospital”), The Hospital of Central Connecticut at New Britain General and Bradley Memorial and the Hartford HealthCare Cancer Institute at The Hospital of Central Connecticut (collectively, “HOCC”), MidState Medical Center (“MidState”), SVMC Holdings, Inc. (“SVMC”), The Charlotte Hungerford Hospital (“Charlotte Hungerford”), Windham Community Memorial Hospital, Inc. (“Windham”), The William W. Backus Hospital (“Backus”), Hartford HealthCare Medical Group, Inc. (the “Medical Group”) and Manchester Memorial Hospital, Inc.

Proceeds of the Bonds in a principal amount not to exceed \$850,000,000 will be used to finance and reimburse the Institution and Hartford Hospital for the costs of construction, renovations, improvements, routine capital expenditures, furnishing and equipment acquisition and installation at the integrated hospital, health care and ambulatory care facilities of Hartford Hospital located in Hartford, Connecticut at the main hospital campus located at 80 Seymour Street, and in the general area bounded by Hudson Street, Jefferson Street, Washington Street, Barnard Street, Maple Avenue, Main Street, and Park Street, which encompasses portions of Retreat Avenue and Seymour Street, and which general area includes the following addresses: 37 Retreat Avenue; 45 Retreat Avenue; 79 Retreat Avenue; 123 Retreat Avenue; 140-144 Retreat Avenue; 200 Retreat Avenue; 64 Jefferson Street; 85 Jefferson Street; 94 Jefferson Street; 104 Jefferson Street; 127 Jefferson Street; 132 Jefferson Street; 142 Jefferson Street; 53 Main Street; 31 Seymour Street; 32 Seymour Street; 85 Seymour Street; 247 Washington Street; 500 Hudson Street; 510 Hudson Street; and 560 Hudson Street. The projects to be financed for Hartford Hospital with proceeds of the Bonds include, but are not limited to (i) construction, furnishing and equipping of a new, approximately 470,000 square-foot patient tower to be located on the hospital campus at the intersection of Seymour Street and Jefferson Street; (ii) demolition of an existing parking garage and construction of a new parking garage to be located at 127 Jefferson Street, 142 Jefferson Street and 234 Washington Street; (iii) demolition of all or a portion of an existing parking garage and construction of new parking garage space and/or repairs and renovations to existing employee parking facilities located between Washington Street and Seymour Street; (iv) demolition of existing buildings, renovation of existing buildings, and construction, build out and equipping of one or more medical office buildings at the northeast corner of Jefferson and Washington Streets; (v) renovation and equipping of the existing Brownstone Building located at 79 Retreat Avenue; (vi) improvements to the energy infrastructure on the Hartford Hospital campus, including an electrical substation project; and (vii) construction, renovation, expansion and equipping of additional patient care and support service areas at the Hartford Hospital main campus.

Proceeds of the Bonds in a principal amount not to exceed \$15,000,000 will be used to finance and reimburse the Institution and Backus for the costs of construction, renovations, improvements, routine capital expenditures, furnishing and equipment acquisition and installation at the integrated hospital, health care and ambulatory care facilities of Backus generally located at 326 Washington Street, Norwich, Connecticut.

Proceeds of the Bonds in a principal amount not to exceed \$7,500,000 will be used to finance and reimburse the Institution and Windham for the costs of construction, renovations, improvements, routine capital expenditures, furnishing and equipment acquisition and installation at the integrated hospital, health care and ambulatory care facilities of Windham generally located at 112 Mansfield Avenue, Willimantic, Connecticut.

Proceeds of the Bonds in a principal amount not to exceed \$15,000,000 will be used to finance and reimburse the Institution and Charlotte Hungerford for the costs of construction, renovations, improvements, routine capital expenditures, furnishing and equipment acquisition and installation at the integrated hospital, health care and ambulatory care facilities of Charlotte Hungerford generally located at 540 and 538 Litchfield Street and at 1215 New Litchfield Street, Torrington, Connecticut.

Proceeds of the Bonds in a principal amount not to exceed \$15,000,000 will be used to finance and reimburse the Institution and SVMC for the costs of construction, renovations, improvements, routine capital expenditures, furnishing and equipment acquisition and installation at the integrated hospital, health care and ambulatory care facilities of SVMC generally located at 2800 Main Street, Bridgeport, 140 Hunting Street, Bridgeport, 2771-2817 Main Street, Bridgeport, and 47 Long Lots Road, Westport, Connecticut.

Proceeds of the Bonds in a principal amount not to exceed \$10,000,000 will be used to finance and reimburse the Institution and HOCC for the costs of construction, renovations, improvements, routine capital expenditures, furnishing and equipment acquisition and installation at the integrated hospital, health care and ambulatory care facilities of HOCC, at the New Britain General hospital campus, generally located at 100 Grand Street, New Britain, Connecticut, and at the Bradley Memorial campus, generally located at 81 and 45 Meriden Avenue, Southington, Connecticut; and at the Hartford HealthCare Cancer Institute at HOCC, generally located at 201 North Mountain Road, Plainville, Connecticut and 183 North Mountain Road, New Britain, Connecticut.

Proceeds of the Bonds in a principal amount not to exceed \$20,000,000 will be used to finance and reimburse the Institution and MidState for the costs of construction, renovations, improvements, routine capital expenditures, furnishing and equipment acquisition and installation at the integrated hospital, health care and ambulatory care facilities of MidState generally located at 435 and 455 Lewis Avenue, Meriden, Connecticut.

Proceeds of the Bonds in a principal amount not to exceed \$175,000,000 will be used to finance, reimburse and refinance the costs of: (i) the acquisition by Manchester Memorial Hospital, Inc. of the hospital and health care facilities of Manchester Memorial Hospital generally located at or adjacent to 71 Haynes Street, Manchester, Connecticut and Rockville General Hospital generally located at or adjacent to 31 Union Street, Vernon, Connecticut (collectively, the “Acquired Manchester Hospital Facilities”); and (ii) construction, renovations, improvements, routine capital expenditures, furnishing and equipment acquisition and installation at the integrated hospital, health care and ambulatory care facilities of Manchester Memorial Hospital, Inc. located on the campuses of the Acquired Manchester Hospital Facilities.

Proceeds of the Bonds will be used to (i) refinance certain taxable indebtedness, the proceeds of which were used to refinance the \$60,635,000 of the then-outstanding principal amount of the Authority’s Revenue Bonds, Hartford HealthCare Issue, Series 2020B-1 (the “2020B-1 Bonds”), (ii) refund all or a portion of the \$49,550,000 outstanding principal amount of the Authority’s Revenue Bonds, Hartford HealthCare Issue, Series 2020B-2 (the “2020B-2 Bonds”, and collectively with the 2020B-1 Bonds, the “2020B Bonds”), (iii) refund all or a portion of the \$75,885,000 outstanding principal amount of the Authority’s Revenue Bonds, Hartford HealthCare Issue, Series E (the “Series E Bonds”) and (iv) refund all or a portion of the \$58,705,000 outstanding principal amount of the Authority’s Revenue Bonds, Hartford HealthCare Issue, Series F (the “Series F Bonds”).

The proceeds of the Series 2020B Bonds were used to (i) refinance a portion of the costs of the acquisition of certain of the facilities of SVMC located at the addresses set forth above, (ii) finance capital projects at certain of the facilities of SVMC, Hartford Hospital and MidState located at the respective addresses set forth above and at certain ambulatory care facilities located at 100 Perkins Farm, Mystic, Connecticut, 280 South Main Street, Cheshire, Connecticut, and 376 Tolland Turnpike, Manchester, Connecticut; and (iii) to refund the Authority’s outstanding Revenue Bonds, Hartford HealthCare Issues, Series B, Series D and Series G, the proceeds of which financed and refinanced capital projects at certain facilities of Hartford Hospital at the main hospital campus described above, certain facilities of HOCC located at the addresses described above, certain facilities of Charlotte Hungerford located at the addresses described above and at the facilities located at 58 Mulberry Street, Plantsville, Connecticut.

The proceeds of the Series E Bonds were used to (i) refinance the costs of the acquisition of the hospital and health care facilities of Backus located at the address set forth above and (ii) finance certain capital projects at the Hartford HealthCare Cancer Institute at The Hospital of Central Connecticut located at the addresses set forth above.

The proceeds of the Series F Bonds were used to finance capital projects at certain facilities of Hartford Hospital at the main hospital campus described above.

The projects described hereinabove to be financed with the proceeds of the Bonds are or will be owned and/or operated by the Institution or its affiliates described hereinabove and are or will be located in the State of Connecticut at the addresses set forth hereinabove.

Interested members of the public are invited to participate in the telephonic hearing by using the following toll free call-in number:

Dial in:	844-855-4444
Participant Code:	6676342#

Persons desiring to make a brief statement regarding the above-referenced proposed issue of Bonds should give prior notice in writing to the Authority at least 24 hours prior to the hearing to Daniel Kurowski, Assistant Director, at dkurowski@chefa.com. Written comments may be submitted to the Authority at the address shown below. If additional information is required in advance of the hearing with respect to the Bonds or the projects and facilities to be financed with the proceeds thereof, please contact the Authority at the address shown below.

The Authority expects to conduct the hearing at the date and time set forth above via teleconference only, using the telephone number listed above.

The Bonds will be special, limited obligations of the Authority, payable solely from payments to be made to the Authority by the Institution and certain of its affiliates. The Bonds will not be a debt or liability of the Authority, the State of Connecticut, or any other political subdivision thereof.

State of Connecticut Health and
Educational Facilities Authority
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