



Underwriter – RFQ Response to Questions

Question	Response
Can you please clarify if by “underwriting spread” in the table in Attachment I you are looking for gross spread / underwriter’s discount, or do you mean spread to the relevant index for the longest maturity in the transaction?	On Attachment I, we are looking for the gross spread/underwriter’s discount.
Regarding question 1.d.v. “Describe the level of coverage for errors and omissions insurance and fiduciary or professional liability insurance your firm carries.”, is this question related to 1.d. or should it be separated as it was in the 2022 RFQ?	Question 1.d.v should have been a separate question. When formatting of the final draft of the document, it was accidentally placed under Question 1.d.