

State of Connecticut
Notice of Public Hearing

State of Connecticut Health and Educational Facilities Authority
Equipment Financing-Gaylord Hospital, Inc.

Notice is hereby given that a telephonic public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority") on Monday, December 13, 2021, commencing at 11:00 a.m., by calling the following toll-free telephone number provided below, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned equipment financing (the "Financing") and the nature of the equipment and improvements described below. The Authority has been requested to make available proceeds from the Financing to be issued in an aggregate principal amount not exceeding \$5,000,000 to provide for a plan of financing for Gaylord Hospital, Inc. (the "Institution"), a nonprofit hospital facility duly organized and existing under the laws of the State of Connecticut, the mailing address of which is 50 Gaylord Farm Road, Wallingford, Connecticut 06492, to provide moneys for the purposes of (1) the acquisition and installation of electronic health record software and equipment throughout the Institution's facilities; (2) the acquisition, installation and upgrades of miscellaneous facilities infrastructure throughout the Institution's facilities; and (3) paying the costs of issuance of the Financing. The equipment and related renovations and improvements to the Institution's facilities to be financed and refinanced with the proceeds of the Financing will be owned and/or operated by the Institution and are or will be located at one or more of the Institution's facilities at 50 Gaylord Farm Road, Wallingford, Connecticut 06492, 1154 Highland Avenue, Cheshire, Connecticut 06410, 50 Berlin Road, Cromwell, Connecticut 06416, 28 Durham Road, Madison, Connecticut 06443 and 8 Devine Street, North Haven, Connecticut 06473.

Interested members of the public are invited to participate in the telephonic public hearing by using the following toll-free call-in number:

Call in number: 844-855-4444

Participant Code: 6676342

Individuals desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at the address shown below at least 24 hours prior to the hearing to: Michael F. Morris, Managing Director at mmorris@chefa.com. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the above-referenced Financing and the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below. The Authority expects to conduct the hearing at the date and time set forth via teleconference only, using the telephone number listed above.

This public hearing described herein is to be held solely for the purpose of complying with the requirements of Section 147(f) of the Internal Revenue Code.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard, 7th Floor
Hartford, Connecticut 06106

By: Jeanette Weldon
Executive Director

December 6, 2021