

State of Connecticut

Notice of Public Hearing

State of Connecticut Health and Educational Facilities Authority Revenue Bonds,
Hamden Hall Country Day School Issue, Series C

Notice is hereby given that a telephonic public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on April 11, 2024, commencing at 10:00 a.m., by calling the following toll-free telephone number provided below, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance of the above-captioned bonds (the "Bonds") and the nature of the improvements and projects described below. The Authority has been requested to make available proceeds from the sale of the Bonds to be issued as part of a plan of finance in one or more series in an aggregate principal amount not exceeding \$5,900,000 for the purpose of making a loan to The Hamden Hall School, Incorporated d/b/a Hamden Hall Country Day School (the "Institution"), a non-profit corporation duly organized and existing under the laws of the State of Connecticut, the main campus and mailing address which is 1108 Whitney Avenue, Hamden, Connecticut 06517, to provide moneys to (I) finance a portion of the costs of the demolition, construction, renovations, furniture and equipment, landscaping, and site improvements to the Hamden Hall Middle School Campus, located at 20 Davis Street, Hamden, Connecticut 06517, including (1) construction of an approximately 16,400 square foot addition to an existing classroom building, (2) renovations to the historic approximately 11,780 square foot Mansion building, (3) demolition of existing structures attached to the Mansion building, and (4) construction of a new entrance, driveway, retaining walls, and parking spaces; (II) finance the costs of other miscellaneous construction, renovation, improvements, equipment acquisition and installation, and other capital expenditures at the Hamden Hall Middle School Campus; (III) fund capitalized interest on the Bonds, if any; and (IV) pay costs of issuance, similar fees and costs and credit enhancement fees, if any, with respect to the Bonds (hereinafter collectively referred to as the "Project").

The facilities financed with the proceeds of the Bonds are owned and/or operated by the Institution and are or will be located at the Hamden Hall Middle School Campus at the address set forth above.

Interested members of the public are invited to participate in the telephonic public hearing by using the following toll-free call-in number:

Call-in number: 844-855-4444

Participate Code: 6676342

Individuals desiring to make a brief statement regarding the Project should give prior notice in writing to the Authority at least 24 hours prior to the hearing to: Michael F. Morris, Managing Director at mmorris@cheffa.com. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the above-referenced proposed issue of the Bonds and the Project to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

The Bonds will be special, limited obligations of the Authority, payable solely from payments to be made to the Authority by the Institution. The Bonds will not be a debt or liability of the Authority, the State of Connecticut, or any other political subdivision thereof. None of the Authority, the State of Connecticut or any other political subdivision thereof shall have any obligations whatsoever with respect to the Bonds.

This public hearing described herein is to be held solely for the purpose of complying with the requirements of Section 147(f) of the Internal Revenue Code.

State of Connecticut Health and
Educational Facilities Authority
1 Financial Plaza, 20th Floor, Suite #2000
Hartford, Connecticut 06103

By: Jeanette W. Weldon
Executive Director

April 01, 2024