

AMENDED NOTICE OF PUBLIC HEARING

**STATE OF CONNECTICUT HEALTH
AND EDUCATIONAL FACILITIES AUTHORITY**

REVENUE BONDS, UNIVERSITY OF HARTFORD ISSUE, SERIES P

Notice is hereby given that a public hearing will be held by the **STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY** (the “Authority”), on June 15, 2022 commencing at 10:00 a.m. Eastern time, for the purpose of providing a reasonable opportunity for interested individuals to express their views by accessing the toll-free call-in number listed below, or in writing as described below, in connection with the following matter:

THE UNIVERSITY OF HARTFORD (the “Institution”), a non-stock, not-for-profit corporation organized and existing under the laws of the State of Connecticut, the main campus of which is located at 200 Bloomfield Avenue, West Hartford, Connecticut (the “Main Campus”), has requested that the Authority issue its bonds in an aggregate principal amount not to exceed \$25,500,000 (the “Bonds”). The proceeds from the sale of the Bonds, including bond premium, will provide moneys for the purposes of financing, refinancing and reimbursing the Institution for all or a portion of the costs of (1) renovating and equipping the Village Apartments student housing located on the Main Campus at 200 Bloomfield Avenue, Hartford, Connecticut and 947 Tower Avenue, Hartford, Connecticut, (2) renovating and equipping student residence halls located on the Main Campus at 202 Bloomfield Avenue, Hartford, Connecticut and 228 Bloomfield Avenue, West Hartford, Connecticut, (3) the construction, equipping and furnishing of a health and wellness center located on the Main Campus at 202 Bloomfield Avenue, Hartford, Connecticut, (4) the construction and furnishing of an outdoor track located on the Main Campus at 202 Bloomfield Avenue, Hartford, Connecticut, (5) constructing, acquiring and equipping various other amenities located on the Main Campus at 200 Bloomfield Avenue, West Hartford, Connecticut, (6) funding a debt service reserve fund, if any, for the Bonds, and (7) paying costs of issuance with respect to the Bonds (collectively, the “Project”).

All the components of the Project to be financed, refinanced, and/or reimbursed by the Bonds are or will be owned and operated by the Institution.

If the issuance of the Bonds is approved by the Authority, it is intended that interest on such Bonds will be excluded from gross income for federal income tax purposes, pursuant to Section 103(a) of the Internal Revenue Code of 1986, as amended (the “Code”).

The Authority will hold the public hearing on the proposed issuance of the Bonds, as required by Section 147(f) of the Code. The subject of the hearing will be the nature and location of the Project and the issuance of Bonds of the Authority to provide financing.

Interested members of the public are invited to participate in the telephonic public hearing by using the following toll-free call-in number:

Call in number: 844-855-4444
Participant Code: 6676342#

Individuals desiring to make a brief statement regarding the foregoing projects should give prior notice in writing to the Authority at least 24 hours prior to the hearing to: Michael F. Morris, Managing Director at mmorris@cheffa.com. Written comments may be submitted to the Authority at the address shown below. If

additional information is required with respect to the Bonds or the projects to be financed with the proceeds thereof in advance of the hearing, please contact the Authority at the address shown below.

The Authority expects to conduct the hearing at the date and time set forth via the teleconference *only* using the telephone number listed above.

State of Connecticut Health and
Educational Facilities Authority
10 Columbus Boulevard, 7th Floor
Hartford, Connecticut 06106-1978

By: Jeanette W. Weldon
Executive Director

June 7, 2022