

State of Connecticut

Notice of Public Hearing

State of Connecticut Health and Educational Facilities Authority Revenue Bonds,  
Area Cooperative Educational Services Issue, Series B

Notice is hereby given that a telephonic public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on July 19, 2022, commencing at 10:30 a.m., by calling the following toll-free telephone number provided below, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned bonds (the "Bonds") and the nature of the improvements and projects described below. The Authority has been requested to make available proceeds from the sale of the Bonds to be issued as part of a plan of finance in one or more series in an aggregate principal amount not exceeding \$13,000,000 for the purpose of making a loan to Area Cooperative Educational Services (the "Institution"), a qualified 501(c)(3) organization and regional educational service center, formed pursuant to Connecticut General Statutes section 10-66a, the main campus and mailing address which is 350 State Street, North Haven, Connecticut 06473, to provide moneys for the purposes of financing and refinancing the costs of (i) the acquisition of the Wintergreen Elementary School, 670 Wintergreen Avenue, Hamden Connecticut, containing an approximate 83,000 square foot, single-story building located on approximately 11 acres, and including approximately 200 parking spaces, to be used for an area magnet school; (ii) miscellaneous capital expenditures for improvements, equipment and/or landscaping relating to the foregoing at the address noted above; and (iii) paying costs of issuance, similar fees and costs and credit enhancement fees, if any, with respect to the Bonds (hereinafter collectively referred to as the "Project").

Interested members of the public are invited to participate in the telephonic public hearing by using the following toll-free call-in number:

**Call-in number: 844-855-4444**

**Participate Code: 6676342**

Individuals desiring to make a brief statement regarding the Project should give prior notice in writing to the Authority at least 24 hours prior to the hearing to: Michael F. Morris, Managing Director at mmorris@chea.com. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the above-referenced proposed issue of the Bonds and the Project to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

The Bonds will be special, limited obligations of the Authority, payable solely from payments to be made to the Authority by the Institution. The Bonds will not be a debt or liability of the Authority, the State of Connecticut, or any other political subdivision thereof. None of the Authority, the State of Connecticut or any other political subdivision thereof shall have any obligations whatsoever with respect to the Bonds.

This public hearing described herein is to be held solely for the purpose of complying with the requirements of Section 147(f) of the Internal Revenue Code.

State of Connecticut Health and  
Educational Facilities Authority  
10 Columbus Boulevard, 7th Floor  
Hartford, Connecticut 06106

By: Jeanette W. Weldon  
Executive Director

July 11, 2022