

## Notice of Public Hearing

### State of Connecticut Health and Educational Facilities Authority Revenue Bonds, Community Health Center Issue, Series A

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on Friday, November 8, 2024, commencing at 10:00 a.m., at the toll-free number below, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned bonds (the "Bonds") and the nature of the improvements and the projects described below. The public hearing described herein is to be held solely for the purpose of complying with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"). The Authority has been requested to make available proceeds from the sale of the Bonds to be issued in one or more series in an aggregate principal amount not exceeding \$25,000,000. The Bonds will be issued as "qualified 501(c)(3) bonds" as defined in Section 145 of the Code for the purpose of financing and refinancing healthcare facilities as described herein.

The Authority will make a loan of the proceeds of the Bonds to Community Health Center, Inc. ("CHCI") and/or its affiliates, CHC Realty, Inc. ("CHC Realty") and CHC Realty II, Inc. ("CHC Realty II") (CHCI, CHC Realty and CHC Realty II are referred to collectively herein as the "Borrowers"). Each of the Borrowers is a nonprofit institution duly existing under the laws of the State of Connecticut. Proceeds of the Bonds will be utilized by the Borrowers to refinance certain outstanding indebtedness of the Borrowers incurred to finance and refinance the costs of acquisition, construction, renovations, improvements and equipping of certain healthcare facilities as follows:

(1) Proceeds of the Bonds in a maximum principal amount of \$4,300,000 will be applied to refinance certain taxable indebtedness of CHC Realty, the proceeds of which were used (a) to refinance prior outstanding taxable indebtedness of CHC Realty incurred to finance the acquisition, construction, renovations, improvements and equipping of the healthcare facilities owned by CHC Realty known as the Community Health Center of Middletown located at 675 Main Street, Middletown, Connecticut 06457 ("CHC Middletown"), and (b) to finance certain equipment acquisition at, and improvements to, CHC Middletown;

(2) Proceeds of the Bonds in a maximum principal amount of \$23,500,000 will be applied to refinance certain taxable indebtedness of CHC Realty II, the proceeds of which were applied as follows: (a) to finance costs of acquisition, construction, renovations, improvements and equipping in the approximate aggregate amount of \$6,200,000 of the pediatric healthcare facilities owned by CHC Realty II known as Connecticut Pediatrics @ CHC located at 76 New Britain Avenue, Hartford, Connecticut 06106; (b) to finance the costs of acquisition, construction, renovations, improvements and equipping in the approximate aggregate amount of \$8,800,000 of the administrative and support center facilities owned by CHC Realty II located at 19 Grand Street, Middletown, Connecticut 06457; and (c) to finance the costs of acquisition, construction, renovations, improvements and equipping in the approximate aggregate amount of \$8,500,000 of the healthcare facilities owned by CHC Realty II known as the Community Health Center of Stamford @ Fifth Street, located at 22 Fifth Street, Stamford, Connecticut 06905 (such facilities described in the foregoing clauses (a) – (c) are collectively referred to herein as the "CHC II Realty Facilities"); and

(3) to fund a debt service reserve fund, if any, for the Bonds and to pay costs of issuance of the Bonds.

CHC Middletown is owned by CHC Realty and operated by CHCI and is located at the address set forth hereinabove. The CHC Realty II Facilities described herein are owned by CHC Realty II and operated by CHCI and are located at the addresses set forth hereinabove.

Interested members of the public are invited to participate in the telephonic hearing by using the following toll free call-in number:

Dial in: 844-855-4444  
Participant Code: 6676342#

Persons desiring to make a brief statement regarding the above-referenced proposed issue of the Bonds should give prior notice in writing to the Authority at least 24 hours prior to the hearing to Michael F. Morris, Managing Director, at [mmorris@cheffa.com](mailto:mmorris@cheffa.com). Written comments may be submitted to the Authority at the address

shown below. If additional information is required in advance of the hearing with respect to the Bonds or the facilities and assets to be financed and refinanced with the proceeds thereof, please contact the Authority at the address shown below.

The Authority expects to conduct the hearing at the date and time set forth via teleconference only, using the telephone number listed above.

State of Connecticut Health and  
Educational Facilities Authority  
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By: Jeanette Weldon  
Executive Director