

STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

Notice of Public Hearing

NOTICE IS HEREBY GIVEN that a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”) will be held by the State of Connecticut Health and Educational Facilities Authority (“CHEFA”), on Monday, November 14, 2022 commencing at 9:30 a.m., at the office of the Authority, 10 Columbus Boulevard, 7th Floor, Hartford, Connecticut, 06106, with respect to the proposed issuance by the Michigan Finance Authority (the “Issuer”) of one or more series or subseries of hospital revenue bonds (the “Bonds”) pursuant to a plan of finance for various capital facilities, in an aggregate principal amount not to exceed \$900,000,000 of tax-exempt financing, including an amount not to exceed \$20,000,000 with respect to health care facilities located in Connecticut, as more fully described below. The proceeds of the Bonds will be loaned to Trinity Health Corporation, an Indiana nonprofit corporation, and will be used by Trinity Health Corporation and its affiliates, Saint Francis Hospital and Medical Center, Inc., Hartford, Connecticut (“St. Francis”), Johnson Memorial Hospital, Inc., Stafford Springs, Connecticut (“Johnson Memorial”) and St. Mary’s Hospital, Inc., Waterbury, Connecticut (“St. Mary’s”), each a Connecticut nonprofit corporation, to (i) finance or reimburse the costs of acquisition, construction, furnishing and equipping of certain health facilities located in Connecticut (collectively, the “Connecticut 2022/2023 Projects” (as described below)) and (ii) pay certain expenses incurred in connection with the issuance of the Bonds. Trinity Health Corporation and its subsidiaries and affiliates, including St. Francis, Johnson Memorial and St. Mary’s, are collectively referred to as “Trinity Health.”

The “Connecticut 2022/2023 Projects” consist of renovations, construction, improvements and equipment acquisition and installation at (a) Saint Francis Hospital & Medical Center located at 114 Woodland Street, Hartford, Connecticut in an approximate amount of \$12,000,000, (b) Johnson Memorial Hospital located at 201 Chestnut Hill Road, Stafford Springs, Connecticut in an approximate amount of \$5,000,000, and (c) St. Mary’s Hospital located at 56 Franklin Street, Waterbury, Connecticut in an approximate amount of \$3,000,000; and other related acquisitions, improvements, equipment, construction and reconstruction located thereon.

The Bonds are to be issued from time to time in multiple series during the expected three-year period commencing on the date of approval of the above-described plan of financing. It is the intention of Trinity Health and the Issuer that the first series of Bonds will be issued not later than one year from the date of approval of the above-described plan of finance.

Interested members of the public are invited to participate in the telephonic hearing by using the following toll free call-in number:

Dial in:	844-855-4444
Participant Code:	6676342#

Persons desiring to make a brief statement regarding the above-referenced proposed issue of the Bonds should give prior notice in writing to CHEFA at least 24 hours prior to the hearing to Michael F. Morris, Managing Director, at mmorris@cheffa.com. Written comments may be submitted to CHEFA at the address shown below. If additional information is required in advance of the hearing with respect to the Bonds or Connecticut 2022/2023 Projects to be financed and refinanced with the proceeds thereof, please contact CHEFA at the address shown below.

CHEFA expects to conduct the hearing at the date and time set forth via teleconference only, using the telephone number listed above.

The Bonds will be special, limited obligations of the Issuer, payable solely from payments to be made to the Issuer by Trinity Health. The Bonds will not be a debt or liability of CHEFA, the State of Connecticut, or any other political subdivision thereof. None of CHEFA, the State of Connecticut or any other political subdivision thereof shall have any obligations whatsoever with respect to the Bonds.

This public hearing described herein is to be held solely for the purpose of complying with the requirements of Section 147(f) of the Internal Revenue Code.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard, 7th Floor
Hartford, Connecticut 06106
By: Jeanette Weldon
Executive Director