

**State of Connecticut
Notice of Public Hearing**

**State of Connecticut Health and Educational Facilities Authority
Equipment Financing-Connecticut Children's Medical Center**

Notice is hereby given that a telephonic public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority") on Monday, September 15, 2025, commencing at 11:00 a.m., by calling the toll-free telephone number provided below, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned equipment financing (the "Financing") and the nature of the equipment and improvements described below. The Authority has been requested to make available proceeds from the Financing to be issued in an aggregate principal amount not exceeding \$15,000,000 to provide for a plan of financing for the Connecticut Children's Medical Center (the "Institution"), a nonprofit hospital facility duly organized and existing under the laws of the State of Connecticut, the mailing address of which is 282 Washington Street, Hartford, Connecticut 06106, to provide moneys for the purposes of (1) the acquisition and installation of information technology equipment, medical equipment, and furniture at the Institution's facility located at 282 Washington Street, Hartford, Connecticut, in an aggregate principal amount not exceeding \$15,000,000; (2) the acquisition and installation of information technology equipment, medical equipment, and furniture at the Institution's facility located at 310 Western Boulevard, Glastonbury, Connecticut, in an aggregate principal amount not exceeding \$500,000; (3) the acquisition and installation of information technology equipment, medical equipment, and furniture at the Institution's facility located at 399 Farmington Avenue, Farmington, Connecticut, in an aggregate principal amount not exceeding \$500,000; (4) the acquisition, installation and upgrades of miscellaneous facilities infrastructure throughout the Institution's facilities; and (5) paying the costs of issuance of the Financing. The equipment and related renovations and improvements to the Institution's facilities to be financed and refinanced with the proceeds of the Financing will be owned and/or operated by the Institution and are or will be located at one or more of the Institution's facilities at 282 Washington Street, Hartford, Connecticut, 310 Western Boulevard, Glastonbury, Connecticut, and 399 Farmington Avenue, Farmington, Connecticut.

Interested members of the public are invited to participate in the telephonic public hearing by using the following toll-free call-in number:

Call-in number: 844-855-4444

Participate Code: 6676342

Individuals desiring to make a brief statement regarding the Financing should give prior notice in writing to the Authority at least 24 hours prior to the hearing to: Daniel Kurowski, Assistant Director at dkurowski@chefa.com. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the above-referenced proposed Financing in advance of the hearing, please contact the Authority at the address shown below.

The Financing will be special, limited obligations of the Authority, payable solely from payments to be made to the Authority by the Institution. The Financing will not be a debt or liability of the Authority, the State of Connecticut, or any other political subdivision thereof. None of the Authority, the State of Connecticut or any other political subdivision thereof shall have any obligations whatsoever with respect to the Financing.

This public hearing described herein is to be held solely for the purpose of complying with the requirements of Section 147(f) of the Internal Revenue Code.

State of Connecticut Health and
Educational Facilities Authority
1 Financial Plaza, 20th Floor, Suite 2000
Hartford, Connecticut 06103
By: Jeanette W. Weldon
Executive Director

September __, 2025