

## **NOTICE OF PUBLIC HEARING**

### **STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY**

#### **REVENUE BONDS, THE LOOMIS CHAFFEE SCHOOL ISSUE, SERIES L**

Notice is hereby given that a public hearing will be held by the **STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY** (the “Authority”), on November 8, 2023 commencing at 10:00 a.m. Eastern time, for the purpose of providing a reasonable opportunity for interested individuals to express their views by accessing the toll-free call-in number listed below, or in writing as described below, in connection with the following matter:

**THE LOOMIS INSTITUTE, the corporate name of THE LOOMIS CHAFFEE SCHOOL** (the “Institution”), a non-stock, not-for-profit corporation organized and existing under the laws of the State of Connecticut, the main campus of which is located at 4 Batchelder Road, Windsor, Connecticut, and generally located between Batchelder Road and a street locally known as The Loop (the “Campus”), has requested that the Authority issue its bonds in an aggregate principal amount not to exceed \$25,000,000 (the “Bonds”). The proceeds from the sale of the Bonds, including bond premium, will provide moneys for the purposes of financing and reimbursing the Institution for the costs of (1) renovating Warham Hall, Palmer Hall and Head’s House, constructing a new dormitory, other building renovations, paving and drainage improvements, campus security improvements, major repairs to the soccer field, new housing purchases, repairs and upgrades, acquiring capital equipment, and other capital projects, (2) funding a debt service reserve fund, if any, for the Bonds; (3) paying capitalized interest, if any, with respect to the Bonds; and (4) paying costs of issuance with respect to the Bonds (collectively, the “Project”).

All the components of the Project to be financed, refinanced, and/or reimbursed by the Bonds are or will be owned and operated by the Institution. The Project is located on, adjacent to, or reasonably proximate to the Campus.

If the issuance of the Bonds is approved by the Authority, it is intended that interest on such Bonds will be excluded from gross income for federal income tax purposes, pursuant to Sections 103(a) and 145 of the Internal Revenue Code of 1986, as amended (the “Code”), as qualified 501(c)(3) bonds.

The Authority will hold the public hearing on the proposed issuance of the Bonds, as required by Section 147(f) of the Code. The subject of the hearing will be the nature and location of the Project and the issuance of Bonds of the Authority to provide financing.

Interested members of the public are invited to participate in the telephonic public hearing by using the following toll-free call-in number:

**Call in number: 844-855-4444**

**Participant Code: 6676342#**

Individuals desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at least 24 hours prior to the hearing to: Michael F. Morris, Managing Director at [mmorris@chefa.com](mailto:mmorris@chefa.com). Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the Bonds or the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

The Authority expects to conduct the hearing at the date and time set forth via the teleconference *only* using the telephone number listed above.

State of Connecticut Health and  
Educational Facilities Authority  
10 Columbus Boulevard, 7th Floor  
Hartford, Connecticut 06106-1978

By: Jeanette W. Weldon  
Executive Director