



**CHEFA**  
Connecticut Health & Educational  
Facilities Authority



## **STRATEGIC PLANNING RETREAT**

(VIA VIDEOCONFERENCE)

**Thursday, April 1, 2021**

**8:30a.m. – 12:00p.m.**

### ***AGENDA***

- I. Welcome and Introductions: 8:30-8:40** (Peter Lisi, Jeanette Weldon)
- II. Board Engagement: 8:40-9:15** (Peter Lisi)
- III. Industry and Market Overview: 9:15-10:00**  
**Guest Speakers:**  
Jeremy Bass, Managing Director, PFM  
Brian Carter, Director, PFM
- IV. Break: 10:00-10:10**
- V. CHEFA/CHESLA Overview and Outlook: 10:10-10:45** (Jeanette Weldon, Michael Morris, Cynthia Peoples, Denise Aguilera, Josh Hurlock)
- VI. Breakout Groups: 10:45-11:15**
- VII. Feedback, Conclusions and Next Steps: 11:15-12:00**