

Notice of Public Hearing

State of Connecticut Health and Educational Facilities Authority Revenue Bonds, Nuvance Health Issue, Series 2019A

Notice is hereby given that a telephonic public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the “Authority”), on September 12, 2023, commencing at 10:00 a.m., by calling the following toll-free telephone number provided below, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, concerning the application of certain proceeds of the above-captioned bonds (the “Bonds”) and the nature of the improvements and projects described below. Previously, the Authority made available proceeds from the sale of the Bonds in an aggregate principal amount of \$340,110,000 for the purpose of making a loan to Nuvance Health (the “Institution”), a nonprofit institution duly existing under the laws of the State of Connecticut. The Bonds were issued as qualified 501(c)(3) bonds as defined in Section 145 of the Code for the purpose of financing and refinancing hospital and health care facilities and related purposes. Certain of those proceeds, in the amount up to \$13,000,000, will be used by the Institution to finance one or more of the projects described below (the “Projects”). The Projects are or will be owned by the Institution or an affiliate thereof.

Up to \$13,000,000 aggregate principal amount of Bonds may be applied to all or a portion of the costs of construction, renovations, equipment acquisitions and improvements to health care facilities located at The Danbury Hospital campus, 24 Hospital Avenue, Danbury, Connecticut, including, but not limited to, renovating and equipping an existing inpatient psychiatric facility, acquiring and installing surgical and other health care equipment, and renovating and upgrading various hospital and health care facilities.

Up to \$13,000,000 aggregate principal amount of Bonds may be applied to all or a portion of the costs of construction, renovations, equipment acquisitions and improvements to health care facilities located at The Norwalk Hospital Association campus, 34 Maple Street, Norwalk, Connecticut, including, but not limited to, renovating and equipping various hospital and health care facilities, and constructing an approximately seven-story, 188,000 square foot patient pavilion.

Up to \$2,000,000 aggregate principal amount of Bonds may be applied to all or a portion of the costs of construction, renovations, equipment acquisitions and improvements to health care facilities located at The New Milford Hospital campus, 21 Elm Street, New Milford, Connecticut, including, but not limited to, renovating and equipping various hospital and health care facilities.

Interested members of the public are invited to participate in the telephonic public hearing by using the following toll-free call-in number:

Call-in number: 844-855-4444

Participate Code: 6676342

Individuals desiring to make a brief statement regarding the Projects should give prior notice in writing to the Authority at least 24 hours prior to the hearing to: Michael F. Morris, Managing Director at mmorris@cheffa.com. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the above-referenced Projects to be financed with the proceeds of the Bonds in advance of the hearing, please contact the Authority at the address shown below.

The Bonds will be special, limited obligations of the Authority, payable solely from payments to be made to the Authority by the Institution. The Bonds will not be a debt or liability of the Authority, the State of Connecticut, or any other political subdivision thereof. None of the Authority, the State of Connecticut or any other political subdivision thereof shall have any obligations whatsoever with respect to the Bonds.

This public hearing described herein is to be held solely for the purpose of complying with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard, 7th Floor
Hartford, Connecticut 06106
By: Jeanette Weldon
Executive Director

August 30, 2023