

State of Connecticut

Notice of Public Hearing

State of Connecticut Health and Educational Facilities Authority Revenue Bonds,
Boys & Girls Club of Greenwich Issue, Series B

Notice is hereby given that a telephonic public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on December 13, 2023, commencing at 10:30 a.m., by calling the following toll-free telephone number provided below, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned bonds (the "Bonds") and the nature of the improvements and projects described below. The Authority has been requested to make available proceeds from the sale of the Bonds to be issued as part of a plan of finance in one or more series in an aggregate principal amount not exceeding \$17,500,000 for the purpose of making a loan to the Boys & Girls Club of Greenwich, Inc. (the "Institution"), a non-profit institution duly organized and existing under the laws of the State of Connecticut, the main campus and mailing address of which is 4 Horseneck Lane, Greenwich, Connecticut 06830 (the "Main Campus"), to provide moneys to: (I) finance and/or reimburse the costs of (i) the design, construction, renovation, equipping and furnishing of an approximately 15,000 square foot, 4 floor, addition and expansion of the existing clubhouse located at the Main Campus, including a new gymnasium, outdoor terrace, parking garage, entrance foyer and lobby, and additional classroom and instructional space; (ii) the design, construction, renovations, equipping and furnishing of improvements and upgrades to the clubhouse, including renovations to the locker rooms, new universal changing rooms, new bathrooms, a new security vestibule, renovations to the entrance and lobby, new and renovated office and conference room space, a new teen center, a new kitchen and café/lounge, renovations to the indoor fieldhouse to include a conversion of the former ice rink to an indoor turf field, new mechanical rooms, and renovations to the gymnasium; (iii) the design, installation, construction, equipping and furnishing of a new turf field, a new amphitheater, fencing, parking and entrance plaza, driveways, garage, gardens, signage, and gates; (iv) upgrades to the clubhouse's infrastructure, including plumbing, electrical, HVAC, life safety and security improvements, and information technology; and (v) related landscaping, environmental testing, remediation, if needed, and demolition work; (II) finance and/or reimburse the costs of other miscellaneous renovations, improvements, furnishings, equipment acquisitions and installations, and other capital expenditures at the Main Campus; (III) fund capitalized interest on the Bonds, if any; and (IV) pay costs of issuance, similar fees and costs and credit enhancement fees, if any, with respect to the Bonds (hereinafter collectively referred to as the "Project").

The facilities financed with the proceeds of the Bonds are or will be owned and/or operated by the Institution and are or will be located at the Main Campus.

Interested members of the public are invited to participate in the telephonic public hearing by using the following toll-free call-in number:

Call-in number: 844-855-4444

Participate Code: 6676342

Individuals desiring to make a brief statement regarding the Project should give prior notice in writing to the Authority at least 24 hours prior to the hearing to: Michael F. Morris, Managing Director at mmorris@cheffa.com. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the above-referenced proposed issue of the Bonds and the Project to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

The Bonds will be special, limited obligations of the Authority, payable solely from payments to be made to the Authority by the Institution. The Bonds will not be a debt or liability of the Authority, the State of Connecticut, or any other political subdivision thereof. None of the Authority, the State of Connecticut or any other political subdivision thereof shall have any obligations whatsoever with respect to the Bonds.

This public hearing described herein is to be held solely for the purpose of complying with the requirements of Section 147(f) of the Internal Revenue Code.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard, 7th Floor
Hartford, Connecticut 06106
By: Jeanette W. Weldon
Executive Director

December 6, 2023