

STATE OF CONNECTICUT

NOTICE OF PUBLIC HEARING

**STATE OF CONNECTICUT HEALTH AND
EDUCATIONAL FACILITIES AUTHORITY
REVENUE BONDS, DUNCASTER, INC. ISSUE, SERIES C**

Notice is hereby given that a telephonic public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the “Authority”), on Friday, September 5, 2025, commencing at 2:00 p.m., by calling the toll-free telephone number provided below, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, as to the authorization and issuance by the Authority of the above-captioned bonds (the “Series C Bonds”) and the nature of the projects described below. The Authority has been requested to make available the proceeds from the sale of the Series C Bonds to be issued in an aggregate principal amount not exceeding \$20,000,000 to finance one or more loans (the “Loan”) to Duncaster, Inc. (the “Institution”), a nonprofit institution duly organized and existing under the laws of the State of Connecticut, the main campus of which is located at 40 Loeffler Road, Bloomfield, Connecticut 06002 (the “Premises”). The Loan will provide moneys for the purposes of reimbursing the Institution or otherwise to provide funds to the Institution for one or more of the following purposes: (1) financing or refinancing of renovations at the Institution’s campus located at and around the Premises, including but not limited to the following: dining and kitchen renovations, commons area renovations, security upgrades, parking lot expansion, furnishing and equipping of the Premises, and other capital expenditures necessary or convenient in the operation at the Institution’s business located at and around the Premises; (2) the funding of capitalized interest on the Series C Bonds; and (3) the payment of certain costs of issuance related to the Series C Bonds.

Interested members of the public are invited to participate in the telephonic public hearing by using the following toll-free call-in number:

Call-in number: 844-855-4444

Participant Code: 6676342

Individuals desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at least 24 hours prior to the hearing to: Daniel Kurowski, Assistant Director, at dkurowski@chefa.com. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the Series C Bonds or the projects to be financed or refinanced with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and
Educational Facilities Authority
1 Financial Plaza, 20th Floor, Suite 2000
Hartford, Connecticut 06103

By: Jeanette W. Weldon
Executive Director