

**STATE OF CONNECTICUT**

**NOTICE OF PUBLIC HEARING**

**STATE OF CONNECTICUT HEALTH AND  
EDUCATIONAL FACILITIES AUTHORITY  
REVENUE BONDS, KING SCHOOL ISSUE, SERIES C**

Notice is hereby given that a telephonic public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on Wednesday, March 8, 2023 commencing at 10:00 a.m., by calling the toll-free telephone number provided below, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, as to the authorization and issuance by the Authority of the above-captioned bonds (the "Series C Bonds") and the nature of the projects described below. The Authority has been requested to make available the proceeds from the sale of the Series C Bonds to be issued in an aggregate principal amount not exceeding \$5,615,000 to finance one or more loans (collectively, the "Loan") to King School, Inc. (formerly known as King Low Heywood Thomas School, Inc.) (the "Institution"), a nonprofit institution duly organized and existing under the laws of the State of Connecticut, which operates King School (formerly known as King Low Heywood Thomas School) (the "School"), the main campus of which is located at 1450 Newfield Avenue, Stamford, Connecticut. The Loan will provide moneys for the purposes of reimbursing the Institution or otherwise to provide funds to the Institution for one or more of the following purposes: (1) the refunding of all or a portion of the Authority's outstanding Revenue Bonds, King Low Heywood Thomas School Issue, Series B, dated April 30, 2013 (the "Series B Bonds"); (2) the funding of certain funds and accounts; and (3) the payment of certain costs of issuance with respect to the Series C Bonds.

The proceeds of the Series B Bonds were used to provide funds to the Institution for one or more of the following purposes: (1) the refinancing of all or a portion of the Authority's Revenue Bonds, King Low Heywood Thomas School Issue, Series A, dated August 27, 2003 (the "Series A Bonds"), issued to provide moneys for the purposes of reimbursing the Institution or otherwise to provide funds to the Institution to finance all or a portion of the Institution's costs for: (a) the construction of an approximately 29,000 square foot Middle School for the Institution; (b) the construction, equipping and furnishing of new science laboratories for the Institution's Upper School; (c) certain other campus renovations and other capital improvements to the Institution's facilities, all of the foregoing located at the Institution's campus at 1450 Newfield Avenue, Stamford, Connecticut; (d) the refinancing of approximately \$667,000 of the Institution's existing debt; (e) the funding of certain reserve funds and accounts; and (f) the payment of certain costs of issuance and credit enhancement fees with respect to the Series A Bonds; (2) the funding of certain reserve funds and accounts for the Series B Bonds; and (3) the payment of certain costs of issuance with respect to the Series B Bonds.

The properties, facilities, improvements and equipment financed or refinanced with the proceeds of the Series C Bonds are or will be owned and/or operated by the Institution in the State of Connecticut at the Institution's campus at 1450 Newfield Avenue, Stamford, Connecticut.

Interested members of the public are invited to participate in the telephonic public hearing by using the following toll-free call-in number:

Call-in number: 844-855-4444

Participant Code: 6676342

Individuals desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at least 24 hours prior to the hearing to: Michael F. Morris, Managing Director, at mmorris@chefa.com. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the Series C Bonds or the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and  
Educational Facilities Authority  
10 Columbus Boulevard, 7th Floor  
Hartford, Connecticut 06106-1978

By: Jeanette W. Weldon  
Executive Director