

Notice of Public Hearing

State of Connecticut Health and Educational Facilities Authority Revenue Bonds, Connecticut Proton Therapy Center Issue, Series 2024A

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the “Authority”), on December 7, 2023 commencing at 10:30 a.m., at the toll-free number below, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned bonds (the “Bonds”) and the nature of the improvements and the projects described below. The public hearing described herein is to be held solely for the purpose of complying with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”). The Authority has been requested to make available proceeds from the sale of the Bonds to be issued in one or more series in an aggregate principal amount not exceeding \$35,000,000. The Bonds will be issued as “qualified 501(c)(3) bonds” as defined in Section 145 of the Code for the purpose of financing the health care facilities and equipment described herein. The Authority will make a loan of the proceeds of the Bonds to Connecticut Proton Therapy Center, LLC (the “Institution”), a Connecticut limited liability company, the members of which are (i) Proton International Care Foundation-Connecticut, LLC, a Delaware limited liability company the sole member of which is Proton International Care Foundation, Inc., a nonprofit corporation existing under the laws of Delaware and an organization described in section 501(c)(3) of the Code that is exempt from federal income tax under section 501(a) of the Code; (ii) Hartford HealthCare Corporation, a nonstock corporation existing under the laws of the State of Connecticut and an organization described in section 501(c)(3) of the Code that is exempt from federal income tax under section 501(a) of the Code; and (iii) Yale New Haven Health Services Corporation, a nonstock corporation existing under the laws of the State of Connecticut and an organization described in section 501(c)(3) of the Code that is exempt from federal income tax under section 501(a) of the Code. The proceeds of the Bonds will be used by the Institution to provide for a portion of the costs of a plan of financing to: **(1)** finance and refinance the acquisition, construction, equipping, design and development of a proton therapy center to be located at 932 Northrup Road, Wallingford, Connecticut 06492 (the “Main Site”), **(2)** provide working capital for the Institution, **(3)** fund capitalized interest with respect to the Bonds, **(4)** fund a debt service reserve fund with respect to the Bonds, and **(5)** pay certain costs of incurred in connection with the issuance of the Bonds (collectively, the “Project”).

The Project is or will be owned and operated by the Institution and will be located in the State of Connecticut at the Institution’s Main Site at the address set forth above.

Interested members of the public are invited to participate in the telephonic hearing by using the following toll free call-in number:

Dial in:	844-855-4444
Participant Code:	6676342#

Persons desiring to make a brief statement regarding the above-referenced proposed issue of the Bonds should give prior notice in writing to the Authority at least 24 hours prior to the hearing to Michael F. Morris, Managing Director, at mmorris@chefa.com. Written comments may be submitted to the Authority at the address shown below. If additional information is required in advance of the hearing with respect to the Bonds or the facilities and assets to be financed with the proceeds thereof, please contact the Authority at the address shown below.

The Authority expects to conduct the hearing at the date and time set forth above via teleconference only, using the telephone number listed above.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard, 7th Floor
Hartford, Connecticut 06106
By: Jeanette Weldon
Executive Director