

State of Connecticut Health and Educational Facilities Authority  
Revenue Bonds, Hartford HealthCare Issues, Series 2024A and Series 2024B

Notice is hereby given that a public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the “Authority”), on December 7, 2023 commencing at 10:00 a.m., at the toll-free number below, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned bonds (collectively, the “Bonds”) and the nature of the improvements and the projects described below. The public hearing described herein is to be held solely for the purpose of complying with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”). The Authority has been requested to make available proceeds from the sale of the Bonds to be issued in one or more series in an aggregate principal amount not exceeding \$150,000,000. The Bonds will be issued as “qualified 501(c)(3) bonds” as defined in Section 145 of the Code for the purpose of financing the health care facilities and equipment described herein.

The Authority will make a loan of the proceeds of the Series 2024A Bonds to Hartford HealthCare Corporation, a nonstock corporation existing under the laws of the State of Connecticut and an organization described in Section 501(c)(3) of the Code that is exempt from federal income tax under Section 501(a) of the Code (the “Institution”) to provide moneys to finance the acquisition and installation of equipment and related construction and renovations at the health care facilities owned and operated by the Institution and its affiliates, Hartford Hospital (“Hartford Hospital”), The Hospital of Central Connecticut at New Britain General and Bradley Memorial and the Hartford HealthCare Cancer Institute at The Hospital of Central Connecticut (collectively, “HOCC”), MidState Medical Center (“MidState”), SVMC Holdings, Inc. (“SVMC”), The Charlotte Hungerford Hospital (“Charlotte Hungerford”), Windham Community Memorial Hospital, Inc. (“Windham”), The William W. Backus Hospital (“Backus”) and Hartford HealthCare Medical Group, Inc. (the “Medical Group”), including, but not limited to, patient care equipment, patient monitoring equipment, diagnostic equipment, laboratory equipment, radiology and imaging equipment, surgical equipment, information technology equipment, and fixtures and furnishings.

Proceeds of the Series 2024A Bonds in a principal amount not to exceed \$80,000,000 will be used to finance and reimburse the Institution and Hartford Hospital for the costs of acquisition and installation of equipment and related construction and renovations as described hereinabove and other miscellaneous and routine capital expenditures at the integrated hospital, health care and ambulatory care facilities of Hartford Hospital located in Hartford, Connecticut at the main hospital campus located at 80 Seymour Street, and in the general area bounded by Hudson Street, Jefferson Street, Washington Street, Barnard Street, Maple Avenue, Main Street, and Park Street, which encompasses portions of Retreat Avenue and Seymour Street, and which general area includes the following addresses: 37 Retreat Avenue; 45 Retreat Avenue; 79 Retreat Avenue; 200 Retreat Avenue; 85 Jefferson Street, 127 Jefferson Street; 31 Seymour Street; 85 Seymour Street and 500 Hudson Street.

Proceeds of the Series 2024A Bonds in a principal amount not to exceed \$20,000,000 will be used to finance and reimburse the Institution and Backus for the costs of acquisition and installation of equipment and related construction and renovations as described hereinabove and other miscellaneous and routine capital expenditures at the integrated hospital, health care and ambulatory care facilities of Backus generally located at 326 Washington Street, Norwich, Connecticut.

Proceeds of the Series 2024A Bonds in a principal amount not to exceed \$10,000,000 will be used to finance and reimburse the Institution and Windham for the costs of acquisition and installation of equipment and related construction and renovations as described hereinabove and other miscellaneous and routine capital expenditures at the integrated hospital, health care and ambulatory care facilities of Windham generally located at 112 Mansfield Avenue, Willimantic, Connecticut.

Proceeds of the Series 2024A Bonds in a principal amount not to exceed \$10,000,000 will be used to finance and reimburse the Institution and Charlotte Hungerford for the costs of acquisition and installation of equipment and related construction and renovations as described hereinabove and other miscellaneous and routine capital expenditures at the integrated hospital, health care and ambulatory care facilities of Charlotte Hungerford generally located at 540 and 538 Litchfield Street, Torrington, Connecticut.

Proceeds of the Series 2024A Bonds in a principal amount not to exceed \$15,000,000 will be used to finance and reimburse the Institution and SVMC for the costs of acquisition and installation of equipment and related construction and renovations as described hereinabove and other miscellaneous and routine capital

expenditures at the integrated hospital, health care and ambulatory care facilities of SVMC generally located at 2800 Main Street, Bridgeport, Connecticut.

Proceeds of the Series 2024A Bonds in a principal amount not to exceed \$20,000,000 will be used to finance and reimburse the Institution and HOCC for the costs of acquisition and installation of equipment and related construction and renovations as described hereinabove and other miscellaneous and routine capital expenditures at the integrated hospital, health care and ambulatory care facilities of HOCC, at the New Britain General hospital campus, generally located at 100 Grand Street, New Britain, Connecticut, and at the Bradley Memorial campus, generally located at 81 and 45 Meriden Avenue, Southington, Connecticut; and at the Hartford HealthCare Cancer Institute at HOCC, generally located at 183 North Mountain Road, New Britain, Connecticut.

Proceeds of the Series 2024A Bonds in a principal amount not to exceed \$10,000,000 will be used to finance and reimburse the Institution and MidState for the costs of acquisition and installation of equipment and related construction and renovations as described hereinabove and other miscellaneous and routine capital expenditures at the integrated hospital, health care and ambulatory care facilities of MidState generally located at 435 and 455 Lewis Avenue, Meriden, Connecticut.

Proceeds of the Series 2024A Bonds in a principal amount not to exceed \$1,000,000 will be used to finance and reimburse the Institution for the costs of acquisition and installation of equipment and related construction and renovations as described hereinabove and other miscellaneous and routine capital expenditures at medical offices located at 1177 Summer Street, Stamford, Connecticut; 115 Technology Drive, Trumbull, Connecticut; 425 Post Road, Fairfield, Connecticut.

Proceeds of the Series 2024A Bonds in a principal amount not to exceed \$8,000,000 will be used to finance and reimburse the Institution and the Medical Group for the costs of acquisition and installation of equipment and related construction and renovations as described hereinabove and other miscellaneous and routine capital expenditures at the integrated hospital, health care and ambulatory care facilities of the Medical Group, generally located at 330 Western Boulevard, Glastonbury, Connecticut; 201 North Mountain Road, Plainville, Connecticut; 455 Lewis Avenue, Meriden, Connecticut; 399 Farmington Avenue, Farmington, Connecticut; 80 South Main Street, Winsted, Connecticut; 584 Norwich Road, Plainfield, Connecticut; 2979 Main Street, Bridgeport, Connecticut; 130 Division Street, Derby, Connecticut; 46 Prince Street, New Haven, Connecticut; 1591 Boston Post Road, Guilford, Connecticut; 420 Saybrook Road, Middletown, Connecticut; 65 Memorial Road, West Hartford, Connecticut; 1215 New Litchfield Street, Torrington, Connecticut; 330 Washington Street, Norwich, Connecticut; 100 Hazard Avenue, Enfield, Connecticut; 37 Kennedy Drive, Putnam, Connecticut; 360 and 376 Tolland Turnpike, Manchester, Connecticut; 22 Pine Street, Bristol, Connecticut; 765 West Johnson Avenue, Cheshire, Connecticut; 10 Birdseye Road, Farmington, Connecticut; 5 Dayton Road, Waterford, Connecticut; and 385 West Main Street, Avon, Connecticut.

The projects described hereinabove to be financed with the proceeds of the Series 2024A Bonds are or will be owned and/or operated by the Institution or its affiliates described hereinabove and are located in the State of Connecticut at the addresses set forth hereinabove.

The Authority will make a loan of the proceeds of the Series 2024B Bonds in a principal amount not to exceed \$35,000,000 to the Institution. The Institution will use the proceeds of the Series 2024B Bonds to provide financing for a portion of the costs of the acquisition, construction, equipping, design and development of a proton therapy center to be located at 932 Northrup Road, Wallingford, Connecticut 06492 (the "Proton Therapy Center Project"). The Proton Therapy Center Project, a portion of the costs of which will be financed with the proceeds of the Series 2024B Bonds, will be owned and operated by Connecticut Proton Therapy Center, LLC, a Connecticut limited liability company, the members of which are (i) Proton International Care Foundation-Connecticut, LLC, a Delaware limited liability company the sole member of which is Proton International Care Foundation, Inc., a nonprofit corporation existing under the laws of Delaware and an organization described in Section 501(c)(3) of the Code that is exempt from federal income tax under Section 501(a) of the Code; (ii) the Institution; and (iii) Yale New Haven Health Services Corporation, a nonstock corporation existing under the laws of the State of Connecticut and an organization described in Section 501(c)(3) of the Code that is exempt from federal income tax under Section 501(a) of the Code.

Interested members of the public are invited to participate in the telephonic hearing by using the following toll free call-in number:

Dial in:	844-855-4444
Participant Code:	6676342#

Persons desiring to make a brief statement regarding the above-referenced proposed issue of the Bonds should give prior notice in writing to the Authority at least 24 hours prior to the hearing to Michael F. Morris, Managing Director, at [mmorris@chea.com](mailto:mmorris@chea.com). Written comments may be submitted to the Authority at the address shown below. If additional information is required in advance of the hearing with respect to the Bonds or the facilities and assets to be financed with the proceeds thereof, please contact the Authority at the address shown below.

The Authority expects to conduct the hearing at the date and time set forth above via teleconference only, using the telephone number listed above.

State of Connecticut Health and  
Educational Facilities Authority  
10 Columbus Boulevard, 7th Floor  
Hartford, Connecticut 06106  
By: Jeanette Weldon  
Executive Director