

**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**  
**(CHEFA)**  
**SCHEDULE OF INDEBTEDNESS**  
**at June 30, 2006**

(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Amount</u>		<u>Current</u>	<u>Long-Term</u>
								<u>Proceeds</u>	<u>Issued</u>		
University of Hartford	A*	07/01/66	N/A	N/A	N/A	1997	4.97%	N/A	4,100	-	-
Middlesex Hospital	A*	07/01/67	N/A	N/A	N/A	2000	5.79%	N/A	9,300	-	-
Rockville General Hospital	A*	07/01/68	N/A	N/A	N/A	1994	5.97%	N/A	3,400	-	-
Danbury Hospital	A*	07/01/68	N/A	N/A	N/A	2000	5.88%	N/A	8,500	-	-
Mount Sinai Hospital	A*	07/01/68	N/A	N/A	N/A	2000	5.98%	N/A	11,450	-	-
New Britain General Hospital	A*	07/01/68	N/A	N/A	N/A	1999	5.57%	N/A	5,540	-	-
New Haven College	A*	07/01/68	N/A	N/A	N/A	2000	5.99%	N/A	2,950	-	-
University of Hartford	B*	07/01/69	N/A	N/A	N/A	2000	6.92%	N/A	6,680	-	-
Lawrence and Memorial Hospital	A*	07/01/69	N/A	N/A	N/A	2000	7.97%	N/A	5,380	-	-
Danbury Hospital	B*	07/01/70	N/A	N/A	N/A	1976	4.50%	N/A	1,500	-	-
Yale University	A*	07/01/70	N/A	N/A	N/A	1978	4.44%	N/A	2,440	-	-
Waterbury Hospital	A*	07/01/70	N/A	N/A	N/A	2002	7.19%	N/A	10,950	-	-
Windham Hospital	A*	07/01/70	N/A	N/A	N/A	2003	6.61%	N/A	3,860	-	-
Yale University	B*	07/01/70	N/A	N/A	N/A	2002	5.76%	N/A	12,300	-	-
Saint Francis Hospital	A*	07/01/71	N/A	N/A	N/A	2003	6.75%	N/A	16,700	-	-
Yale-New Haven Hospital	A*	07/01/71	N/A	N/A	N/A	2003	5.56%	N/A	9,250	-	-
University of Bridgeport	A*	07/01/71	N/A	N/A	N/A	2003	5.96%	N/A	7,500	-	-
Charlotte Hungerford Hospital	A*	07/01/70	N/A	N/A	N/A	1982	4.32%	N/A	2,400	-	-
Wesleyan University	A*	07/01/72	N/A	N/A	N/A	2003	5.44%	N/A	30,550	-	-
Yale University	C*	07/01/72	N/A	N/A	N/A	2004	5.33%	N/A	2,780	-	-
Saint Vincent's Hospital	A*	07/01/73	N/A	N/A	N/A	2006	6.26%	N/A	23,450	-	-
Middlesex Hospital	B*	07/01/74	N/A	N/A	N/A	2007	8.82%	N/A	8,220	-	-
Norwalk Hospital	A*	03/01/76	N/A	N/A	N/A	2009	7.06%	N/A	13,800	-	-
Danbury Hospital	C*	07/01/76	N/A	N/A	N/A	2009	7.76%	N/A	19,750	-	-
Yale University	D*	07/01/76	N/A	N/A	N/A	2006	5.34%	N/A	16,400	-	-
Fairfield University	A*	07/01/77	N/A	N/A	N/A	2003	5.52%	N/A	4,150	-	-
Trinity College	A*	07/01/77	N/A	N/A	N/A	2009	6.42%	N/A	6,000	-	-
Yale-New Haven Hospital	B*	07/01/79	N/A	N/A	N/A	2012	6.88%	N/A	59,500	-	-
Hartford Hospital	A*	09/12/79	N/A	N/A	N/A	1998	6.38%	N/A	1,800	-	-
Saint Mary's Hospital	A*	01/01/80	N/A	N/A	N/A	2010	8.72%	N/A	25,985	-	-
Connecticut Hospice	A*	07/16/80	N/A	N/A	N/A	2000	9.75%	N/A	1,450	-	-
Fairfield University	B*	07/01/80	N/A	N/A	N/A	2006	9.75%	N/A	4,680	-	-
Quinnipiac University	A*	10/22/80	N/A	N/A	N/A	2007	9.75%	N/A	1,900	-	-
University of New Haven	B*	04/15/81	N/A	N/A	N/A	2006	11.63%	N/A	5,210	-	-
Manchester Memorial Hospital	A*	06/01/81	N/A	N/A	N/A	2012	11.76%	N/A	14,800	-	-
Fairfield University	C*	11/12/81	N/A	N/A	N/A	2002	Variable	N/A	3,500	-	-
Yale-New Haven Hospital	C*	03/01/81	N/A	N/A	N/A	2002	Variable	N/A	6,500	-	-
Meriden-Wallingford Hospital	A*	07/01/82	N/A	N/A	N/A	2012	14.94%	N/A	24,200	-	-
Community Health Care Center Plan	A*	12/22/82	N/A	N/A	N/A	2007	6.22%	N/A	2,500	-	-
Yale University	E*	02/09/83	N/A	N/A	N/A	1998	Variable	N/A	28,500	-	-
Yale University	F*	03/01/83	N/A	N/A	N/A	2013	8.78%	N/A	30,250	-	-
Wesleyan University	B*	03/15/83	N/A	N/A	N/A	2013	7.11%	15,723	16,175	-	-
Danbury Hospital	D*	04/15/83	N/A	N/A	N/A	2014	8.74%	48,753	49,995	-	-
William W. Backus Hospital	A*	11/22/83	N/A	N/A	N/A	1994	Variable	2,974	3,060	-	-
Connecticut College	A*	01/01/84	N/A	N/A	N/A	1992	6.60%	4,136	4,250	-	-
Stamford Hospital	A*	05/01/84	N/A	N/A	N/A	1994	8.25%	18,884	19,410	-	-
Hospital of Saint Raphael	A*	10/01/84	N/A	N/A	N/A	2024	10.01%	N/A	45,030	-	-
Fairfield University	D*	11/20/84	N/A	N/A	N/A	2009	Variable	2,224	2,300	-	-
Hospital Equipment	A*	03/01/85	N/A	N/A	N/A	1995	6.66%	14,107	14,530	-	-
University of New Haven	C*	06/27/85	N/A	N/A	N/A	2010	Variable	N/A	2,275	-	-
Yale-New Haven Hospital	D*	07/01/85	N/A	N/A	N/A	2012	8.00%	44,882	45,900	-	-
Yale University	G-J*	10/15/85	N/A	N/A	N/A	2015	Variable	90,400	90,400	-	-
William W. Backus Hospital	B*	11/15/85	N/A	N/A	N/A	2005	Variable	4,733	4,860	-	-
Hartford Graduate Center	A	11/20/85	N/A	N/A	N/A	2006	Variable	5,558	5,700	525	0

**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**  
**(CHEFA)**  
**SCHEDULE OF INDEBTEDNESS**  
**at June 30, 2006**

(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Amount</u>		<u>Current</u>	<u>Long-Term</u>
								<u>Proceeds</u>	<u>Issued</u>		
Yale-New Haven Hospital	E*	11/01/85	N/A	Kidder Peabody	PaineWebber	2012	Variable	14,964	15,000	-	-
Trinity College	B*	12/30/85	Public	Chemical Bank	PaineWebber	2010	Variable	10,590	10,700	-	-
Center for Continuing Care of Greater Stamford	A*	05/01/86	Public	Merrill Lynch	PaineWebber	2001	6.22%	7,780	8,015	-	-
Manchester Memorial Hospital	B*	11/15/86	Public	Merrill Lynch	PaineWebber	2012	6.52%	14,865	15,325	-	-
Hebrew Home & Hospital	A*	01/01/87	Public	Merrill Lynch	PaineWebber	2030	6.98%	21,760	21,760	-	-
Yale University	K*	03/01/87	Public	Merrill Lynch	PaineWebber	2013	6.10%	34,140	34,290	-	-
Fairfield University	E*	07/01/87	Public	Goldman Sachs	PaineWebber	2007	7.07%	15,385	15,575	-	-
Capital Asset	A*	02/01/88	Public	Merrill Lynch/CNB	PaineWebber	1997	5.81%	N/A	10,930	-	-
University of Hartford	C*	04/01/88	Private	N/A	PaineWebber	2018	8.89%	57,014	61,915	-	-
Yale University	L-O*	07/28/88	Public	Shearson Lehman	Advest	2028	Variable	89,644	90,000	-	-
Saint Mary's Hospital	B*	08/15/88	Public	J.P. Morgan	Dillon Read	2019	7.56%	33,425	33,645	-	-
Wesleyan University	C*	09/22/88	Public	Goldman Sachs	Advest	2019	Variable	37,917	38,300	-	-
Bradley Health Care	A*	12/01/88	Public	Herbert J. Sims	Dillon Read	2018	8.93%	7,278	7,385	-	-
Hospital of Saint Raphael	B & C*	12/01/88	Public	Merrill Lynch	Dillon Read	2014	7.68%	71,425	72,440	-	-
Kingswood-Oxford School	A*	05/17/89	Private	N/A	Dillon Read	2009	Variable	2,800	2,800	-	-
Lutheran General Health Care System	A*	05/17/89	Public	Morgan Stanley	Dillon Read	2019	7.37%	10,587	10,650	-	-
Stamford Hospital	B*	06/01/89	Public	Merrill Lynch	Dillon Read	2004	6.82%	10,473	10,450	-	-
Yale University	P*	09/27/89	Public	Shearson Lehman	Dillon Read	2028	6.10%	N/A	6,350	-	-
Fairfield University	F*	10/01/89	Public	Goldman Sachs	Dillon Read	2014	7.03%	11,436	11,700	-	-
Bridgeport Hospital	CAP B*	11/01/89	Public	Salomon Smith Barney	Dillon Read	1999	6.79%	2,766	2,795	-	-
Middlesex Hospital	CAP B*	11/01/89	Public	Salomon Smith Barney	Dillon Read	1999	6.79%	2,420	2,455	-	-
Norwalk Health Care	CAP B*	11/01/89	Public	Salomon Smith Barney	Dillon Read	1998	6.79%	760	780	-	-
Norwalk Hospital	CAP B*	11/01/89	Public	Salomon Smith Barney	Dillon Read	2000	6.79%	7,146	7,195	-	-
University of New Haven	CAP B*	11/01/89	Public	Salomon Smith Barney	Dillon Read	2000	6.79%	1,775	1,795	-	-
Waterbury Hospital	CAP B*	11/01/89	Public	Salomon Smith Barney	Dillon Read	1999	6.79%	8,184	8,255	-	-
Quinnipiac University	B*	11/15/89	Public	Ehrlich Bober	Dillon Read	2019	7.36%	11,049	11,340	-	-
Manchester Memorial Hospital	C*	01/15/90	Public	Merrill Lynch	Dillon Read	2010	6.96%	4,908	5,005	-	-
Lawrence and Memorial Hospital	B**	02/01/90	Public	Drexel Burnham	Dillon Read	2020	7.03%	9,058	9,295	-	-
Bristol Hospital	A*	03/01/90	Public	Cain Brothers	Dillon Read	2020	7.03%	18,016	18,250	-	-
Taft School, The	A*	04/15/90	Public	Salomon Smith Barney	Dillon Read	2003	7.39%	11,701	11,870	-	-
Windham Hospital	B*	06/13/90	Public	Merrill Lynch	Dillon Read	2020	Variable	20,425	20,600	-	-
Loomis Chaffee School	A	06/28/90	Private	N/A	Dillon Read	2010	7.00%	6,965	7,000	-	1,000
Saint Mary's Hospital	C*	08/01/90	Public	J.P. Morgan	P.G. Corbin	2020	7.44%	18,694	18,980	-	-
Charlotte Hungerford Hospital	B*	09/20/90	Public	Bank of Boston	P.G. Corbin	2010	Variable	10,787	10,900	-	-
Quinnipiac University	C*	11/01/90	Public	Dillon Read	P.G. Corbin	2020	7.91%	3,784	4,000	-	-
Waterbury Hospital	B*	11/01/90	Public	First Boston	P.G. Corbin	2020	7.10%	19,727	20,130	-	-
Yale-New Haven Hospital	F*	11/01/90	Public	Goldman Sachs	P.G. Corbin	2025	7.11%	123,529	124,395	-	-
Danbury Hospital	CAP C*	12/01/90	Public	Advest	P.G. Corbin	2020	6.95%	7,408	7,520	-	-
Independent Day School	CAP C*	12/01/90	Public	Advest	P.G. Corbin	2020	6.95%	832	845	-	-
University of New Haven	CAP C*	12/01/90	Public	Advest	P.G. Corbin	2020	6.95%	4,743	4,815	-	-
Kent School	A*	12/01/90	Public	Salomon Smith Barney	P.G. Corbin	2023	Variable	25,792	26,000	-	-
Hospital of Saint Raphael	D*	04/01/91	Public	Merrill Lynch	P.G. Corbin	2014	6.53%	16,492	17,125	-	-
Hospital of Saint Raphael	E*	04/01/91	Public	Merrill Lynch	P.G. Corbin	2014	6.53%	3,062	3,155	-	-
Stamford Hospital	C*	05/01/91	Public	Merrill Lynch	P.G. Corbin	2006	6.41%	15,307	15,585	-	-
Stamford Hospital	D	05/01/91	Public	Merrill Lynch	P.G. Corbin	2006	6.41%	5,590	5,690	555	0
Stamford Hospital	E	05/01/91	Public	Merrill Lynch	P.G. Corbin	2006	6.41%	939	965	95	0
Connecticut College	B*	08/31/91	Public	Advest	P.G. Corbin	2011	6.63%	5,704	5,800	-	-
Danbury Hospital	E**	09/01/91	Public	Cain Brothers	P.G. Corbin	2014	5.99%	36,708	37,620	-	-
Sharon Health Care, Inc.	A*	11/01/91	Public	Herbert J. Sims	P.G. Corbin	2021	8.92%	7,568	7,290	-	-
New Britain Memorial Hospital	A*	12/01/91	Public	Dillon Read	P.G. Corbin	2022	7.70%	43,703	44,805	-	-
Tolland County Health Care, Inc.	A*	12/01/91	Public	Herbert J. Sims	P.G. Corbin	2021	8.90%	8,762	8,900	-	-
Johnson Evergreen Corporation	A*	01/01/92	Public	Herbert J. Sims	P.G. Corbin	2022	8.24%	8,354	8,590	-	-
Saint Francis Hospital	B*	01/01/92	Public	Salomon Smith Barney	P.G. Corbin	2022	5.52%	27,301	27,845	-	-
Hospital of Saint Raphael	F*	01/01/92	Public	Merrill Lynch	P.G. Corbin	2014	5.24%	20,249	20,570	-	-

**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**  
**(CHEFA)**  
**SCHEDULE OF INDEBTEDNESS**  
**at June 30, 2006**

(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Amount</u>		<u>Current</u>	<u>Long-Term</u>
								<u>Proceeds</u>	<u>Issued</u>		
Hospital of Saint Raphael	G*	01/01/92	Public	Merrill Lynch	P.G. Corbin	2014	4.75%	7,338	7,455	-	-
Middlesex Hospital	C-G*	03/01/92	Public	Dillon Read	P.G. Corbin	2022	5.44%	37,481	38,940	-	-
Bridgeport Hospital	A	03/01/92	Public	Kidder Peabody	P.G. Corbin	2018	5.51%	25,486	25,890	915	16,930
Yale-New Haven Hospital	G*	04/01/92	Public	Dillon Read	P.G. Corbin	2012	6.41%	33,842	34,315	-	-
Lawrence and Memorial Hospital	C*	04/01/92	Public	PaineWebber	P.G. Corbin	2022	6.14%	50,069	51,950	-	-
Norwalk Health Care	A*	05/01/92	Public	Herbert J. Sims	P.G. Corbin	2022	6.25%	12,809	13,060	-	-
Norwalk Hospital	B-D*	05/15/92	Public	Dillon Read	P.G. Corbin	2022	4.89%	22,555	23,100	-	-
Trinity College	C*	07/01/92	Public	Advest	P.G. Corbin	2022	6.07%	20,033	20,370	-	-
Yale University	Q-R*	08/03/92	Public	Lehman Brothers	P.G. Corbin	2030	5.93%	86,972	87,600	-	-
William W. Backus Hospital	C*	09/01/92	Public	Merrill Lynch	P.G. Corbin	2022	6.44%	14,270	14,700	-	-
University of Hartford	D*	10/01/92	Public	Advest	P.G. Corbin	2022	6.82%	75,871	76,720	-	-
Sacred Heart University	A*	11/01/92	Public	Advest	P.G. Corbin	2022	6.77%	6,084	6,160	-	-
Manchester Memorial Hospital	D*	02/01/93	Public	Merrill Lynch	P.G. Corbin	2022	6.05%	8,058	8,430	-	-
Griffin Hospital	A*	03/01/93	Public	Alex Brown	P.G. Corbin	2023	6.22%	28,911	30,285	-	-
Taft School, The	B*	07/01/93	Public	Salomon Smith Barney	P.G. Corbin	2020	5.34%	13,204	13,425	-	-
Quinnipiac University	D**	08/01/93	Public	Dillon Read	P.G. Corbin	2023	6.12%	49,839	50,700	-	-
Fairfield University	G*	09/15/93	Public	Goldman Sachs	PFM	2018	4.74%	24,679	25,255	-	-
Sacred Heart University	B*	10/01/93	Public	Advest	PFM	2023	5.73%	12,342	12,500	-	-
Saint Francis Hospital	C	10/01/93	Public	Salomon Smith Barney	P.G. Corbin	2023	5.12%	108,253	110,505	3,130	84,450
Forman School, The	A	11/12/93	Public	Cain Brothers	PFM	2014	Variable	3,098	4,000	200	1,500
Hospital of Saint Raphael	H	11/01/93	Public	Merrill Lynch	P.G. Corbin	2014	5.19%	72,597	73,575	2,940	29,905
Lawrence and Memorial Hospital	D	12/01/93	Public	PaineWebber	P.G. Corbin	2022	5.46%	55,795	58,165	2,180	52,460
New Britain General Hospital	B	04/01/94	Public	Salomon Smith Barney	PFM	2024	6.01%	46,620	48,870	1,200	39,235
Trinity College	D*	04/01/94	Public	Advest	PFM	2024	6.23%	16,707	17,000	-	-
Newington Children's Hospital	A*	08/15/94	Public	US Securities	P.G. Corbin	2021	6.00%	52,767	53,750	-	-
Choate Rosemary Hall	A*	11/15/94	Public	Salomon Smith Barney	PFM	2025	6.91%	24,752	25,070	-	-
Pomfret School	A	01/25/95	Public	Alex Brown	PFM	2024	Variable	7,670	7,785	200	6,000
Loomis Chaffee School	B*	01/01/95	Public	First Albany	PFM	2025	6.43%	9,830	10,260	-	-
Bridgeport Hospital	B*	04/12/95	Public	Merrill Lynch	P.G. Corbin	2010	Variable	31,258	31,500	-	-
Kent School	*	07/27/95	Public	Salomon Smith Barney	PFM	2023	5.64%	26,297	26,915	-	-
Day Kimball Hospital	A	11/03/95	Public	Alex Brown	P.G. Corbin	2026	5.71%	18,336	19,150	435	15,580
Bridgeport Hospital	C	12/20/95	Public	Merrill Lynch	P.G. Corbin	2025	5.57%	53,174	54,805	1,320	43,430
Danbury Hospital	F	01/24/96	Public	First Union	PFM	2023	5.36%	19,831	20,000	-	-
Greenwich Academy	A*	03/01/96	Public	Advest	PFM	2026	5.60%	15,705	16,000	-	-
Greenwich Hospital	A	03/01/96	Public	Goldman Sachs	P.G. Corbin	2026	5.93%	61,632	62,905	-	-
Sacred Heart University	C**	04/01/96	Public	Advest	PFM	2026	6.65%	34,821	35,395	175	5,005
Westminster School	A*	05/01/96	Public	Salomon Smith Barney	P.G. Corbin	2026	5.96%	9,417	10,195	-	-
University of New Haven	D*	05/01/96	Public	Advest	PFM	2026	6.79%	23,839	24,400	-	-
Taft School, The	C*	06/01/96	Public	Salomon Smith Barney	PFM	2026	6.27%	15,893	16,730	-	-
Trinity College	E*	07/01/96	Public	Advest	PFM	2026	5.97%	34,034	35,000	-	-
Yale-New Haven Hospital	H	07/01/96	Public	Morgan Stanley	PFM	2025	5.78%	118,073	120,240	-	-
Veterans Memorial Medical Center	A	08/01/96	Public	Roosevelt & Cross	P.G. Corbin	2026	5.50%	67,745	69,785	2,495	53,640
Loomis Chaffee School	C**	08/01/96	Public	First Albany	P.G. Corbin	2026	5.67%	10,938	11,435	-	4,860
Stamford Hospital	F	10/15/96	Public	Merrill Lynch	PFM	2004	5.36%	22,899	23,645	630	18,440
Windham Hospital	C	12/01/96	Public	Merrill Lynch	N/A	2020	6.29%	19,235	20,200	700	15,100
Connecticut College	C**	01/01/97	Public	Advest	P.G. Corbin	2017	6.04%	32,307	33,620	-	21,020
Yale University	S	04/03/97	Public	Lehman Brothers	N/A	2027	Variable	135,649	135,865	-	135,865
Sacred Heart University	D*	04/01/97	Public	Advest	PFM	2027	6.44%	6,045	6,185	-	-
William W. Backus Hospital	D	04/01/97	Public	Advest	PFM	2027	6.01%	16,724	17,240	-	-
Saint Mary's Hospital	D & E	05/01/97	Public	Roosevelt & Cross	P.G. Corbin	2014	5.94%	45,886	47,150	1,165	31,905
Choate Rosemary Hall	B	07/08/97	Public	Lehman Brothers	PFM	2027	5.20%	31,474	33,075	785	28,855
Edgehill Retirement Community	A&B*	07/23/97	Public	Herbert J. Sims	P.G. Corbin	2027	6.87%	83,471	84,370	-	-
Suffield Academy	A	09/24/97	Public	Advest	PFM	2027	5.41%	7,775	8,070	175	6,680
Sharon Hospital	A*	09/30/97	Private	Bank Boston	N/A	2027	Variable	7,568	7,610	-	-

**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**  
**(CHEFA)**  
**SCHEDULE OF INDEBTEDNESS**  
**at June 30, 2006**

(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Amount</u>		<u>Current</u>	<u>Long-Term</u>
								<u>Proceeds</u>	<u>Issued</u>		
Middlesex Hospital	H	10/09/97	Public	Paine Webber	PFM	2027	5.24%	45,500	46,990	1,325	40,795
Middlesex Health Services	I	10/09/97	Public	Paine Webber	PFM	2027	5.24%	8,160	8,450	195	7,255
Yale University	T	11/05/97	Public	Goldman Sachs	N/A	2029	Variable	249,488	250,000	-	250,000
Hospital for Special Care	B	12/17/97	Public	Advest	P.G. Corbin	2027	5.68%	68,103	69,795	1,930	55,920
Masonicare	A	12/18/97	Public	Salomon Smith Barney	P.G. Corbin	2020	5.21%	51,353	53,045	1,940	39,645
Bradley Health Care	B	12/22/97	Public	Herbert J. Sims	P.G. Corbin	2029	Variable	19,532	19,630	375	17,390
Jerome Home	C	12/22/97	Public	Herbert J. Sims	P.G. Corbin	2019	Variable	3,761	3,780	145	2,755
Hospital of Saint Raphael	J*	01/08/98	Public	Merrill Lynch & Co	P.G. Corbin	2022	Variable	19,978	20,100	-	-
Hospital of Saint Raphael	K*	01/08/98	Public	Merrill Lynch & Co	P.G. Corbin	2022	Variable	8,647	8,700	-	-
Trinity College	F	04/30/98	Public	Advest	P.G. Corbin	2028	5.07%	41,350	41,570	900	35,960
Masonicare	B	05/05/98	Public	Salomon Smith Barney	P.G. Corbin	2020	5.30%	10,670	11,085	420	8,500
Taft School, The	D	05/06/98	Public	A.G. Edwards	PFM	2022	6.01%	16,577	17,060	565	12,780
Hopkins School, The	A	06/18/98	Public	PaineWebber	PFM	2028	4.99%	9,772	10,000	220	8,560
Canterbury School	A	08/12/98	Public	BankBoston	PFM	2028	5.16%	10,164	10,230	220	9,040
Charlotte Hungerford Hospital	C	08/14/98	Public	BankBoston	PFM	2013	2.90%	14,261	14,340	940	7,585
William W. Backus Hospital	E	08/26/98	Public	Advest	P.G. Corbin	2022	4.99%	13,566	13,655	435	10,570
Fairfield University	H**	08/27/98	Public	J.P. Morgan	PFM	2028	5.70%	27,860	28,000	0	11,005
Salisbury School	A	10/21/98	Public	A.G. Edwards	PFM	2028	4.81%	16,038	16,135	375	14,075
Sacred Heart University	E	12/09/98	Public	Advest	PFM	2028	5.06%	75,488	76,020	1,585	65,360
Quinnipiac University	E	12/22/98	Public	J.P. Morgan	P.G. Corbin	2028	4.81%	59,303	59,660	1,285	55,310
Charity Obligated Group-St. Vincent's	1999B*	02/04/99	Public	Salomon Smith Barney	P.G. Corbin	2029	1.90%	45,000	45,000	-	-
Hebrew Home & Hospital	B	02/04/99	Public	Herbert J. Sims	P.G. Corbin	2038	5.19%	19,053	19,215	385	16,660
Stamford Hospital	G	03/24/99	Public	Merrill Lynch	P.G. Corbin	2014	4.99%	66,975	67,440	2,495	53,570
Stamford Hospital	H	03/24/99	Public	Merrill Lynch	P.G. Corbin	2024	2.83%	29,880	30,000	300	29,700
Norwalk Hospital	E & F	04/20/99	Public	First Union	PFM	2022	4.84%	31,238	31,480	940	22,360
Westminster School	B	04/22/99	Public	A.G. Edwards	PFM	2029	4.96%	7,904	7,960	170	6,905
Yale University	U-1&2	04/29/99	Public	Lehman Brothers	N/A	2033	Variable	249,503	250,000	-	250,000
Saint Joseph College	A	05/05/99	Public	Roosevelt & Cross	PFM	2024	5.20%	11,360	11,400	330	9,610
Brunswick School	A	05/20/99	Public	Merrill Lynch	P.G. Corbin	2029	5.00%	43,287	44,635	1,005	41,730
UCONN Foundation	A	08/11/99	Public	Advest	PFM	2029	5.34%	7,925	8,000	160	7,035
Miss Porter's School	A*	09/01/99	Public	State Street	P.G. Corbin	2029	5.69%	9,931	10,000	-	-
Fairfield University	I**	09/09/99	Public	J.P. Morgan	PFM	2029	5.47%	66,490	70,000	725	4,180
Horace Bushnell Memorial Hall	A	09/22/99	Public	Advest	PFM	2029	5.62%	14,887	15,000	300	13,615
Danbury Hospital	G	09/29/99	Public	Roosevelt & Cross	PFM	2029	5.62%	41,754	43,240	-	43,240
Catholic Health East	F	10/19/99	Public	Merrill Lynch	P.G. Corbin	2029	5.81%	17,927	18,610	-	18,610
Ascension Health	1999	11/01/99	Public	Salomon Smith Barney	P.G. Corbin	2029	4.80%	44,375	44,500	1,100	37,800
Covenant Retirement Community	1999A	12/02/99	Public	B.C. Ziegler	N/A	2029	3.75%	9,916	10,040	235	8,740
Waterbury Hospital	C	12/03/99	Public	First Union	PFM	2029	6.12%	26,474	27,140	680	22,505
SummerWood at University Park	A	02/03/00	Public	Herbert J. Sims	Lamont	2030	3.00%	11,075	11,200	200	10,400
Gaylord Hospital	A	02/22/00	Public	Fleet Securities	P.G. Corbin	2020	3.52%	12,888	12,920	545	9,925
Eastern CT Health Network	A**	02/24/00	Public	PaineWebber	P.G. Corbin	2030	5.92%	58,029	58,170	840	16,855
Ethel Walker School	A	03/01/00	Public	Gates Capital	PFM	2029	3.65%	8,468	8,500	200	7,900
Community Renewal Team	A	03/16/00	Public	Fleet Securities	PFM	2019	3.57%	4,290	4,325	190	3,135
Taft School, The	E	04/27/00	Public	A.G. Edwards	PFM	2030	4.90%	11,944	12,000	0	12,000
Lauralton Hall	A	06/14/00	Ltd Public	Gates Capital	P.G. Corbin	2030	4.20%	3,353	3,400	80	3,035
Connecticut College	D	06/22/00	Public	Advest	P.G. Corbin	2030	6.54%	11,915	12,000	195	11,150
Marvelwood School	A	06/29/00	Public	First Union	N/A	2030	5.57%	5,482	5,535	100	4,990
Hotchkiss School	A	08/03/00	Public	State Street	Lamont	2030	3.75%	34,867	35,000	0	35,000
Hartford Hospital	B	08/03/00	Public	Fleet Securities	PFM	2030	3.75%	31,105	31,175	0	31,175
Rectory School	A	11/09/00	Public	Gates Capital	Lamont	2030	4.20%	7,047	7,100	160	6,505
Westover School	A	12/07/00	Public	Advest	P.G. Corbin	2030	5.70%	9,957	10,000	190	9,450
Edgehill Retirement Community	C	12/13/00	Public	Merrill Lynch	P.G. Corbin	2027	5.94%	21,641	22,000	500	19,800
Kent School	C	02/15/01	Public	A.G. Edwards	PFM	2030	3.25%	10,260	10,500	200	9,600
Trinity College	G	03/28/01	Public	Advest	P.G. Corbin	2031	4.98%	49,399	50,000	995	47,115

**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**  
**(CHEFA)**  
**SCHEDULE OF INDEBTEDNESS**  
**at June 30, 2006**

(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Amount</u>		<u>Current</u>	<u>Long-Term</u>
								<u>Proceeds</u>	<u>Issued</u>		
Loomis Chaffee School	D*	05/23/01	Public	First Albany	Lamont	2031	5.33%	27,561	27,625	-	-
Gunnery School, The	A	05/24/01	Public	A.G. Edwards	PFM	2031	5.09%	10,956	11,455	220	10,825
Greenwich Academy	B	05/31/01	Public	Salomon Smith Barney	PFM	2032	5.31%	31,603	32,920	495	31,040
United Methodist Home of Sharon	A	06/01/01	Public	First Union	Lamont	2031	3.45%	7,671	7,740	190	6,865
Wesleyan University	D	06/07/01	Public	Lehman Brothers	P.G. Corbin	2035	2.98%	92,498	93,000	-	93,000
Yale University	V	07/12/01	Public	Lehman Brothers	N/A	2036	2.00%	199,592	200,000	-	200,000
Middlesex Hospital	J	07/25/01	Public	First Union	PFM	2026	2.45%	11,815	11,895	125	3,665
Whitby School	A	08/03/01	Public	Bank of New York	PFM	2021	2.20%	6,000	6,000	210	5,065
Fairfield University	J**	08/07/01	Public	J.P. Morgan	PFM	2029	4.95%	17,280	18,000	345	1,945
Taft School, The	F	09/20/01	Public	A.G. Edwards	PFM	2020	4.55%	11,405	11,480	480	9,195
Williams School	A	10/18/01	Public	Advest	PFM	2031	1.05%	5,445	5,500	130	5,125
Loomis Chaffee School	E	10/25/01	Public	First Albany	Lamont	2025	4.94%	11,308	11,155	55	10,760
Quinnipiac University	F	10/31/01	Public	J.P. Morgan	P.G. Corbin	2031	1.75%	58,293	60,000	1,300	55,200
Washington Montessori School	A	11/30/01	Public	Wachovia Securities	Lamont	2031	4.45%	7,914	7,990	170	7,505
Bristol Hospital	B	01/08/02	Public	Cain Brothers	P.G. Corbin	2032	5.55%	35,880	38,000	1,045	33,435
Westminster School	C	02/20/02	Public	A.G. Edwards	PFM	2032	4.02%	8,143	8,250	100	7,950
YMCA of Greater Hartford	A	03/28/02	Public	State Street	PFM	2032	1.50%	15,802	16,180	345	15,185
University of Hartford	E	04/03/02	Public	Advest	Lamont	2032	5.27%	72,627	75,000	1,375	70,645
Yale University	W	05/14/02	Public	Lehman Brothers	N/A	2027	5.23%	87,358	89,520	-	89,520
Health Care Capital Asset	A	05/16/02	Public	Quick & Reilly	PFM	2031	3.46%	36,029	36,110	-	36,110
Saint Francis Hospital	D	05/17/02	Public	Wachovia Securities	P.G. Corbin	2022	4.92%	25,371	25,250	1,265	20,190
Kingswood-Oxford School	C	06/05/02	Public	Advest	Lamont	2030	0.95%	11,880	12,000	-	12,000
Connecticut College	E	07/18/02	Public	Advest	P.G. Corbin	2032	4.81%	17,931	17,785	500	16,085
The Village for Families & Children	A	11/08/02	Public	Wachovia Securities	P.G. Corbin	2033	4.94%	13,772	13,660	265	12,890
The Village for Families & Children	B	11/08/02	Public	Wachovia Securities	P.G. Corbin	2032	4.94%	335	340	5	325
Middlesex Hospital	K	11/15/02	Public	Wachovia Securities	Lamont	2027	1.30%	15,500	15,500	485	14,545
Klingberg Family	A	12/04/02	Public	Quick & Reilly	PFM	2032	0.95%	4,750	6,750	180	6,220
Yale University	X1	01/08/03	Public	Goldman Sachs	N/A	2042	5.00%	100	100,000	-	100,000
Yale University	X2	01/08/03	Public	Goldman Sachs	N/A	2037	5.00%	125	125,000	-	125,000
Yale University	X3	01/08/03	Public	Goldman Sachs	N/A	2037	5.00%	125	125,000	-	125,000
Brunswick School	B	04/30/03	Public	Merrill Lynch	Lamont	2033	4.88%	17,863	17,500	85	17,335
Boys & Girls Club of Greenwich	A	05/29/03	Public	Gates Capital	P.G. Corbin	2034	1.20%	14,800	14,800	255	10,600
Wesleyan University	E	07/17/03	Public	Lehman Brothers	P.G. Corbin	2038	0.80%	61,665	62,000	-	62,000
King & Low Heywood School	A	08/27/03	Public	Gates Capital	Lamont	2033	0.85%	10,922	11,005	215	10,585
Central Connecticut Coast YMCA	A	09/11/03	Public	Advest	Lamont	2033	0.90%	4,433	4,500	125	4,115
Quinnipiac University	G	11/18/03	Public	J.P. Morgan	P.G. Corbin	2023	1.00%	16,214	16,340	-	16,340
Sacred Heart University	F	12/11/03	Public	Advest	PFM	2033	1.03%	21,581	21,700	280	21,160
Salisbury School	B	02/19/04	Public	Quick & Reilly	PFM	2034	0.93%	5,469	5,510	140	5,235
Fairfield University	K	04/14/04	Public	J.P. Morgan	PFM	2034	0.90%	37,820	38,075	2,300	33,500
University of Hartford	F	05/06/04	Public	Advest	Lamont	2034	1.05%	24,851	25,000	-	-
Connecticut Children's Medical Center	B	05/13/04	Public	Advest	PFM	2021	1.05%	21,287	21,285	1,960	17,620
Connecticut Children's Medical Center	C	05/13/04	Public	Advest	PFM	2018	1.05%	22,510	23,700	-	23,700
Lawrence & Memorial Hospital	E	06/24/04	Public	UBS Financial Services	PFM	2034	1.10%	22,086	22,990	-	22,990
Greenwich Academy	C	06/25/04	Public	Citigroup Global Markets	Lamont	2037	1.05%	11,676	11,770	-	11,270
Norwich Free Academy	A	06/30/04	Public	Banc of America Securities	Lamont	2034	4.91%	18,015	18,740	350	18,120
Trinity College	H	07/05/04	Public	Advest	P.G. Corbin	2026	4.74%	33,720	33,370	1,010	31,800
Eastern CT Health Network	B	07/21/04	Public	Advest	P.G. Corbin	2034	1.02%	20,000	20,000	420	19,080
Greenwich Academy	D	09/16/04	Public	Citigroup Global Markets	Lamont	2026	4.20%	15,366	15,490	245	15,000
Kent School	D	10/06/04	Public	Stifel, Nicolaus	Lamont	2023	4.14%	22,697	21,725	880	20,745
Trinity College	I	12/09/04	Public	Advest	P.G. Corbin	2034	1.40%	15,000	15,000	-	15,000
Hospital of Saint Raphael	L	12/16/04	Public	UBS Financial Services	PFM	2024	1.63%	29,525	29,525	-	29,525
Hospital of Saint Raphael	M	12/16/04	Public	UBS Financial Services	PFM	2024	1.25%	30,420	30,420	-	30,420
Griffin Hospital	B	02/01/05	Public	Wachovia Securities	PFM	2023	4.56%	25,770	24,800	955	23,570
Eagle Hill School	A	05/11/05	Public	Gates Capital	P.G. Corbin	2035	3.02%	5,990	5,990	110	5,880

**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**  
(CHEFA)  
**SCHEDULE OF INDEBTEDNESS**  
at June 30, 2006

(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Amount</u>		<u>Current</u>	<u>Long-Term</u>
								<u>Proceeds</u>	<u>Issued</u>		
Avon Old Farms School	A	05/12/05	Public	Banc of America Securities	P.G. Corbin	2034	3.00%	21,670	21,670	-	21,670
Westminster School	D	06/01/05	Public	Stifel, Nicolaus	Lamont	2026	4.06%	9,288	9,260	275	8,985
Ridgefield Academy	A	06/17/05	Public	Advest	Lamont	2035	2.39%	12,000	12,000	-	12,000
Greenwich Family YMCA	A	08/04/05	Public	Gates Capital	Lamont	2035	4.00%	20,165	20,165	-	20,165
William W. Backus Hospital	F	08/10/05	Public	UBS Financial Services	PFM	2035	3.36%	29,916	30,100	-	30,100
William W. Backus Hospital	G	08/10/05	Public	UBS Financial Services	PFM	2035	4.63%	28,435	28,035	400	27,635
University of New Haven	E	08/17/05	Public	Wachovia Securities	Lamont	2035	3.56%	27,460	27,460	325	27,135
University of New Haven	F	08/17/05	Public	Wachovia Securities	Lamont	2021	4.05%	4,890	4,890	200	4,690
Wesleyan University	F	09/01/05	Public	Lehman Brothers	P.G. Corbin	2040	3.90%	48,000	48,000	-	48,000
Yale University	Y1	10/05/05	Public	Lehman Brothers	N/A	2035	4.83%	211,030	200,000	-	200,000
Yale University	Y2	10/05/05	Public	Lehman Brothers	N/A	2035	2.55%	50,000	50,000	-	50,000
Yale University	Y3	10/05/05	Public	Lehman Brothers	N/A	2035	2.55%	50,000	50,000	-	50,000
Loomis Chaffee School	F	10/27/05	Public	First Albany	Lamont	2031	4.59%	37,326	34,135	-	34,135
Fairfield University	L1	11/03/05	Public	J.P. Morgan	Lamont	2029	3.74%	47,725	47,725	-	47,725
Fairfield University	L2	11/03/05	Public	J.P. Morgan	Lamont	2029	3.74%	58,850	58,850	-	58,850
Eastern CT Health Network	C	11/09/05	Public	Advest	P.G. Corbin	2030	4.95%	37,579	37,065	-	37,065
Mansfield Center for Nursing and Rehabilitation	B	12/15/05	Public	Herbert J. Sims	Lamont	2022	4.04%	7,095	7,095	140	6,955
Fairfield University	L1 2nd Tranche	12/15/05	Public	J.P. Morgan	Lamont	2029	3.54%	10,000	10,000	-	10,000
Avon Old Farms School	B	03/09/06	Public	Banc of America Securities	Lamont	2035	3.44%	7,000	7,000	-	7,000
Danbury Hospital	H	03/16/06	Public	Citigroup Global Markets	PFM	2036	4.49%	40,925	41,560	-	41,560
Danbury Hospital	I	03/16/06	Public	UBS Financial Services	PFM	2036	3.02%	40,000	40,000	1,100	38,900
Greenwich Hospital	B	04/06/06	Public	UBS Financial Services	P.G. Corbin	2026	3.18%	56,600	56,600	-	56,600
Yale-New Haven Hospital	II	04/07/06	Public	Lehman Brothers	PFM	2025	3.13%	55,900	55,900	-	55,900
Yale-New Haven Hospital	I2	04/07/06	Public	Lehman Brothers	PFM	2025	3.13%	55,900	55,900	-	55,900
Miss Porter's School	B	06/16/06	Public	Stifel, Nicolaus	Lamont	2036	4.69%	18,621	18,130	-	18,130
University of Hartford	G	06/22/06	Public	Advest	P.G. Corbin	2036	5.03%	50,375	50,000	-	50,000
Greenwich Adult Day Care	A	06/29/06	Public	Gates Capital	N/A	2036	3.50%	4,030	4,030	-	4,030
<b>Total Hospital and Education</b>								<b>7,302,722</b>	<b>8,262,310</b>	<b>66,950</b>	<b>4,702,670</b>
<b><u>Child Care Program</u></b>											
New Opportunities for Waterbury	A	05/13/98	Private	Greenwich Partners	N/A	2028	6.78%	4,706	5,795	100	5,090
Child Care Program	A & B	11/01/98	Public	First Union	PFM	2028	5.02%	10,331	10,520	195	7,305
Child Care Program	C	09/09/99	Public	First Union	PFM	2029	5.61%	18,029	18,690	445	16,125
Child Care Program	D	08/16/00	Public	First Union	PFM	2029	5.59%	3,761	3,940	70	3,595
Child Care Program	E	04/25/01	Public	First Union	PFM	2030	5.09%	3,746	3,865	75	3,575
<b>Total Child Care Program</b>								<b>40,573</b>	<b>42,810</b>	<b>885</b>	<b>35,690</b>
<b><u>Special Capital Reserve Fund Program (SCRF)</u></b>											
Noble Horizons	SCRF*	01/15/93	Public	Herbert J. Sims	P.G. Corbin	2022	6.05%	6,270	6,435	-	-
Cherry Brook Nursing Center	SCRF	01/15/93	Public	Herbert J. Sims	P.G. Corbin	2022	6.05%	9,154	9,380	265	7,115
Mansfield Center for Nursing and Rehabilitation	SCRF*	01/15/93	Public	Herbert J. Sims	P.G. Corbin	2022	6.05%	9,807	10,045	-	-
St. Joseph's Living Center	SCRF	01/15/94	Public	Herbert J. Sims	P.G. Corbin	2019	5.08%	13,070	13,385	485	8,990
Sharon Health Care	SCRF*	04/01/94	Public	Herbert J. Sims	P.G. Corbin	2021	6.28%	8,832	8,975	-	-
St. Joseph's Manor	SCRF	07/01/94	Public	Herbert J. Sims	P.G. Corbin	2016	6.24%	12,632	12,805	540	7,610
Pope John Paul II Center for Health Care	SCRF	07/01/94	Public	Herbert J. Sims	P.G. Corbin	2013	6.11%	9,361	9,450	515	4,645
St. Camillus Health Center	SCRF	07/01/94	Public	Herbert J. Sims	P.G. Corbin	2018	6.27%	13,819	14,020	510	9,260
Jewish Home for the Elderly	SCRF*	08/15/94	Public	Herbert J. Sims	P.G. Corbin	2020	6.28%	7,591	7,750	-	-
Wadsworth Glen	SCRF*	10/13/94	Public	Herbert J. Sims	P.G. Corbin	2016	7.55%	7,403	7,445	-	-
Highland View Manor	SCRF*	10/13/94	Public	Herbert J. Sims	P.G. Corbin	2016	7.52%	9,955	10,010	-	-
AHF Hartford	SCRF*	11/15/94	Public	J. P. Morgan/ US Sec	P.G. Corbin	2024	7.40%	43,880	45,495	-	-
AHF Windsor	SCRF*	11/15/94	Public	J. P. Morgan/ US Sec	P.G. Corbin	2024	7.35%	15,439	16,020	-	-
New Horizons Village	SCRF	11/15/94	Public	Herbert J. Sims	P.G. Corbin	2016	7.15%	9,975	10,050	425	6,350
Maefair Health Care	SCRF*	06/15/94	Public	Herbert J. Sims	P.G. Corbin	2024	9.15%	12,688	12,705	-	-
Shady Knoll	SCRF*	09/01/94	Public	Herbert J. Sims	P.G. Corbin	2024	8.83%	10,410	10,460	-	-

**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**  
**(CHEFA)**  
**SCHEDULE OF INDEBTEDNESS**  
**at June 30, 2006**

(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Amount</u>		<u>Current</u>	<u>Long-Term</u>
								<u>Proceeds</u>	<u>Issued</u>		
Laurelwood	SCRF*	11/15/94	Public	Herbert J. Sims	P.G. Corbin	2024	9.35%	13,766	13,800	-	-
Sheriden Woods	SCRF*	03/15/95	Public	Herbert J. Sims	P.G. Corbin	2017	8.70%	9,925	9,915	-	-
Abbott Terrace Health Center	SCRF*	04/15/96	Public	Herbert J. Sims	P.G. Corbin	2014	6.41%	13,235	13,430	-	-
3030 Park Fairfield	SCRF	05/15/96	Public	Herbert J. Sims	P.G. Corbin	2021	6.90%	18,383	18,825	580	14,250
Connecticut State University System	A**	11/05/95	Public	First Albany	PFM	2015	5.12%	44,449	44,580	-	-
Connecticut State University System	B**	03/15/97	Public	Merrill Lynch	PFM	2017	5.31%	38,757	38,995	1,865	3,725
Connecticut State University System	C**	11/01/99	Public	Merrill Lynch	PFM	2019	5.20%	22,394	23,000	1,160	3,480
Connecticut State University System	D**	03/26/02	Public	Goldman Sachs	PFM	2022	4.73%	76,879	76,150	3,840	30,750
Connecticut State University System	E**	05/29/03	Public	CitiGroup Global Market	PFM	2033	4.35%	146,897	142,090	3,040	120,710
Connecticut State University System	F	02/18/04	Public	CitiGroup Global Market	PFM	2015	3.38%	53,303	49,475	2,495	45,940
Connecticut State University System	G	06/17/05	Public	Wachovia Bank, NA	PFM	2035	3.94%	51,108	50,595	1,425	49,170
Connecticut State University System	H	06/17/05	Public	CitiGroup Global Market	PFM	2019	4.10%	53,285	48,515	10	48,360
<b>Total SCRF</b> (SCRF total represents a contingent liability of the State of Connecticut)								742,667	634,690	17,155	360,355
<b>Total CHEFA Issued Debt</b>								8,085,962	8,939,810	84,990	5,098,715

**Less: Revenue bonds transferred to defeasance escrow for future redemption**

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Amount</u>		<u>Current</u>	<u>Long-Term</u>
								<u>Proceeds</u>	<u>Issued</u>		
Middlesex Memorial Hospital	A	07/01/67	N/A	N/A	N/A	2000	5.79%	N/A	(9,300)	-	-
University of Hartford	A	07/01/66	N/A	N/A	N/A	1997	4.97%	N/A	(4,100)	-	-
Rockville General Hospital	A	07/01/68	N/A	N/A	N/A	1994	5.97%	N/A	(3,400)	-	-
Danbury Hospital	A	07/01/68	N/A	N/A	N/A	2000	5.88%	N/A	(8,500)	-	-
Mount Sinai Hospital	A	07/01/68	N/A	N/A	N/A	2000	5.98%	N/A	(11,450)	-	-
New Britain General Hospital	A	07/01/68	N/A	N/A	N/A	1999	5.57%	N/A	(5,540)	-	-
New Haven College	A	07/01/68	N/A	N/A	N/A	2000	5.99%	N/A	(2,950)	-	-
University of Hartford	B	07/01/69	N/A	N/A	N/A	2000	6.92%	N/A	(6,680)	-	-
Lawrence and Memorial Hospital	A	07/01/69	N/A	N/A	N/A	2000	7.97%	N/A	(5,380)	-	-
Danbury Hospital	B	07/01/70	N/A	N/A	N/A	1976	4.50%	N/A	(1,500)	-	-
Yale University	A	07/01/70	N/A	N/A	N/A	1978	4.44%	N/A	(2,440)	-	-
Waterbury Hospital	A	07/01/70	N/A	N/A	N/A	2002	7.19%	N/A	(10,950)	-	-
Windham Hospital	A	07/01/70	N/A	N/A	N/A	2003	6.61%	N/A	(3,860)	-	-
Yale University	B	07/01/70	N/A	N/A	N/A	2002	5.76%	N/A	(12,300)	-	-
Saint Francis Hospital	A	07/01/71	N/A	N/A	N/A	2003	6.75%	N/A	(16,700)	-	-
Yale-New Haven Hospital	A	07/01/71	N/A	N/A	N/A	2003	5.56%	N/A	(9,250)	-	-
University of Bridgeport	A	07/01/71	N/A	N/A	N/A	2003	5.96%	N/A	(7,500)	-	-
Charlotte Hungerford Hospital	A	07/01/72	N/A	N/A	N/A	1982	4.32%	N/A	(2,400)	-	-
Wesleyan University	A	07/01/72	N/A	N/A	N/A	2003	5.44%	N/A	(30,550)	-	-
Yale University	C	07/01/72	N/A	N/A	N/A	2004	5.33%	N/A	(2,780)	-	-
Saint Vincent's Hospital	A	07/01/73	N/A	N/A	N/A	2006	6.26%	N/A	(23,450)	-	-
Middlesex Memorial Hospital	B	07/01/74	N/A	N/A	N/A	2007	8.82%	N/A	(8,220)	-	-
Norwalk Hospital	A	03/01/76	N/A	N/A	N/A	2009	7.06%	N/A	(13,800)	-	-
Danbury Hospital	C	07/01/76	N/A	N/A	N/A	2009	7.76%	N/A	(19,750)	(700)	(1,125)
Yale University	D	07/01/76	N/A	N/A	N/A	2006	5.34%	N/A	(16,400)	-	-
Fairfield University	A	07/01/77	N/A	N/A	N/A	2003	5.52%	N/A	(4,150)	-	-
Trinity College	A	07/01/77	N/A	N/A	N/A	2009	6.42%	N/A	(6,000)	-	-
Yale-New Haven Hospital	B	07/01/79	N/A	N/A	N/A	2012	6.88%	N/A	(59,500)	(2,100)	(10,600)
Hartford Hospital	A	09/12/79	N/A	N/A	N/A	1998	6.38%	N/A	(1,800)	-	-
Saint Mary's Hospital	A	01/01/80	N/A	N/A	N/A	2010	8.72%	N/A	(25,965)	-	-
Connecticut Hospice	A	07/16/80	N/A	N/A	N/A	2000	9.75%	N/A	(1,450)	-	-
Fairfield University	B	07/01/80	N/A	N/A	N/A	2006	9.75%	N/A	(4,680)	-	-
Quinnipiac College	A	10/22/80	N/A	N/A	N/A	2007	9.75%	N/A	(1,900)	-	-
University of New Haven	B	04/15/81	N/A	N/A	N/A	2006	11.63%	N/A	(5,210)	-	-

**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**  
**(CHEFA)**  
**SCHEDULE OF INDEBTEDNESS**  
**at June 30, 2006**

(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Amount</u>		<u>Current</u>	<u>Long-Term</u>
								<u>Proceeds</u>	<u>Issued</u>		
Manchester Memorial Hospital	A	06/01/81	N/A	N/A	N/A	2012	11.76%	N/A	(14,800)	-	-
Fairfield University	C	11/12/81	N/A	N/A	N/A	2002	Variable	N/A	(3,500)	-	-
Yale-New Haven Hospital	C	03/01/81	N/A	N/A	N/A	2002	Variable	N/A	(6,500)	-	-
Meriden-Wallingford Hospital	A	07/01/81	N/A	N/A	N/A	2012	14.94%	N/A	(24,200)	-	-
Community Health Care Center Plan	A	12/22/82	N/A	N/A	N/A	2007	6.22%	N/A	(2,500)	-	-
Yale University	E	02/09/83	N/A	N/A	N/A	1998	Variable	N/A	(28,500)	-	-
Yale University	F	03/01/83	N/A	N/A	N/A	2013	8.78%	N/A	(30,250)	-	-
Wesleyan University	B	03/15/83	N/A	N/A	N/A	2013	7.11%	(15,723)	(16,175)	-	-
Danbury Hospital	D	04/15/83	N/A	N/A	N/A	2014	8.74%	(48,753)	(49,995)	-	-
William W. Backus Hospital	A	11/22/83	N/A	N/A	N/A	1994	Variable	(2,974)	(3,060)	-	-
Connecticut College	A	01/01/84	N/A	N/A	N/A	1992	6.60%	(4,136)	(4,250)	-	-
Stamford Hospital	A	05/01/84	N/A	N/A	N/A	1994	8.25%	(18,884)	(19,410)	-	-
Hospital of Saint Raphael	A	10/01/84	N/A	N/A	N/A	2024	10.01%	N/A	(45,030)	-	-
Fairfield University	D	11/20/84	N/A	N/A	N/A	2009	Variable	(2,224)	(2,300)	-	-
Hospital Equipment	A	03/01/85	N/A	N/A	N/A	1995	6.66%	(14,107)	(14,530)	-	-
University of New Haven	C	06/27/85	N/A	N/A	N/A	2010	Variable	N/A	(2,275)	-	-
Yale-New Haven Hospital	D	07/01/85	N/A	N/A	N/A	2012	8.00%	(44,882)	(45,900)	(1,465)	(7,455)
Yale University	G-J	10/15/85	N/A	N/A	N/A	2015	Variable	(90,400)	(90,400)	-	-
William W. Backus Hospital	B	11/15/85	N/A	N/A	N/A	2005	Variable	(4,733)	(4,860)	-	-
Yale-New Haven Hospital	E	11/26/85	N/A	Kidder Peabody	PaineWebber	2012	Variable	(14,964)	(15,000)	-	-
Trinity College	B	12/30/85	Public	Chemical Bank	PaineWebber	2010	Variable	(10,590)	(10,700)	-	-
Center for Continuing Care Center of Greater Stamford	A	05/01/86	Public	Merrill Lynch	PaineWebber	2001	6.22%	(7,780)	(8,015)	-	-
Manchester Memorial Hospital	B	11/15/86	Public	Merrill Lynch	PaineWebber	2012	6.52%	(14,865)	(15,325)	-	-
Hebrew Home and Hospital	A	01/01/87	Public	Merrill Lynch	PaineWebber	2030	6.98%	(21,760)	(21,760)	-	-
Yale University	K	03/01/87	Public	Merrill Lynch	PaineWebber	2013	6.10%	(34,140)	(34,290)	-	-
Fairfield University	E	07/01/87	Public	Goldman Sachs	PaineWebber	2007	7.07%	(15,385)	(15,575)	-	-
Capital Asset	A	02/01/88	Public	Merrill Lynch/CNB	PaineWebber	1997	5.81%	N/A	(10,930)	-	-
University of Hartford	C	04/01/88	Private	N/A	PaineWebber	2018	8.89%	(57,014)	(61,915)	-	-
Yale University	L-O	07/28/88	Public	Shearson Lehman	Advest	2028	Variable	(89,644)	(90,000)	-	-
Saint Mary's Hospital	B	08/15/88	Public	J.P. Morgan	Dillon Read	2019	7.56%	(33,425)	(33,645)	-	-
Wesleyan University	C	09/22/88	Public	Goldman Sachs	Advest	2019	Variable	(37,917)	(38,300)	-	-
Bradley Health Care	A	12/01/88	Public	Herbert J. Sims	Dillon Read	2018	8.93%	(7,278)	(7,385)	-	-
Hospital of Saint Raphael	B & C	12/01/88	Public	Merrill Lynch	Dillon Read	2014	7.68%	(71,425)	(72,440)	-	-
Kingswood-Oxford School	A	05/17/89	Private	N/A	Dillon Read	2009	Variable	(2,800)	(2,800)	-	-
Lutheran General Health Care System	A	05/17/89	Public	Morgan Stanley	Dillon Read	2019	7.37%	(10,587)	(10,650)	-	-
Stamford Hospital	B	06/01/89	Public	Merrill Lynch	Dillon Read	2004	6.82%	(10,473)	(10,450)	-	-
Yale University	P	09/27/89	Public	Shearson Lehman	Dillon Read	2028	6.10%	N/A	(6,350)	-	-
Fairfield University	F	10/01/89	Public	Goldman Sachs	Dillon Read	2014	7.03%	(11,436)	(11,700)	-	-
Bridgeport Hospital	CAP B	11/01/89	Public	Salomon Smith Barney	Dillon Read	1999	6.79%	(2,766)	(2,795)	-	-
Middlesex Memorial Hospital	CAP B	11/01/89	Public	Salomon Smith Barney	Dillon Read	1999	6.79%	(2,420)	(2,455)	-	-
Norwalk Health Center	CAP B	11/01/89	Public	Salomon Smith Barney	Dillon Read	1998	6.79%	(760)	(780)	-	-
Norwalk Hospital	CAP B	11/01/89	Public	Salomon Smith Barney	Dillon Read	2000	6.79%	(7,146)	(7,195)	-	-
University of New Haven	CAP B	11/01/89	Public	Salomon Smith Barney	Dillon Read	2000	6.79%	(1,775)	(1,795)	-	-
Waterbury Hospital	CAP B	11/01/89	Public	Salomon Smith Barney	Dillon Read	1999	6.79%	(8,184)	(8,255)	-	-
Quinnipiac College	B	11/15/89	Public	Ehrlich Bober	Dillon Read	2019	7.36%	(11,049)	(11,340)	-	-
Manchester Memorial Hospital	C	01/15/90	Public	Merrill Lynch	Dillon Read	2010	6.96%	(4,908)	(5,005)	-	-
Lawrence and Memorial Hospital	B	04/15/90	Public	Drexel Burnham	Dillon Read	2020	7.39%	(9,058)	(7,500)	-	-
Bristol Hospital	A	03/01/90	Public	Cain Brothers	Dillon Read	2020	7.03%	(18,016)	(18,250)	-	-
The Taft School	A	05/01/90	Public	Salomon Smith Barney	Dillon Read	2003	7.91%	(11,701)	(11,870)	-	-
Windham Hospital	B	06/13/90	Public	Merrill Lynch	Dillon Read	2020	Variable	(20,425)	(20,600)	-	-
Saint Mary's Hospital	C	08/01/90	Public	J.P. Morgan	P.G. Corbin	2020	7.44%	(18,694)	(18,980)	-	-
Charlotte Hungerford Hospital	B	09/20/90	Public	Bank of Boston	P.G. Corbin	2010	Variable	(10,787)	(10,900)	-	-
Quinnipiac College	C	11/01/90	Public	Dillon Read	P.G. Corbin	2020	7.91%	(3,784)	(4,000)	-	-
Waterbury Hospital	B	11/01/90	Public	First Boston	P.G. Corbin	2020	7.10%	(19,727)	(20,130)	-	-

**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**  
**(CHEFA)**  
**SCHEDULE OF INDEBTEDNESS**  
**at June 30, 2006**

(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Amount</u>		<u>Current</u>	<u>Long-Term</u>
								<u>Proceeds</u>	<u>Issued</u>		
Yale-New Haven Hospital	F	11/01/90	Public	Goldman Sachs	P.G. Corbin	2025	7.11%	(123,529)	(124,395)	-	-
Danbury Hospital	CAP C	12/01/90	Public	Advest	P.G. Corbin	2020	6.95%	(7,408)	(7,520)	-	-
Independent Day School	CAP C	12/01/90	Public	Advest	P.G. Corbin	2020	6.95%	(832)	(845)	-	-
University of New Haven	CAP C	12/01/90	Public	Advest	P.G. Corbin	2020	6.95%	(4,743)	(4,815)	-	-
Kent School	A	12/01/90	Public	Salomon Smith Barney	P.G. Corbin	2023	Variable	(25,792)	(26,000)	-	-
Hospital of Saint Raphael	D	04/01/91	Public	Merrill Lynch	P.G. Corbin	2014	6.53%	(16,492)	(17,125)	-	-
Hospital of Saint Raphael	E	04/01/91	Public	Merrill Lynch	P.G. Corbin	2014	6.53%	(3,062)	(3,155)	-	-
Stamford Hospital	C	05/01/91	Public	Merrill Lynch	P.G. Corbin	2006	6.41%	(15,307)	(15,585)	-	-
Connecticut College	B	08/31/91	Public	Advest	P.G. Corbin	2011	6.63%	(5,704)	(5,800)	-	-
Danbury Hospital	E	09/01/91	Public	Cain Brothers	P.G. Corbin	2014	5.99%	(17,735)	(17,735)	-	-
Sharon Health Care, Inc.	A	11/01/91	Public	Herbert J. Sims	P.G. Corbin	2021	8.92%	(7,168)	(7,290)	-	-
New Britain Memorial Hospital	A	12/01/91	Public	Dillon Read	P.G. Corbin	2022	7.70%	(43,703)	(44,805)	-	-
Tolland County Health Care, Inc.	A	12/01/91	Public	Herbert J. Sims	P.G. Corbin	2021	8.90%	(8,762)	(8,900)	-	-
Johnson Evergreen Corporation	A	01/01/92	Public	Herbert J. Sims	P.G. Corbin	2022	8.24%	(8,354)	(8,590)	-	-
Saint Francis Hospital	B*	01/01/92	Public	Salomon Smith Barney	P.G. Corbin	2022	5.52%	(27,301)	(27,845)	-	-
Hospital of Saint Raphael	F	01/01/92	Public	Merrill Lynch	P.G. Corbin	2014	5.24%	(20,249)	(20,570)	-	-
Hospital of Saint Raphael	F	01/01/92	Public	Merrill Lynch	P.G. Corbin	2014	5.24%	(20,249)	(20,570)	-	-
Hospital of Saint Raphael	G	01/01/92	Public	Merrill Lynch	P.G. Corbin	2014	4.75%	(7,338)	(7,455)	-	-
Middlesex Memorial Hospital	C-G	03/01/92	Public	Dillon Read	P.G. Corbin	2022	5.44%	(37,481)	(38,940)	-	-
Yale-New Haven Hospital	G	04/01/92	Public	Dillon Read	P.G. Corbin	2012	6.41%	(33,842)	(34,315)	-	-
Lawrence and Memorial Hospital	C	04/01/92	Public	PaineWebber	P.G. Corbin	2022	6.14%	(50,069)	(51,950)	-	-
Norwalk Health Care	A	05/01/92	Public	Herbert J. Sims	P.G. Corbin	2022	6.25%	(12,809)	(13,060)	-	-
Norwalk Hospital	B-D	05/15/92	Public	Dillon Read	P.G. Corbin	2022	4.89%	(22,555)	(23,100)	-	-
Trinity College	C	07/01/92	Public	Advest	P.G. Corbin	2022	6.07%	(20,033)	(20,370)	-	-
Yale University	Q-R	08/03/92	Public	Lehman Brothers	P.G. Corbin	2030	5.93%	(86,972)	(87,600)	-	-
William W. Backus Hospital	C	09/01/92	Public	Merrill Lynch	P.G. Corbin	2022	6.44%	(14,270)	(14,700)	-	-
University of Hartford	D	10/01/92	Public	Advest	P.G. Corbin	2022	6.82%	(75,871)	(76,720)	-	-
Sacred Heart University	A	11/01/92	Public	Advest	P.G. Corbin	2022	6.77%	(6,084)	(6,160)	-	-
Manchester Memorial Hospital	D	02/01/93	Public	Merrill Lynch	P.G. Corbin	2022	6.05%	(8,058)	(8,430)	-	-
Griffin Hospital	A	03/01/93	Public	Alex Brown	P.G. Corbin	2023	6.22%	(28,911)	(30,285)	-	-
The Taft School	B	07/01/93	Public	Salomon Smith Barney	P.G. Corbin	2020	5.34%	(13,204)	(13,425)	-	-
Quinnipiac College	D	08/01/93	Public	Dillon Read	P.G. Corbin	2023	6.12%	(49,839)	(50,700)	-	-
Fairfield University	G	09/15/93	Public	Goldman Sachs	PFM	2018	4.74%	(24,679)	(25,255)	-	-
Sacred Heart University	B	10/01/93	Public	Advest	PFM	2023	5.73%	(12,342)	(12,500)	-	-
Hospital of Saint Raphael	I	11/01/93	Public	Merrill Lynch	P.G. Corbin	2014	5.19%	(12,466)	(12,655)	-	-
Trinity College	D	04/01/94	Public	Advest	PFM	2024	6.23%	(16,707)	(17,000)	-	-
Newington Children's Hospital	A	08/15/94	Public	US Securities	P.G. Corbin	2021	6.00%	(52,767)	(53,750)	-	-
Choate Rosemary Hall	A	11/15/94	Public	Salomon Smith Barney	PFM	2025	6.91%	(24,752)	(25,070)	-	-
Loomis Chaffee School	B	01/01/95	Public	First Albany	PFM	2025	6.43%	(9,830)	(10,260)	-	-
Bridgeport Hospital	B	04/12/95	Public	Merrill Lynch	P.G. Corbin	2010	Variable	(31,258)	(31,500)	-	-
Kent School	*	07/27/95	Public	Salomon Smith Barney	PFM	2023	5.64%	(26,297)	(26,915)	-	-
Danbury Hospital	F	01/24/96	Public	First Union	PFM	2023	5.36%	(19,831)	(20,000)	-	-
Greenwich Academy	A	03/01/96	Public	Advest	PFM	2026	5.60%	(15,705)	(16,000)	-	-
Greenwich Hospital	A	03/01/96	Public	Goldman Sachs	P.G. Corbin	2026	5.93%	(61,632)	(62,905)	-	-
Sacred Heart University	C	04/01/96	Public	Advest	PFM	2026	6.65%	(34,821)	(35,395)	(30,415)	-
Westminster School	A	05/01/96	Public	Salomon Smith Barney	P.G. Corbin	2026	5.96%	(9,417)	(10,195)	(8,990)	-
University of New Haven	D	05/01/96	Public	Advest	PFM	2026	6.79%	(23,839)	(24,400)	(21,050)	-
The Taft School	C	06/01/96	Public	Salomon Smith Barney	PFM	2026	6.27%	(15,893)	(16,730)	-	-
Trinity College	E	07/01/96	Public	Advest	PFM	2026	5.97%	(34,034)	(35,000)	(29,970)	-
Yale-New Haven Hospital	H	07/01/96	Public	Morgan Stanley	PFM	2025	5.78%	(118,073)	(120,240)	(109,815)	-
Loomis Chaffee School	C**	08/01/96	Public	First Albany	P.G. Corbin	2026	5.67%	(10,938)	(11,435)	(6,575)	-
Connecticut College	C**	01/01/97	Public	Advest	P.G. Corbin	2017	6.04%	(32,307)	(33,620)	(520)	(560)
Sacred Heart University	D	04/01/97	Public	Advest	PFM	2027	6.44%	(6,045)	(6,185)	(125)	(5,280)
William W. Backus Hospital	D	04/01/97	Public	Advest	PFM	2027	6.01%	(16,724)	(17,240)	-	(15,390)

**CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**  
**(CHEFA)**  
**SCHEDULE OF INDEBTEDNESS**  
**at June 30, 2006**

(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter</u>	<u>Financial Advisor</u>	<u>Final Maturity</u>	<u>Interest Cost</u>	<u>Net Amount</u>		<u>Current</u>	<u>Long-Term</u>
								<u>Proceeds</u>	<u>Issued</u>		
Edgehill Retirement Community	A&B	07/23/97	Public	Herbert J. Sims	P.G. Corbin	2027	6.87%	(83,471)	(84,370)	-	-
Sharon Hospital	A	09/30/97	Private	Bank Boston	N/A	2027	Variable	(7,568)	(7,610)	-	-
Hospital of Saint Raphael	J	01/08/98	Public	Merrill Lynch & Co	P.G. Corbin	2022	Variable	(20,222)	(20,100)	-	-
Hospital of Saint Raphael	K	01/08/98	Public	Merrill Lynch & Co	P.G. Corbin	2022	Variable	(8,753)	(8,700)	-	-
New Opportunities for Waterbury	A	05/13/98	Private	Greenwich Partners	N/A	2028	6.78%	(4,706)	(5,795)	-	-
Fairfield University	H**	08/27/98	Public	J.P. Morgan	PFM	2028	5.70%	(28,140)	(28,000)	-	(16,995)
Charity Obligated Group-St. Vincent's	1999B	02/04/99	Public	Smith Barney	P.G. Corbin	2029	1.90%	(45,000)	(45,000)	-	-
Miss Porter's School	A	09/01/99	Public	State Street	P.G. Corbin	2029	5.69%	(9,931)	(10,000)	(200)	(8,825)
Fairfield University	I**	09/09/99	Public	J.P. Morgan	PFM	2029	5.47%	(66,490)	(70,000)	0	(62,495)
Eastern CT Health Network	A**	02/24/00	Public	PaineWebber	P.G. Corbin	2030	5.92%	(58,029)	(58,170)	(560)	(32,145)
Loomis Chaffee School	D	05/23/01	Public	First Albany	Lamont	2031	5.33%	(27,561)	(27,625)	-	(27,625)
Fairfield University	J**	08/07/01	Public	J.P. Morgan	PFM	2029	4.95%	(17,280)	(18,000)	-	(14,740)
University of Hartford	F	05/06/04	Public	Advest	Lamont	2034	1.05%	(24,851)	(25,000)	-	-
Noble Horizons	SCRf	01/15/93	Public	Herbert J. Sims	P.G. Corbin	2022	6.05%	(6,270)	(6,435)	-	-
Mansfield Center for Nursing and Rehabilitation	SCRf	01/15/93	Public	Herbert J. Sims	P.G. Corbin	2022	6.05%	(9,807)	(10,045)	-	-
Sharon Health Care	SCRf	04/01/94	Public	Herbert J. Sims	P.G. Corbin	2021	6.28%	(8,832)	(8,975)	-	-
AHF Hartford	SCRf	11/15/94	Public	J. P. Morgan/ US Sec	P.G. Corbin	2024	7.40%	(43,880)	(45,495)	-	-
AHF Windsor	SCRf	11/15/94	Public	J. P. Morgan/ US Sec	P.G. Corbin	2024	7.35%	(15,439)	(16,020)	-	-
Abbott Terrace	SCRf	04/15/96	Public	Herbert J. Sims	P.G. Corbin	2014	6.41%	(13,235)	(13,430)	-	-
Wadsworth Glen	SCRf	10/13/94	Public	Herbert J. Sims	P.G. Corbin	2016	7.55%	(7,403)	(7,445)	-	-
Highland View	SCRf	10/13/94	Public	Herbert J. Sims	P.G. Corbin	2016	7.52%	(9,955)	(10,010)	-	-
Maefair Health Care	SCRf	06/15/94	Public	Herbert J. Sims	P.G. Corbin	2024	9.15%	(12,688)	(12,705)	(85)	(1,160)
Shady Knoll	SCRf	09/01/94	Public	Herbert J. Sims	P.G. Corbin	2024	8.83%	(10,410)	(10,460)	0	(820)
Laurelwood	SCRf	11/15/94	Public	Herbert J. Sims	P.G. Corbin	2024	9.35%	(13,766)	(13,800)	-	-
Sheriden Woods	SCRf	03/15/95	Public	Herbert J. Sims	P.G. Corbin	2017	8.70%	(9,925)	(9,915)	-	(450)
Connecticut State University System	A**	11/05/95	Public	First Albany	PFM	2015	5.12%	(44,449)	(44,580)	0	0
Connecticut State University System	B**	03/15/97	Public	Merrill Lynch	PFM	2017	5.31%	(38,757)	(38,995)	0	(16,780)
Connecticut State University System	C**	11/01/99	Public	Merrill Lynch	PFM	2019	5.20%	(22,394)	(23,000)	0	(11,585)
Connecticut State University System	D**	03/26/02	Public	Goldman Sachs	PFM	2022	4.73%	(76,879)	(76,150)	0	(30,760)
Connecticut State University System	E**	05/29/03	Public	CitiGroup Global Market	PFM	2033	4.35%	(146,897)	(142,090)	0	(16,725)
<b>Total defeased bonds</b>								<b>(3,176,570)</b>	<b>(3,748,245)</b>	<b>(212,570)</b>	<b>(281,515)</b>

**Definitions:**

Current - Bonds payable after June 30, 2006 but prior to June 30, 2007

Long-term - Bonds payable after June 30, 2007

\*Defeased issue

\*\*Partially defeased issue