

State of Connecticut

Notice of Public Hearing

State of Connecticut Health and Educational Facilities Authority Revenue Bonds,
American School for the Deaf Issue, Series A

Notice is hereby given that a telephonic public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on November 8, 2022, commencing at 10:30 a.m., by calling the following toll-free telephone number provided below, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned bonds (the "Bonds") and the nature of the improvements and projects described below. The Authority has been requested to make available proceeds from the sale of the Bonds to be issued as part of a plan of finance in one or more series in an aggregate principal amount not exceeding \$14,000,000 for the purpose of making a loan to The American School, at Hartford, for the Deaf (the "Institution"), a nonprofit educational institution duly existing under the laws of the State of Connecticut, the main campus and mailing address which is 139 North Main Street, West Hartford, Connecticut 06107 (the "Main Campus"). The loan will provide moneys for any or all of the following purposes: (i) financing the costs of the construction, design, equipping and furnishing of two new single-floor dormitories of approximately 8,000 square feet each located on the Main Campus; (ii) financing the costs of construction, design, equipping and furnishing of two sports courts of approximately 4,000 to 4,800 square feet each located on the Main Campus for basketball, tennis, pickleball, volleyball, and badminton; (iii) financing the costs of miscellaneous other construction, renovation, improvements, equipment acquisition and installation, and other capital expenditures at the Main Campus; (iv) funding capitalized interest on the Bonds, if any; and (v) paying costs of issuance, similar fees and costs and credit enhancement fees, if any, with respect to the Bonds (hereinafter collectively referred to as the "Project").

Interested members of the public are invited to participate in the telephonic public hearing by using the following toll-free call-in number:

Call-in number: 844-855-4444
Participate Code: 6676342

Individuals desiring to make a brief statement regarding the Project should give prior notice in writing to the Authority at least 24 hours prior to the hearing to: Michael F. Morris, Managing Director at mmorris@chefa.com. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the above-referenced proposed issue of the Bonds and the Project to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

The Bonds will be special, limited obligations of the Authority, payable solely from payments to be made to the Authority by the Institution. The Bonds will not be a debt or liability of the Authority, the State of Connecticut, or any other political subdivision thereof. None of the Authority, the State of Connecticut or any other political subdivision thereof shall have any obligations whatsoever with respect to the Bonds.

This public hearing described herein is to be held solely for the purpose of complying with the requirements of Section 147(f) of the Internal Revenue Code.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard, 7th Floor
Hartford, Connecticut 06106

By: Jeanette W. Weldon
Executive Director

October 28, 2022