

NOTICE OF PUBLIC HEARING

STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY REVENUE BONDS, QUINNIPIAC UNIVERSITY ISSUE, SERIES P

Notice is hereby given that a public hearing will be conducted telephonically by the State of Connecticut Health and Educational Facilities Authority (the “Authority”) on Monday, March 9, 2026, commencing at 11:00 a.m., for the purpose of providing an opportunity for interested individuals to express their views by accessing the toll-free number listed below, or in writing as described below, as to the authorization and issuance by the Authority of its Revenue Bonds, Quinnipiac University Issue, Series P (the “Series P Bonds”). The Authority has been requested to make available the proceeds from the sale of Series P Bonds, to be issued, in one series or in two or more sub-series, in an aggregate principal amount not exceeding \$200,000,000, to refinance certain previously issued debt that financed and refinanced certain higher educational facilities owned and operated by Quinnipiac University, a nonprofit institution duly organized and existing under the laws of the State of Connecticut (together with its affiliates, the “Institution”), for higher educational purposes and used in a single-integrated operation of the Institution, which are located at one of more of the Institution’s three campuses in Hamden and North Haven, Connecticut, consisting of (i) the Mount Carmel Campus in Hamden, Connecticut, which is bounded by Mount Carmel Avenue, New Road, Bobcat Way and Hogan Road; (ii) the York Hill Campus in Hamden, Connecticut, which is bounded by Sherman Avenue, Rocky Top Road and Old Hill Road; and (iii) the North Haven Campus in North Haven, Connecticut, which is bounded by Bassett Road, Bradley Street and Glenn Road, or at adjacent and proximate sites to the foregoing campus locations. The loan or loans to be made from the proceeds of the sale of the Series P Bonds (which will constitute “qualified 501(c)(3) bonds” as defined in Section 145 of the Internal Revenue Code of 1986) will provide moneys for the purposes of (a) refunding and redeeming on a current basis all of the outstanding original principal amount of the Authority’s Revenue Bonds, Quinnipiac University Issue, Series L, currently outstanding in the principal amount of approximately \$123,185,000, (b) refunding and redeeming on a current basis all of the outstanding original principal amount of the Authority’s Revenue Bonds, Quinnipiac University Issue, Series M, currently outstanding in the principal amount of approximately \$61,215,000, (c) refunding a taxable loan made by Eastern Bank, currently outstanding in the principal amount of \$8,378,809, the proceeds of which were used to refinance all of the Authority’s then outstanding Revenue Bonds, Quinnipiac University Issue, Series J, and Revenue Bonds, Quinnipiac University Issue, Series K-1, and Revenue Bonds, Quinnipiac University Issue, Series K-2, and (d) paying certain costs of issuance of the Series P Bonds.

Interested members of the public are invited to participate in the telephonic public hearing by using the following toll free call-in number:

Dial in: 844/855-4444

Participant Code: 6676342

Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the Series P Bonds or the project to be refinanced by the Series P Bonds in advance of the hearing, please contact the Authority at the address shown below.

The Authority expects to conduct the hearing at the date and time set forth via teleconference *only*, using the telephone number listed above.

State of Connecticut Health and
Educational Facilities Authority
1 Financial Plaza, 20th Floor, Suite 2000
Hartford, Connecticut 06106-1978

By: Jeanette W. Weldon
Executive Director
February 26, 2026

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