

STATE OF CONNECTICUT

NOTICE OF PUBLIC HEARING

**STATE OF CONNECTICUT HEALTH AND
EDUCATIONAL FACILITIES AUTHORITY
REVENUE BONDS, TRINITY COLLEGE ISSUE, SERIES S**

Notice is hereby given that a telephonic public hearing will be held by the State of Connecticut Health and Educational Facilities Authority (the "Authority"), on Tuesday, January 14, 2025, commencing at 2:00 p.m., by calling the toll-free telephone number provided below, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, as to the authorization and issuance by the Authority of the above-captioned bonds (the "Series S Bonds") and the nature of the projects described below. The Authority has been requested to make available the proceeds from the sale of the Series S Bonds to be issued in an aggregate principal amount not exceeding \$65,000,000 to finance one or more loans (the "Loan") to The Trustees of Trinity College (the "Institution"), a nonprofit institution duly organized and existing under the laws of the State of Connecticut, the main campus of which is located at 300 Summit Street in Hartford, Connecticut. The Loan will provide moneys for the purposes of reimbursing the Institution or otherwise to provide funds to the Institution for one or more of the following purposes: (1) the refunding of all or a portion of the Authority's currently outstanding Revenue Bonds, Trinity College Issue, Series Q, dated April 26, 2017 (the "Series Q Bonds"); (2) financing or refinancing the improvement of real property located on the Institution's campus including: (a) designing and building improved south campus energy distribution system including heating and cooling systems, and air handlers for several buildings, (b) student housing facilities renovations, focused on but not limited to Elton, Jones, Wheaton, Jackson, Smith and Funston Halls, (c) replacement and upgrades to various information technology solutions, products, hardware, and software, (d) the expansion of the Wellness and Recreation Center, including the addition of a recreation gym, fitness studios, cardio space, squash courts, athletic offices and a new entrance and lobby reception area, and (e) various deferred maintenance projects throughout the Institution's campus; (3) the funding of certain reserve funds and accounts, if any, for the Series S Bonds; (4) the payment of capitalized interest on the Series S Bonds; and (5) the payment of certain costs of issuance with respect to the Series S Bonds.

The proceeds of the Series Q Bonds were used to provide funds, in part, for the following purposes: (a) the refinancing of all or a portion of the Authority's outstanding Revenue Bonds, Trinity College Issue, Series J (the "Series J Bonds") issued for the purposes of financing or refinancing all or a portion of the following costs: (1) refunding all or a portion of the Authority's outstanding Revenue Bonds, Trinity College Issue, Series G (the "Series G Bonds"), the proceeds of which were used for the purpose of financing and refinancing all or a portion of the following: (i) construction of additions to and renovation of the library facility, including incorporation of a computing center; (ii) construction or renovation for new admissions/administrative building; (iii) upgrade and restoration of campus drive between Summit and Broad Streets; (iv) upgrade of campus infrastructure, consisting of replacement and upgrades to the existing HVAC, electrical, cable, water and sewer systems at various sites on the campus of the Institution; (v) acquisition of scientific, computing and communications equipment; (vi) installation of fire alarms/sprinkler systems in all residential facilities on the campus of the Institution; (vii) general upgrade of campus dormitories; (viii) expansion of parking areas across the campus of the Institution as well as upgrade of lighting, signage and general landscaping; (ix) renovation and upgrade of the Life Sciences Center to provide additional classrooms (and/or renovate existing classrooms) and laboratories

and to replace fume-hoods, telephone switch facility and HVAC air handlers; (x) general campus-wide roof replacement program and exterior mason repair of various brick and brownstone buildings; (xi) renovation and upgrade of the Clement Chemistry Building, consisting of upgrades to laboratories and classroom facilities, expansion of plumbing and electrical services, corridor lighting replacement and elevator upgrade; (xii) renovations to and HVAC improvements for the Mather Campus Center; (xiii) general acquisition, adaptive reuse and upgrading of classroom and office space, including equipment, furniture and fixtures; (xiv) acquisition and renovations to existing buildings acquired for, or converted to, student social use; (xv) resurfacing of the historic Longwalk to replace deteriorated concrete surface and site drainage; (xvi) construction of a new field house to replace existing facility and/or renovation of athletic center; (xvii) acquisition and construction of new hockey rink; (xviii) athletic field improvements, including field restoration, drainage, and grading improvements and other site improvements; (xix) renovations and additions to the existing performing arts facility to provide academic offices and performance space for the music, theater and dance departments; (xx) renovation of the mathematics, computing and engineering center to provide for the adaptive reuse (as classrooms and/or faculty offices) of space vacated by the computing center's move to the expanded library facility; and (xxi) certain other capital expenditures for improvements and/or equipment related to the foregoing or relating to providing higher education; (2) the funding of certain reserve funds and accounts for the Series J Bonds; (3) the payment of certain credit enhancement fees for the Series J Bonds; (4) termination fees, if any, related to interest rate protection agreements related to the Series G Bonds, and (5) the payment of certain costs of issuance related to the Series J Bonds; and (b) the payment of certain costs of issuance with respect to the Series Q Bonds.

All of the foregoing projects to be financed and refinanced with the proceeds of the Bonds are or will be owned, operated and used by the Institution and located on the Institution's main campus at 300 Summit Street, Hartford, Connecticut.

Interested members of the public are invited to participate in the telephonic public hearing by using the following toll-free call-in number:

Call-in number: 844-855-4444

Participant Code: 6676342

Individuals desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at least 24 hours prior to the hearing to: Michael F. Morris, Managing Director, at mmorris@chefa.com. Written comments may be submitted to the Authority at the address shown below. If additional information is required with respect to the Series S Bonds or the projects to be financed or refinanced with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

State of Connecticut Health and
Educational Facilities Authority
1 Financial Plaza, 20th Floor, Suite 2000
Hartford, Connecticut 06103

By: Jeanette W. Weldon
Executive Director