

State of Connecticut Health and Educational Facilities Authority

Financing Forecast Report as of Thursday, April 15, 2021

Institution	Project	New Money	Refunding Amount	Type	Senior Manager	Prelim Staff Memo to Board	Final Staff Memo to Board	Estimated Closing Date
Health Care								
Stamford Hospital Issue, Series L-1	Refund 2010 Series I bonds	\$0	\$68,820,000	Unenhanced		n/a	1/13/2021	4/06/2021
		\$0	\$68,820,000					
	Total Health Care	\$0	\$68,820,000					
Higher Education								
Connecticut State University System Issue, Series R	Refunding various bond issues	\$0	\$97,500,000	SCRF		n/a	3/17/2021	
		\$0	\$97,500,000					
Independent School								
Area Cooperative Educational Services Issue, Series 2021	Acquire Chase Collegiate School	\$10,000,000	\$0	Private Placement - Key Government Finance		n/a	4/21/2021	
Indian Mountain School Issue, Series A	Construct & reonov projects; refi commercial loan	\$12,000,000	\$0	Private Placement - ConnectOne Bank	Stifel Nicolaus	n/a	4/21/2021	
Taft School Issue, Series L	Current refund 2012Series I and new money	\$7,000,000	\$8,500,000	Unenhanced	Stifel Nicolaus	1/13/2021	2/17/2021	4/07/2021
		\$29,000,000	\$8,500,000					
	Total Education	\$29,000,000	\$106,000,000					
Child Care								
Child Care Facilities Program Issue, Series 2021	Refund Series 2011 issue	\$0	\$12,860,000	Unenhanced	Piper Sandler Companies	n/a	4/21/2021	
		\$0	\$12,860,000					
	Total ChildCare	\$0	\$12,860,000					
Human Services								
CIL Community Resources Inc., Series B	Refund 2011 Series A and new money	\$1,543,000	\$76,700	Private Placement - KeyBank	Piper Sandler Companies	n/a	3/17/2021	
		\$1,543,000	\$76,700					
Senior Living								
The Jerome Home Issue, Series E	Refund 2007 Series D; expand assisted living	\$10,000,000	\$9,000,000	Unenhanced	Ziegler	7/17/2019		
		\$10,000,000	\$9,000,000					
	Total Other	\$11,543,000	\$9,076,700					
	Grand Total	\$40,543,000	\$196,756,700					